

# **Europe Sectional Doors Market Size study, by Material (Steel, PVC, Fiberglass, Aluminum, Others) by Application (Exterior, Interior) by End User (Residential, Non-Residential) and Country Forecasts 2022-2032**

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## **Abstracts**

Europe Sectional Doors Market is valued approximately USD 1.98 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 5.11% over the forecast period 2024-2032. Sectional doors are a type of garage door commonly used in residential, commercial, and industrial settings. They are constructed from multiple horizontal panels or sections that are hinged together, allowing the door to bend and follow the curve of a track when it is opened or closed. These doors are typically made from materials such as steel, aluminum, or wood, providing durability, security, and insulation properties. Sectional doors are operated by a system of tracks, rollers, and springs, allowing them to smoothly move up and down without swinging outwards like traditional swing doors. Furthermore, the integration of smart technologies such as IoT connectivity, remote monitoring, and smartphone-controlled operation is becoming more prevalent in sectional doors in Europe Sectional Doors Market.

The Europe Sectional Doors Market is driven by growing emphasis on energy efficiency and sustainability in building design and construction practices across Europe. As energy costs rise and environmental concerns mount, there's an increasing demand for sectional doors with enhanced insulation properties to minimize heat loss or gain. This demand is fueled by regulatory requirements and incentives for energy-efficient building solutions, driving the adoption of energy-efficient sectional doors in residential, commercial, and industrial applications. In addition, the booming e-commerce sector and the expansion of logistics and distribution networks are driving demand for sectional doors in Europe. These doors facilitate efficient loading and unloading of goods,

optimize workflow productivity, and support the growth of the logistics industry, particularly in densely populated urban areas where space is limited. However, high initial cost of purchasing and installing sectional doors is going to impede the overall demand for the market during the forecast period 2024-2032.

The key countries considered for the Europe Sectional Doors market study includes UK, Germany, France, Italy, Spain, and Rest of Europe. In 2023, Germany was the largest regional market in terms of revenue. Germany emerges as a significant player in the Europe sectional doors market due to its strong manufacturing base, technological expertise, and reputation for quality craftsmanship. As Europe's largest economy and a global leader in engineering and innovation, Germany boasts numerous sectional door manufacturers known for producing high-quality and reliable door systems for residential, commercial, and industrial applications. German manufacturers leverage advanced production techniques, precision engineering, and strict quality standards to produce a wide range of sectional doors tailored to meet diverse customer needs and specifications. Additionally, Germany's focus on energy efficiency, sustainability, and compliance with stringent safety regulations further drives the demand for sectional doors in the country. Furthermore, the market in UK, on the other hand, is expected to develop at the fastest rate over the forecast period 2024-2032.

Major market player included in this report are:

Hermann Group

Novoferm Group

Alutech Group

Breda Sistemi Industriali S.p.A

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Material

Steel

PVC

Fiberglass

Aluminum

Other

**By Application:**

Exterior

Interior

**By End User**

Residential

Non-Residential

**By Region:**

Europe

UK

Germany

France

Spain

Italy

ROE

**Years considered for the study are as follows:**

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

**Key Takeaways:**

Market Estimates &amp; Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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