

# Europe Plasma Protease C1-Inhibitor Market Size study, by Drug Type (C1-inhibitors, Kallikrein Inhibitor, Selective Bradykinin B2 Receptor Antagonist) by Dosage Form (Lyphophlised, Injectables) and Country Forecasts 2022-2032

<https://marketpublishers.com/r/ED716E03D4F3EN.html>

Date: June 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: ED716E03D4F3EN

## Abstracts

Europe Plasma Protease C1-Inhibitor Market is valued approximately USD 975.60 million in 2023 and is anticipated to grow with a healthy growth rate of more than 17.21% over the forecast period 2024-2032. Plasma Protease C1-Inhibitor, also known as C1-INH or C1 esterase inhibitor, is a protein found in the blood that plays a crucial role in regulating the complement system and controlling inflammation. It is a natural inhibitor of several proteases, including C1s and C1r, which are part of the classical pathway of the complement system. By inhibiting these proteases, C1-INH helps in preventing excessive activation of the complement cascade and the generation of inflammatory mediators, thereby maintaining immune homeostasis and preventing tissue damage. The rising increasing emphasis on expanding access to treatment for hereditary angioedema (HAE) patients is a key trend that the supporting the growth of Europe Plasma Protease C1-Inhibitor Market during the estimate period of 2024-2032. This involves initiatives to provide access to medicines utilizing plasma protease C1 inhibitors, educate patients more effectively, and increase the understanding of healthcare providers of HAE. Furthermore, there is a rising tendency in the creation of novel formulations and delivery strategies for medications that inhibit plasma protease C1 in an effort to enhance patient comfort and adherence to treatment plans.

The rising focus on personalized medicine and precision therapies is driving the development of targeted treatments for HAE patients, contributing to Europe Plasma Protease C1-Inhibitor Market growth in Europe. Additionally, advancement in healthcare infrastructure and accessibility to specialized therapies are expanding the market reach

to a larger patient population in Europe. Growing awareness about HAE among healthcare professionals and the general public in Europe has led to higher diagnosis rates. This increased awareness and diagnosis are driving the demand for Plasma Protease C1-Inhibitor products as standard treatments for HAE. Regulatory support and approvals for innovative therapies, along with collaborations between pharmaceutical companies and healthcare providers, are fostering research and development initiatives and improving access to Plasma Protease C1-Inhibitor treatments. However, high price of esoteric testing procedures and stringent regulatory requirements is expected stifle market growth between 2022 and 2032.

The key countries considered for the Europe Plasma Protease C1-Inhibitor Market study includes UK, Germany, France, Italy, Spain, and Rest of Europe. In 2023, Germany was the largest market in terms of revenue as the region boasts a well-established healthcare system that facilitates the diagnosis of HAE, leading to a recognized patient population requiring C1-inhibitor treatment. Accordingly, this established need drives market demand for these therapies. The rising prevalence of HAE, regulatory backing, technical developments, raised awareness, and cooperative efforts within the healthcare industry are the main drivers propelling the German Plasma Protease C1-Inhibitor Market. In addition, Germany adheres to strict regulatory standards for ensuring the safety and efficacy of medications. While this can lengthen the approval process for new C1-inhibitor therapies, which improves the quality and effectiveness of these medications available to patients. Whereas, the market in UK is expected to grow at the fastest rate over the forecast period.

Major market player included in this report are:

Pharming Technologies B.V.

Centogene AG

Fresenius Kabi

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Drug Type

C1-inhibitors  
Kallikrein Inhibitor  
Selective Bradykinin B2 Receptor Antagonist

By Dosage Form  
Lyphophlised  
Injectables

By Region:  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

## Contents

### **CHAPTER 1. EUROPE PLASMA PROTEASE C1-INHIBITOR MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
  - 1.3.1. Inclusion & Exclusion
  - 1.3.2. Limitations
  - 1.3.3. Supply Side Analysis
    - 1.3.3.1. Availability
    - 1.3.3.2. Infrastructure
    - 1.3.3.3. Regulatory Environment
    - 1.3.3.4. Market Competition
    - 1.3.3.5. Economic Viability (Consumer's Perspective)
  - 1.3.4. Demand Side Analysis
    - 1.3.4.1. Regulatory frameworks
    - 1.3.4.2. Technological Advancements
    - 1.3.4.3. Environmental Considerations
    - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Europe Plasma Protease C1-Inhibitor Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
  - 2.3.1. By Drug Type
  - 2.3.2. By Dosage Form
- 2.4. Key Trends
- 2.5. Recession Impact
- 2.6. Analyst Recommendation & Conclusion

### **CHAPTER 3. EUROPE PLASMA PROTEASE C1-INHIBITOR MARKET DYNAMICS**

- 3.1. Market Drivers

- 3.2. Market Challenges
- 3.3. Market Opportunities

## **CHAPTER 4. EUROPE PLASMA PROTEASE C1-INHIBITOR MARKET: INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model
  - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
  - 4.2.1. Political
  - 4.2.2. Economic
  - 4.2.3. Social
  - 4.2.4. Technological
  - 4.2.5. Environmental
  - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. EUROPE PLASMA PROTEASE C1-INHIBITOR MARKET SIZE & FORECASTS BY DRUG TYPE 2022-2032**

- 5.1. C1-inhibitors
- 5.2. Kallikrein Inhibitor
- 5.3. Selective Bradykinin B2 Receptor Antagonist

## **CHAPTER 6. EUROPE PLASMA PROTEASE C1-INHIBITOR MARKET SIZE & FORECASTS BY DOSAGE FORM 2022-2032**

- 6.1. Lyphophlised
- 6.2. Injectables

## **CHAPTER 7. EUROPE PLASMA PROTEASE C1-INHIBITOR MARKET SIZE & FORECASTS BY COUNTRY 2022-2032**

- 7.1. U.K. Plasma Protease C1-Inhibitor Market
  - 7.1.1. Drug Type breakdown size & forecasts, 2022-2032
  - 7.1.2. Dosage Form breakdown size & forecasts, 2022-2032
- 7.2. Germany Plasma Protease C1-Inhibitor Market
- 7.3. France Plasma Protease C1-Inhibitor Market
- 7.4. Spain Plasma Protease C1-Inhibitor Market
- 7.5. Italy Plasma Protease C1-Inhibitor Market
- 7.6. Rest of Europe Plasma Protease C1-Inhibitor Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

- 8.1. Key Company SWOT Analysis
  - 8.1.1. Company
  - 8.1.2. Company
  - 8.1.3. Company
- 8.2. Top Market Strategies
- 8.3. Company Profiles
  - 8.3.1. Pharming Technologies B.V.
    - 8.3.1.1. Key Information
    - 8.3.1.2. Overview
    - 8.3.1.3. Financial (Subject to Data Availability)
    - 8.3.1.4. Product Summary
    - 8.3.1.5. Market Strategies
  - 8.3.2. Centogene AG
  - 8.3.3. Fresenius Kabi
  - 8.3.4. Company
  - 8.3.5. Company
  - 8.3.6. Company
  - 8.3.7. Company
  - 8.3.8. Company
  - 8.3.9. Company
  - 8.3.10. Company

## **CHAPTER 9. RESEARCH PROCESS**

## 9.1. Research Process

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

## 9.2. Research Attributes

## List Of Tables

### LIST OF TABLES

TABLE 1. Europe Plasma Protease C1-Inhibitor Market, report scope

TABLE 2. Europe Plasma Protease C1-Inhibitor Market estimates & forecasts by Country 2022-2032 (USD Million)

TABLE 3. Europe Plasma Protease C1-Inhibitor Market estimates & forecasts by Drug Type 2022-2032 (USD Million)

TABLE 4. Europe Plasma Protease C1-Inhibitor Market estimates & forecasts by Dosage Form 2022-2032 (USD Million)

TABLE 5. Europe Plasma Protease C1-Inhibitor Market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 6. Europe Plasma Protease C1-Inhibitor Market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 7. Europe Plasma Protease C1-Inhibitor Market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 8. Europe Plasma Protease C1-Inhibitor Market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 9. Europe Plasma Protease C1-Inhibitor Market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 10. Europe Plasma Protease C1-Inhibitor Market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 11. Europe Plasma Protease C1-Inhibitor Market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 12. Europe Plasma Protease C1-Inhibitor Market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 13. Europe Plasma Protease C1-Inhibitor Market by segment, estimates & forecasts, 2022-2032 (USD Million) Europe Plasma Protease C1-Inhibitor Market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 14. UK Plasma Protease C1-Inhibitor Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 15. UK Plasma Protease C1-Inhibitor Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 16. UK Plasma Protease C1-Inhibitor Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 17. Germany Plasma Protease C1-Inhibitor Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 18. Germany Plasma Protease C1-Inhibitor Market estimates & forecasts by



segment 2022-2032 (USD Million)

TABLE 19. Germany Plasma Protease C1-Inhibitor Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 20. France Plasma Protease C1-Inhibitor Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 21. France Plasma Protease C1-Inhibitor Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 22. France Plasma Protease C1-Inhibitor Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 23. Italy Plasma Protease C1-Inhibitor Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 24. Italy Plasma Protease C1-Inhibitor Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 25. Italy Plasma Protease C1-Inhibitor Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 26. Spain Plasma Protease C1-Inhibitor Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 27. Spain Plasma Protease C1-Inhibitor Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 28. Spain Plasma Protease C1-Inhibitor Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 29. RoE Plasma Protease C1-Inhibitor Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 30. RoE Plasma Protease C1-Inhibitor Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 31. RoE Plasma Protease C1-Inhibitor Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 32. List of secondary sources, used in the study of Europe Plasma Protease C1-Inhibitor Market.

TABLE 33. List of primary sources, used in the study of Europe Plasma Protease C1-Inhibitor Market.

TABLE 34. Years considered for the study.

TABLE 35. Exchange rates considered

## List Of Figures

### LIST OF FIGURES

- FIG 1. Europe Plasma Protease C1-Inhibitor Market, research methodology
- FIG 2. Europe Plasma Protease C1-Inhibitor Market, market estimation techniques
- FIG 3. Europe market size estimates & forecast methods.
- FIG 4. Europe Plasma Protease C1-Inhibitor Market, key trends 2023
- FIG 5. Europe Plasma Protease C1-Inhibitor Market, growth prospects 2022-2032
- FIG 6. Europe Plasma Protease C1-Inhibitor Market, porters 5 force model
- FIG 7. Europe Plasma Protease C1-Inhibitor Market, pestel analysis
- FIG 8. Europe Plasma Protease C1-Inhibitor Market, value chain analysis
- FIG 9. Europe Plasma Protease C1-Inhibitor Market by segment, 2022 & 2032 (USD Million)
- FIG 10. Europe Plasma Protease C1-Inhibitor Market by segment, 2022 & 2032 (USD Million)
- FIG 11. Europe Plasma Protease C1-Inhibitor Market by segment, 2022 & 2032 (USD Million)
- FIG 12. Europe Plasma Protease C1-Inhibitor Market by segment, 2022 & 2032 (USD Million)
- FIG 13. Europe Plasma Protease C1-Inhibitor Market by segment, 2022 & 2032 (USD Million)
- FIG 14. Europe Plasma Protease C1-Inhibitor Market, Country snapshot 2022 & 2032
- FIG 15. Europe Plasma Protease C1-Inhibitor Market 2022 & 2032 (USD Million)
- FIG 16. Europe Plasma Protease C1-Inhibitor Market, company market share analysis (2023)

## I would like to order

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