

# **Europe Plumbing Fixtures Market Size study, by Material (Vitreous china, Metal, Plastic) by Product (Bathtub & shower fixtures, sink fixtures, Toilet fixtures, Bathtub & shower fittings, Sink fittings, Toilet fittings, other fixtures & fittings) by End-Use (Residential buildings, Non-residential buildings) By Application (New buildings, Renovated buildings) and Country Forecasts 2022-2032**

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## **Abstracts**

Europe Plumbing Fixtures Market is valued approximately at USD 21.63 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 4.03% over the forecast period 2024-2032. Plumbing fixtures are devices that connect to a plumbing system and enable the use of water in a building or structure. These fixtures are essential components of both home and commercial plumbing systems. They provide access to water for drinking, bathing, handwashing, cooking, and waste removal. In line with global concerns about water conservation and sustainability, there has been a significant emphasis on plumbing fixtures that are water-efficient. European consumers and regulations have been driving demand for fixtures that reduce water consumption without sacrificing performance. This trend includes the adoption of low-flow toilets, faucets, and showerheads.

Moreover, the renovation and remodeling projects in both residential and commercial sectors contribute significantly to the demand for plumbing fixtures. As older buildings undergo refurbishment, there's a need to upgrade plumbing systems with modern fixtures, driving market growth. Also, with increasing concerns about water scarcity and environmental sustainability, there's a growing emphasis on water-efficient plumbing

fixtures. Consumers and businesses are opting for fixtures that reduce water consumption, such as low-flow toilets, faucets, and showerheads. This trend is likely to continue, driven by regulations and consumer preferences. However, the fluctuations in raw material prices are expected to hinder the market growth during the forecast period 2024-2032.

The key countries considered for the Europe Plumbing Fixtures market study includes UK, Germany, France, Italy, Spain, and Rest of Europe. In 2023, Germany was the largest market in terms of revenue. The increasing population and urbanization lead to a rising demand for housing and commercial spaces, which in turn boosts the demand for plumbing fixtures such as faucets, sinks, toilets, and showers. Also, with aging infrastructure, there's a growing need for renovation and retrofitting of existing buildings. This drives the replacement of old plumbing fixtures with newer, more efficient ones, contributing to market growth. Whereas, the United Kingdom is expected to grow with the highest CAGR during the forecast period 2024-2032.

Major market player included in this report are:

Geberit AG

Roca Sanitario, S.A.

Company 3

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Material

Vitreous china

Metal

Plastic

By Product

Bathtub & shower fixtures

Sink fixtures

Toilet fixtures

Bathtub & shower fittings

Sink fittings

Toilet fittings  
Other fixtures & fittings  
By End-Use  
Residential buildings  
Non-residential buildings  
By Application  
New buildings  
Renovated buildings  
By Region:  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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