

Europe Pipe Rehabilitation Equipment Market Size study, by Type (Pipe Bursting Equipment, Cured-in-Place-Pipe (CIPP) Lining Equipment, Others) by Pipe Diameter (Small, Medium, Large), by Application (Water and Wastewater, Oil and Gas, Industrial, Others) and Country Forecasts 2022-2032

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Abstracts

Europe Pipe Rehabilitation Equipment Market is valued approximately USD 484.00 million in 2023 and is anticipated to grow with a healthy growth rate of more than 6.62% over the forecast period 2024-2032. Pipe rehabilitation equipment refers to specialized tools and machinery used for repairing, restoring, and maintaining underground pipelines and sewer systems without the need for extensive excavation. This equipment includes a variety of technologies such as robotic cameras for inspecting pipe interiors, hydro-jetting machines for cleaning, and trenchless systems such as cured-in-place pipe (CIPP) for relining damaged pipes. These advanced tools provide efficient, cost-effective solutions for addressing issues such as cracks, leaks, corrosion, and blockages, ensuring the longevity and integrity of subsurface infrastructure while minimizing disruptions to surrounding areas. Increasing environmental regulations and a strong emphasis on sustainability trends towards the adoption of eco-friendly rehabilitation methods in Europe Pipe Rehabilitation Equipment Market. European companies are focusing on developing and using less invasive techniques that have a lower environmental impact

Europe Pipe Rehabilitation Equipment Market is being driven by the aging infrastructure across many European countries, which necessitates frequent maintenance and rehabilitation to ensure the reliability and efficiency of water and wastewater systems. Governments are investing heavily in infrastructure projects to upgrade and maintain

these essential services, supported by stringent environmental regulations and public health standards that require effective and timely pipe rehabilitation. Additionally, the adoption of advanced trenchless technologies is on the rise, offering cost-effective, minimally invasive solutions that reduce disruption to urban areas and lower overall project costs. Technological advancements, such as the development of robotic inspection systems and innovative materials, are also enhancing the efficiency and effectiveness of pipe rehabilitation processes. The emphasis on sustainability and environmental protection drives the market toward eco-friendly rehabilitation methods that minimize the environmental impact of maintenance activities. Furthermore, public-private partnerships (PPPs) are facilitating the sharing of resources and expertise, accelerating the implementation of large-scale rehabilitation projects. However, limited awareness and expertise as well as high initial cost, on the other hand, will stifle market growth between 2024 and 2032.

The key countries considered for the Europe Pipe Rehabilitation Equipment market study includes UK, Germany, France, Italy, Spain, and Rest of Europe. In 2023, Germany was the largest market. Germany has a well-developed and aging infrastructure that requires frequent maintenance and upgrades, creating a consistent demand for pipe rehabilitation solutions. The country also boasts advanced technological capabilities and a strong emphasis on innovation, which supports the adoption of cutting-edge rehabilitation methods such as trenchless technologies. Additionally, Germany has a robust regulatory framework and substantial government investments dedicated to infrastructure improvement projects, further fueling market growth. The presence of key industry players and research institutions in Germany fosters a collaborative environment that accelerates the development and implementation of effective pipe rehabilitation techniques. These factors collectively position Germany at the forefront of the pipe rehabilitation equipment market in Europe. The market in UK, on the other hand, is expected to develop at the fastest rate over the forecast period.

Major market player included in this report are:

BKP Berolina Polyester GmbH & Co. KG

R?dinger Primus Line GmbH

SAERTEX multiCom GmbH

Hach Lange GmbH

Trelleborg Pipe Seals Lelystad BV

Company 6

Company 7

Company 7

Company 8
Company 9
Company 10

The detailed segments and sub-segment of the market are explained below:

By Type

Pipe Bursting Equipment

Cured-in-Place-Pipe (CIPP) Lining Equipment

Others

By Pipe Diameter

Small

Medium

Large

By Application:

Water and Wastewater

Oil and Gas

Industrial

Others

?

By Region:

Europe

UK

Germany

France

Spain

Italy

ROE

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

Contents

CHAPTER 1. EUROPE PIPE REHABILITATION EQUIPMENT MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
 - 1.3.1. Inclusion & Exclusion
 - 1.3.2. Limitations
 - 1.3.3. Supply Side Analysis
 - 1.3.3.1. Availability
 - 1.3.3.2. Infrastructure
 - 1.3.3.3. Regulatory Environment
 - 1.3.3.4. Market Competition
 - 1.3.3.5. Economic Viability (Consumer's Perspective)
 - 1.3.4. Demand Side Analysis
 - 1.3.4.1. Regulatory frameworks
 - 1.3.4.2. Technological Advancements
 - 1.3.4.3. Environmental Considerations
 - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Europe Pipe Rehabilitation Equipment Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
 - 2.3.1. By Type
 - 2.3.2. By Pipe Diameter
 - 2.3.3. By Application
 - 2.3.4. Key Trends
- 2.4. Recession Impact
- 2.5. Analyst Recommendation & Conclusion

CHAPTER 3. EUROPE PIPE REHABILITATION EQUIPMENT MARKET DYNAMICS

- 3.1. Market Drivers
- 3.2. Market Challenges
- 3.3. Market Opportunities

CHAPTER 4. EUROPE PIPE REHABILITATION EQUIPMENT MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model
 - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
 - 4.2.5. Environmental
 - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. EUROPE PIPE REHABILITATION EQUIPMENT MARKET SIZE & FORECASTS BY TYPE 2022-2032

- 5.1. Pipe Bursting Equipment
- 5.2. Cured-in-Place-Pipe (CIPP) Lining Equipment
- 5.3. Others

CHAPTER 6. EUROPE PIPE REHABILITATION EQUIPMENT MARKET SIZE & FORECASTS BY PIPE DIAMETER 2022-2032

- 6.1. Small

6.2. Medium

6.3. Large

CHAPTER 7. EUROPE PIPE REHABILITATION EQUIPMENT MARKET SIZE & FORECASTS BY APPLICATION 2022-2032

7.1. Water and Wastewater

7.2. Oil and Gas

7.3. Industrial

7.4. Others

CHAPTER 8. EUROPE PIPE REHABILITATION EQUIPMENT MARKET SIZE & FORECASTS BY COUNTRY 2022-2032

8.1. U.K. Pipe Rehabilitation Equipment Market

8.1.1.1. Type breakdown size & forecasts, 2022-2032

8.1.1.2. Pipe Diameter breakdown size & forecasts, 2022-2032

8.1.1.3. Application breakdown size & forecasts, 2022-2032

8.2. Germany Pipe Rehabilitation Equipment Market

8.3. France Pipe Rehabilitation Equipment Market

8.4. Spain Pipe Rehabilitation Equipment Market

8.5. Italy Pipe Rehabilitation Equipment Market

8.6. Rest of Europe Pipe Rehabilitation Equipment Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

9.1. Key Company SWOT Analysis

9.1.1. Company

9.1.2. Company

9.1.3. Company

9.2. Top Market Strategies

9.3. Company Profiles

9.3.1. BKP Berolina Polyester GmbH & Co. KG

9.3.1.1. Key Information

9.3.1.2. Overview

9.3.1.3. Financial (Subject to Data Availability)

9.3.1.4. Product Summary

9.3.1.5. Market Strategies

9.3.2. R?dinger Primus Line GmbH

- 9.3.3. SAERTEX multiCom GmbH
- 9.3.4. Hach Lange GmbH
- 9.3.5. Trelleborg Pipe Seals Lelystad BV
- 9.3.6. Company
- 9.3.7. Company
- 9.3.8. Company
- 9.3.9. Company
- 9.3.10. Company
- 9.3.11. Company

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes

List Of Tables

LIST OF TABLES

TABLE 1. Europe Pipe Rehabilitation Equipment market, report scope

TABLE 2. Europe Pipe Rehabilitation Equipment market estimates & forecasts by Country 2022-2032 (USD Million)

TABLE 3. Europe Pipe Rehabilitation Equipment market estimates & forecasts by Type 2022-2032 (USD Million)

TABLE 4. Europe Pipe Rehabilitation Equipment market estimates & forecasts by Pipe Diameter 2022-2032 (USD Million)

TABLE 5. Europe Pipe Rehabilitation Equipment market estimates & forecasts by Application 2022-2032 (USD Million)

TABLE 6. Europe Pipe Rehabilitation Equipment market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 7. Europe Pipe Rehabilitation Equipment market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 8. Europe Pipe Rehabilitation Equipment market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 9. Europe Pipe Rehabilitation Equipment market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 10. Europe Pipe Rehabilitation Equipment market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 11. Europe Pipe Rehabilitation Equipment market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 12. Europe Pipe Rehabilitation Equipment market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 13. Europe Pipe Rehabilitation Equipment market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 14. Europe Pipe Rehabilitation Equipment market by segment, estimates & forecasts, 2022-2032 (USD Million) Europe Pipe Rehabilitation Equipment market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 15. UK Pipe Rehabilitation Equipment market estimates & forecasts, 2022-2032 (USD Million)

TABLE 16. UK Pipe Rehabilitation Equipment market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 17. UK Pipe Rehabilitation Equipment market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 18. Germany Pipe Rehabilitation Equipment market estimates & forecasts,

2022-2032 (USD Million)

TABLE 19. Germany Pipe Rehabilitation Equipment market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 20. Germany Pipe Rehabilitation Equipment market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 21. France Pipe Rehabilitation Equipment market estimates & forecasts, 2022-2032 (USD Million)

TABLE 22. France Pipe Rehabilitation Equipment market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 23. France Pipe Rehabilitation Equipment market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 24. Italy Pipe Rehabilitation Equipment market estimates & forecasts, 2022-2032 (USD Million)

TABLE 25. Italy Pipe Rehabilitation Equipment market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 26. Italy Pipe Rehabilitation Equipment market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 27. Spain Pipe Rehabilitation Equipment market estimates & forecasts, 2022-2032 (USD Million)

TABLE 28. Spain Pipe Rehabilitation Equipment market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 29. Spain Pipe Rehabilitation Equipment market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 30. RoE Pipe Rehabilitation Equipment market estimates & forecasts, 2022-2032 (USD Million)

TABLE 31. RoE Pipe Rehabilitation Equipment market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 32. RoE Pipe Rehabilitation Equipment market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 33. List of secondary sources, used in the study of Europe Pipe Rehabilitation Equipment Market.

TABLE 34. List of primary sources, used in the study of Europe Pipe Rehabilitation Equipment Market.

TABLE 35. Years considered for the study.

TABLE 36. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Europe Pipe Rehabilitation Equipment market, research methodology
- FIG 2. Europe Pipe Rehabilitation Equipment market, market estimation techniques
- FIG 3. Europe market size estimates & forecast methods.
- FIG 4. Europe Pipe Rehabilitation Equipment market, key trends 2023
- FIG 5. Europe Pipe Rehabilitation Equipment market, growth prospects 2022-2032
- FIG 6. Europe Pipe Rehabilitation Equipment market, porters 5 force model
- FIG 7. Europe Pipe Rehabilitation Equipment market, pestel analysis
- FIG 8. Europe Pipe Rehabilitation Equipment market, value chain analysis
- FIG 9. Europe Pipe Rehabilitation Equipment market by segment, 2022 & 2032 (USD Million)
- FIG 10. Europe Pipe Rehabilitation Equipment market by segment, 2022 & 2032 (USD Million)
- FIG 11. Europe Pipe Rehabilitation Equipment market by segment, 2022 & 2032 (USD Million)
- FIG 12. Europe Pipe Rehabilitation Equipment market by segment, 2022 & 2032 (USD Million)
- FIG 13. Europe Pipe Rehabilitation Equipment market by segment, 2022 & 2032 (USD Million)
- FIG 14. Europe Pipe Rehabilitation Equipment market, Country snapshot 2022 & 2032
- FIG 15. Europe Pipe Rehabilitation Equipment market 2022 & 2032 (USD Million)
- FIG 16. Europe Pipe Rehabilitation Equipment market, company market share analysis (2023)

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