

Europe Styrenic Block Copolymer Market Size study, by Product (Hydrogenated Styrenic Block Copolymers (HSBC), Styrene-butadiene-styrene (SBS), Styrene-isoprene-styrene (SIS)), by Application (Hydrogenated Styrenic Block Copolymers (HSBC), Styrene-butadiene-styrene (SBS), Styrene-isoprene-styrene (SIS)) and Country Forecasts 2022-2032

<https://marketpublishers.com/r/E3AB307E28C9EN.html>

Date: July 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: E3AB307E28C9EN

Abstracts

Europe Styrenic Block Copolymer Market is valued approximately USD 1.28 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 4.78% over the forecast period 2024-2032. Styrenic Block Copolymers (SBCs) are a class of thermoplastic elastomers composed of styrene and rubber segments. They combine the strength of polystyrene with the flexibility of rubber, offering high elasticity, resilience, and clarity. SBCs are used in a wide range of applications, including adhesives, sealants, and coatings, as well as in the manufacture of footwear, medical devices, and packaging materials. Their versatility and excellent performance properties make them valuable in various industrial and consumer products. The growing trend of sustainable and environment-friendly products in Europe supports the Styrenic Block Copolymer (SBC) market by promoting SBCs as eco-friendly alternatives to PVC and other less sustainable materials. Their recyclability, lower environmental impact, and suitability for various applications, including packaging and consumer goods, align with Europe's increasing focus on sustainability, driving SBC market growth.

The Europe Styrenic Block Copolymer market is witnessing significant growth, primarily driven by the expanding construction sector. Industries spanning commercial and industrial domains increasingly rely on Styrenic Block Copolymers due to their unique properties, fueled by the emergence of economies and their diverse industrial

applications. Significantly, sectors such as adhesive, sealant, and coating industries, as well as paving, roofing, footwear, and advanced materials industries, are experiencing persistent growth in demand for Styrenic Block Copolymers in Europe. Additionally, derivatives such as Styrene-ethylene-butadiene-styrene (SEBS) are extensively utilized in the healthcare sector. However, the market faces challenges from the rising popularity of Olefin Block Copolymers (OBC) and fluctuations in raw material prices, restraining its expansion. Furthermore, alternatives such as thermoplastic polyurethane and thermoplastic polyolefin elastomers are posing competitive pressures on SBCs across various applications, further impacting market dynamics across this region during forecast year 2024-2032.

The key countries considered for the Europe Styrenic Block Copolymer market study includes UK, Germany, France, Italy, Spain, and Rest of Europe. In 2023, The German Styrenic Block Copolymer (SBC) market held a significant position within Europe. Germany's well-established automotive industry increasingly utilizes SBCs for developing lightweight automotive components with superior impact resistance and design flexibility. Additionally, SBCs are experiencing rising demand in paving, roofing, polymer modifiers, footwear, adhesives, and sealants applications. The growing prevalence of chronic diseases among the elderly population in Germany is driving demand for advanced medical devices, thereby increasing production in the country and consequently fueling the consumption of SBCs. The market in UK, on the other hand, is expected to develop at the fastest rate over the forecast period.

Major market player included in this report are:

INEOS Styrolution Group GmbH

Dynasol Group

Versalis S.p.A.

Sibur Holding PJSC

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Product

Hydrogenated Styrenic Block Copolymers (HSBC)

Styrene-butadiene-styrene (SBS)
Styrene-isoprene-styrene (SIS)

By Application

Hydrogenated Styrenic Block Copolymers (HSBC)

Styrene-butadiene-styrene (SBS)

Styrene-isoprene-styrene (SIS)

By Region:

Europe

UK

Germany

France

Spain

Italy

ROE

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

Contents

CHAPTER 1. EUROPE STYRENIC BLOCK COPOLYMER MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
 - 1.3.1. Inclusion & Exclusion
 - 1.3.2. Limitations
 - 1.3.3. Supply Side Analysis
 - 1.3.3.1. Availability
 - 1.3.3.2. Infrastructure
 - 1.3.3.3. Regulatory Environment
 - 1.3.3.4. Market Competition
 - 1.3.3.5. Economic Viability (Consumer's Perspective)
 - 1.3.4. Demand Side Analysis
 - 1.3.4.1. Regulatory frameworks
 - 1.3.4.2. Technological Advancements
 - 1.3.4.3. Environmental Considerations
 - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Europe Styrenic Block Copolymer Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
 - 2.3.1. By Product
 - 2.3.2. By Application
- 2.4. Key Trends
- 2.5. Recession Impact
- 2.6. Analyst Recommendation & Conclusion

CHAPTER 3. EUROPE STYRENIC BLOCK COPOLYMER MARKET DYNAMICS

- 3.1. Market Drivers

- 3.2. Market Challenges
- 3.3. Market Opportunities

CHAPTER 4. EUROPE STYRENIC BLOCK COPOLYMER MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model
 - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
 - 4.2.5. Environmental
 - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. EUROPE STYRENIC BLOCK COPOLYMER MARKET SIZE & FORECASTS BY PRODUCT 2022-2032

- 5.1. Hydrogenated Styrenic Block Copolymers (HSBC)
- 5.2. Styrene-butadiene-styrene (SBS)
- 5.3. Styrene-isoprene-styrene (SIS)

CHAPTER 6. EUROPE STYRENIC BLOCK COPOLYMER MARKET SIZE & FORECASTS BY APPLICATION 2022-2032

- 6.1. Hydrogenated Styrenic Block Copolymers (HSBC)
- 6.2. Styrene-butadiene-styrene (SBS)

6.3. Styrene-isoprene-styrene (SIS)

CHAPTER 7. EUROPE STYRENIC BLOCK COPOLYMER MARKET SIZE & FORECASTS BY COUNTRY 2022-2032

7.1. U.K. Styrenic Block Copolymer Market

7.1.1. Product breakdown size & forecasts, 2022-2032

7.1.2. Application breakdown size & forecasts, 2022-2032

7.2. Germany Styrenic Block Copolymer Market

7.3. France Styrenic Block Copolymer Market

7.4. Spain Styrenic Block Copolymer Market

7.5. Italy Styrenic Block Copolymer Market

7.6. Rest of Europe Styrenic Block Copolymer Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

8.1. Key Company SWOT Analysis

8.1.1. Company

8.1.2. Company

8.1.3. Company

8.2. Top Market Strategies

8.3. Company Profiles

8.3.1. INEOS Styrolution Group GmbH

8.3.1.1. Key Information

8.3.1.2. Overview

8.3.1.3. Financial (Subject to Data Availability)

8.3.1.4. Product Summary

8.3.1.5. Market Strategies

8.3.2. Dynasol Group

8.3.3. Versalis S.p.A.

8.3.4. Sibur Holding PJSC

8.3.5. Company

8.3.6. Company

8.3.7. Company

8.3.8. Company

8.3.9. Company

8.3.10. Company

CHAPTER 9. RESEARCH PROCESS

9.1. Research Process

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

9.2. Research Attributes

List Of Tables

LIST OF TABLES

TABLE 1. Europe Styrenic Block Copolymer market, report scope

TABLE 2. Europe Styrenic Block Copolymer market estimates & forecasts by Country 2022-2032 (USD Billion)

TABLE 3. Europe Styrenic Block Copolymer market estimates & forecasts by Product 2022-2032 (USD Billion)

TABLE 4. Europe Styrenic Block Copolymer market estimates & forecasts by Application 2022-2032 (USD Billion)

TABLE 5. Europe Styrenic Block Copolymer market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 6. Europe Styrenic Block Copolymer market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 7. Europe Styrenic Block Copolymer market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 8. Europe Styrenic Block Copolymer market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 9. Europe Styrenic Block Copolymer market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 10. Europe Styrenic Block Copolymer market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 11. Europe Styrenic Block Copolymer market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 12. Europe Styrenic Block Copolymer market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 13. Europe Styrenic Block Copolymer market by segment, estimates & forecasts, 2022-2032 (USD Billion) Europe Styrenic Block Copolymer market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 14. UK Styrenic Block Copolymer market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 15. UK Styrenic Block Copolymer market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 16. UK Styrenic Block Copolymer market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 17. Germany Styrenic Block Copolymer market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 18. Germany Styrenic Block Copolymer market estimates & forecasts by

segment 2022-2032 (USD Billion)

TABLE 19. Germany Styrenic Block Copolymer market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 20. France Styrenic Block Copolymer market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 21. France Styrenic Block Copolymer market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 22. France Styrenic Block Copolymer market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 23. Italy Styrenic Block Copolymer market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 24. Italy Styrenic Block Copolymer market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 25. Italy Styrenic Block Copolymer market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 26. Spain Styrenic Block Copolymer market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 27. Spain Styrenic Block Copolymer market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 28. Spain Styrenic Block Copolymer market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 29. RoE Styrenic Block Copolymer market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 30. RoE Styrenic Block Copolymer market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 31. RoE Styrenic Block Copolymer market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 32. List of secondary sources, used in the study of Europe Styrenic Block Copolymer Market.

TABLE 33. List of primary sources, used in the study of Europe Styrenic Block Copolymer Market.

TABLE 34. Years considered for the study.

TABLE 35. Exchange rates considered.

List Of Figures

LIST OF FIGURES

- FIG 1. Europe Styrenic Block Copolymer market, research methodology
- FIG 2. Europe Styrenic Block Copolymer market, market estimation techniques
- FIG 3. Europe market size estimates & forecast methods.
- FIG 4. Europe Styrenic Block Copolymer market, key trends 2023
- FIG 5. Europe Styrenic Block Copolymer market, growth prospects 2022-2032
- FIG 6. Europe Styrenic Block Copolymer market, porters 5 force model
- FIG 7. Europe Styrenic Block Copolymer market, pestel analysis
- FIG 8. Europe Styrenic Block Copolymer market, value chain analysis
- FIG 9. Europe Styrenic Block Copolymer market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Europe Styrenic Block Copolymer market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Europe Styrenic Block Copolymer market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Europe Styrenic Block Copolymer market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Europe Styrenic Block Copolymer market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Europe Styrenic Block Copolymer market, Country snapshot 2022 & 2032
- FIG 15. Europe Styrenic Block Copolymer market 2022 & 2032 (USD Billion)
- FIG 16. Europe Styrenic Block Copolymer market, company market share analysis (2023)

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