

Europe Thermometer Market Size study, by Product (Mercury-based Thermometers, Mercury-free Thermometers) by Application (Medical, Industrial, Food, Laboratory, Others) and Country Forecasts 2022-2032

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Abstracts

Europe Thermometer Market is valued at approximately USD 440 million in 2023 and is anticipated to grow with a healthy growth rate of more than 8.09% over the forecast period 2024-2032. Thermometer is a temperature-measuring device consisting of two main parts: a temperature sensor that responds to temperature fluctuations and a mechanism that converts these changes into numerical measurements. Thermometers are crucial instruments used in a variety of fields such as healthcare, meteorology, environmental monitoring, food safety, industrial processes, and scientific research. The key trend of the thermometer market in Europe is the growing medical and healthcare sector in the region. The medical sector remains the largest market for thermometers. Increased healthcare spending, the need for accurate temperature monitoring in clinical settings, and the prevalence of diseases necessitating temperature checks are key trend. Hospitals and clinics are the major users, but there is also growing use in home care settings.

Additionally, growing awareness among individuals regarding health and wellness is leading to higher demand for thermometers. Population are more proactive in monitoring their health, which includes regular temperature checks. Also, governments across Europe are implementing health policies and initiatives that promote regular health monitoring and preventive care. These policies generally include recommendations or requirements for the use of thermometers in public and private healthcare settings. Moreover, the expansion and modernization of healthcare infrastructure in Europe, including hospitals, clinics, and home care services, are driving



the demand for advanced medical devices, including thermometers. However, the high product costs and competition from substitutes is likely to limit Thermometer market growth over the forecast period 2024-2032.

The key countries considered for the Europe Thermometer market study includes UK, Germany, France, Italy, Spain, and Rest of Europe. In 2023, Germany was the largest market in terms of market share. Germany has an aging population, which is more susceptible to health issues requiring regular temperature monitoring. This demographic trend contributes to sustained demand for thermometers. This demographic trend boosts the demand for thermometers in both home care and clinical settings. Also, Germany has a well-developed healthcare system with high standards for medical care and diagnostics. This infrastructure supports the widespread use of thermometers in hospitals, clinics, and other healthcare facilities. Whereas, the United Kingdom is expected to grow with the highest CAGR during the forecast period 2024-2032.

Major market players included in this report are:

B. Braun Melsungen AG

Walmark GmbH & Co. KG

Hartmann Group

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Product
Mercury-based Thermometers
Mercury-free Thermometers

By Application

Medical

Industrial

Food

Laboratory

Others



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Europe

UK

Germany

France

Spain

Italy

ROE

Years considered for the study are as follows:

Historical year – 2022

Base year - 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market



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