

Europe Shooting and Gun Accessories Market Size study, by Type (Air Rifle, Air Pistol, Others) by End User (Law Enforcement, Competitive Sports) by Distribution (Online, Offline) and Country Forecasts 2022-2032

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Abstracts

Europe Shooting and Gun Accessories Market is valued approximately USD 1.34 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 10.18 % over the forecast period 2024-2032. A gun or other weapon is used to shoot projectiles at a target is known as shooting. It is utilized for various applications such as target practice, hunting, competitive shooting sports, and self-defense. Variety of firearms such as rifles, shotguns, and pistols, can be used for shooting. In addition, parts or components that is used for firearms to improve their accuracy, convenience, safety, and utility are known as gun accessories. These accessories can be anything from basic parts that are required for the firearm to function to add-ons that are optional but increase functionality or user experience. Several firearms designed with modularity allowing users to easily customize and upgrade their weapons with different barrels, stocks, and accessories. There is an increasing interest in recreational shooting activities such as hunting, plinking, and target shooting, contributing to steady growth of the Europe Shooting and Gun Accessories Market.

Continuous advancements in firearm technology are driving demand in the Europe Shooting and Gun Accessories Market. Innovations such as lightweight materials, improved accuracy systems, and enhanced safety features make modern firearms more appealing to both recreational shooters and professionals. The development of modular firearm platforms allows for easy customization, enabling users to tailor their weapons to specific needs and preferences. Additionally, advancements in optics, such as high-precision scopes and red dot sights, significantly improve shooting performance and

appeal to a wide range of consumers, from sport shooters to hunters. The integration of smart technology, including biometric locks and connectivity features, enhances safety and security, further boosting demand. These technological improvements not only attract new enthusiasts but also encourage existing users to upgrade their equipment. As a result, continuous innovation in firearm technology significantly propels the growth of the shooting and gun accessories market across Europe. However, safety & liability and alternatives to traditional firearms can reduce demand for conventional shooting and gun accessories stifle market growth during the forecast period 2024-2032.

The key countries considered for the Europe Shooting and Gun Accessories market study includes UK, Germany, France, Italy, Spain, and Rest of Europe. In 2023, Germany was the largest market in terms of revenue. The shooting and gun accessories market in Germany is characterized by various factors, including a strong shooting sports tradition, strict regulations, technological advancements, and a robust manufacturing sector. Moreover, shooting sports have a long tradition in Germany, dating back centuries. Various shooting disciplines, including target shooting, hunting, and biathlon, are popular among enthusiasts of all ages. German manufacturers are renowned for their precision engineering and high-quality craftsmanship. They continuously invest in research and development to improve firearm design, materials, and performance. Germany is home to several renowned firearms and accessories manufacturers, known for their expertise and innovation. Companies such as Heckler & Koch, SIG Sauer, and Carl Walther GmbH have global reputations for excellence. The market in UK is expected to grow at the fastest rate over the forecast period.

Major market player included in this report are:

Fabbrica D'armi Pietro Beretta S.P.A.

Heckler & Koch

FN Herstal

Weihrauch & Weihrauch Sport GmbH & Co. KG

Webley & Scott

Company 6

Company 7

Company 8

Company9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Type

Air Rifle

Air Pistol

Others

By End User

Law Enforcement

Competitive Sports

By Distribution

Online

Offline

By Region:

Europe

UK

Germany

France

Spain

Italy

ROE

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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