

# **Europe Service Provider Network Infrastructure Market Size study, by Technology (Routers & Switches, Broadband Access & Optical Transport), By Industry (Healthcare, Retail and eCommerce, Banking, Financial Services, & Insurance, Government & Defense, Information Technology & Telecommunications, Manufacturing, Others), By Enterprise Size (SMEs, Large Enterprises), and Country Forecasts 2022-2032**

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## **Abstracts**

Europe Service Provider Network Infrastructure Market is valued approximately at USD 35.03 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 4.08% over the forecast period 2024-2032. A network service provider (NSP) is a company that owns, operates, and provides access to backbone infrastructure and services on the Internet. The primary customers of NSPs are other service providers, such as internet service providers (ISPs), which then offer internet access to businesses and consumers. Additionally, some network service companies also function as ISPs themselves. NSPs, also known as backbone providers, are responsible for constructing and maintaining the fiber cable and core routers that form the primary data pathways of the internet. These physical connections converge at internet exchange points, where regional ISPs can link up with the backbone provided by an NSP. These connection points are also referred to as peering points.

The rapid commercialization of the Internet was propelled by the expansion of corporate Internet applications and services, alongside several other contributing factors. A pivotal factor was the introduction of personal computers (PCs) and workstations in the early

1980s, facilitated by significant advancement in integrated circuit design, leading to a drastic reduction in computer prices. Additionally, the emergence of Ethernet and other local area networks (LANs) to interconnect personal computers played a crucial role in driving this phenomenon. In Europe, cloud computing and communication technology aim to digitalize diverse nations. The adoption of hybrid cloud solutions is pivotal for the digitalization of industries, with ongoing development and implementation of innovative projects and techniques leveraging cloud infrastructure. Leading companies in the field are heavily investing in research and development endeavors to deliver omnichannel cloud strategies, catering to the evolving digital landscape. However, Lack of reliability, on the other hand, is expected to stifle market growth between 2022 and 2032.

The key countries considered for the Europe Service Provider Network Infrastructure market study includes UK, Germany, France, Italy, Spain, and Rest of Europe. In 2023, Germany's leading position in this market can be attributed to several key factors such as strong emphasis on innovation and technology. The country has a well-established infrastructure and a highly skilled workforce, which contributes to its competitiveness in the global market. Additionally, Germany has a strong focus on research and development, with significant investment made in cutting-edge technologies such as cloud computing and communication technology. This emphasis on innovation enables German companies to stay ahead of the curve and develop advanced solutions to meet the evolving needs of businesses and consumers.

Major market player included in this report are:

Ericsson Inc

Alcatel–Lucent S.A.

Company 3

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Technology

Routers & Switches

Carrier IP Telephony  
Broadband Access & Optical Transport  
Microwave transmission & Mobile Backhaul  
Wireless Packet Core

By Industry

Healthcare

Retail and eCommerce

Banking, Financial Services, & Insurance

Government & Defense

Information Technology & Telecommunications

Manufacturing

Others

By Enterprise Size

SMEs

Large Enterprises

By Region:

Europe

UK

Germany

France

Spain

Italy

ROE

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

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