

# **Europe Rail Logistics Market Size study, by Type (Intermodals, Tank Wagons, Freight Cars) by Operational Area (Domestic, International) by End-use Industry (Healthcare, Manufacturing, Telecommunication, Retail, Technology, Trade and Transportation, Others) and Country Forecasts 2022-2032**

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## **Abstracts**

Europe Rail Logistics Market is valued approximately at USD 377.64 billion in 2023 and is anticipated to grow with a growth rate of more than 5.39% over the forecast period 2024-2032. Rail logistics refers to the planning, coordination, and execution of freight transportation via rail networks. It encompasses a range of activities involved in moving goods efficiently and cost-effectively by rail, including scheduling, routing, loading and unloading, tracking, and managing documentation. Rail logistics plays a crucial role in supply chain management, offering businesses a reliable and environmentally sustainable alternative to road and air transport for moving bulk goods over long distances. Rail logistics leverages specialized infrastructure such as rail yards, terminals, and intermodal facilities to facilitate the seamless transfer of freight between trains and other modes of transportation, such as trucks or ships. Furthermore, environmental sustainability is a significant focus area in the Europe Rail Logistics Market. Rail transportation is inherently more environment friendly than road or air transport and there is increasing pressure to further reduce carbon emissions and promote eco-friendly practices throughout the rail logistics supply chain.

Europe Rail Logistics Market is driven by a strong emphasis on sustainability and environmental concerns, with rail transportation being recognized as a greener alternative to road or air freight. Governments and businesses are increasingly

incentivizing the use of rail logistics to reduce carbon emissions and alleviate congestion on roads. The ongoing digitalization and automation of rail logistics operations are enhancing efficiency and competitiveness. Technologies such as IoT, AI, and blockchain are being deployed to optimize route planning, improve asset utilization, and enhance real-time tracking and monitoring capabilities. Moreover, the expansion and modernization of rail infrastructure across Europe are facilitating smoother and more reliable freight transportation. Investments in high-speed rail networks, electrification projects, and the development of intermodal terminals are improving connectivity and reducing transit times. However, competition from other modes of transport is going to impede the overall demand for the market during the forecast period 2024-2032.

The key countries considered for the Europe Rail Logistics market study includes UK, Germany, France, Italy, Spain, and Rest of Europe. In 2023, Germany was the dominating regional market in terms of revenue. Germany boasts one of the most extensive and well-developed rail infrastructures in Europe, with a comprehensive network of rail lines connecting major industrial centers, ports, and neighboring countries. This extensive infrastructure facilitates efficient freight transportation across the country and beyond, positioning Germany as a crucial hub for rail logistics in Europe across the region. Moreover, Germany has strong manufacturing base and export-oriented economy drive significant demand for rail logistics services. The country's automotive, machinery, and chemical industries rely heavily on rail transportation for the distribution of raw materials and finished goods, further bolstering the prominence of rail logistics in Germany. Furthermore, the market in UK, on the other hand, is expected to develop at the fastest rate over the forecast period 2024-2032.

Major market player included in this report are:

Deutsche Post DHL Group

Far East Land Bridge Ltd.

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Type

Intermodals  
Tank Wagons  
Freight Cars

By Operational Area:

Domestic

International

By End User Industry:

Healthcare

Manufacturing

Telecommunication

Retail

Technology

Trade and Transportation

Others

By Region:

Europe

UK

Germany

France

Spain

Italy

ROE

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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