

# Europe Petrochemicals Market Size study, by Product (Ethylene, Propylene, Butadiene, Benzene, Xylene, Toluene, Methanol), and Country Forecasts 2022-2032

<https://marketpublishers.com/r/E0CBF3F53EC6EN.html>

Date: July 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: E0CBF3F53EC6EN

## Abstracts

Europe Petrochemicals Market is valued approximately USD 99.08 million in 2023 and is anticipated to grow with a healthy growth rate of more than 6.92% over the forecast period 2024-2032. Petrochemicals are organic compounds that are derived from natural gas, coal, and crude oil. They include naphthenic, aromatic, and aliphatic organic compounds. They are necessary for the production of several products, including chemicals, polymers, and synthetic materials. These products are becoming increasingly used in a variety of industries, including the construction, automotive, electronics, and packaging sectors. The emerging demand for high-performance polymers is a key trend that is supporting the growth of the Europe Petrochemicals Market. High-performance polymers are higher in demand in Europe due to their use in the automotive, aerospace, electronics, and healthcare sectors. Investments in the development of specialized chemicals and cutting-edge polymer manufacturing processes are fueled by this trend.

Europe boasts a well-established manufacturing sector that relies heavily on petrochemical products. The increased oil and gas capacity in the region, along with the high demand for petrochemical products from various end-use industries such as automotive, packaging, construction, healthcare, and electronics is burgeoning the market demand at a substantial rate. This demand is driven by population growth, urbanization, consumer preferences, and industry requirements. Growing environmental concerns are driving research and development into bio-based alternatives to traditional fossil fuel feedstocks for petrochemical production. Technological advancements play a pivotal role, fostering efficiency gains and enabling a diverse range of petrochemical products. Regulatory frameworks, encompassing environmental mandates, safety standards, and trade agreements, exert a significant influence on market dynamics and

operational strategies. Moreover, investments in infrastructure, capacity expansions, and technological innovations by industry players contribute to market vibrancy. However, the Europe Petrochemicals Market expansion is hampered by the negative impacts of petrochemical products as well as price instability in raw materials between 2022 and 2032.

The key countries considered for the Europe Petrochemicals Market study includes UK, Germany, France, Italy, Spain, and Rest of Europe. In 2023, Germany was the largest market because the region has a thriving manufacturing industry that depends on a consistent flow of petrochemical products. Moreover, German producers place a strong emphasis on materials that are both performance and quality oriented. This corresponds to a need for unique petrochemicals for demanding applications that possess certain attributes. The German market has a mix of established petrochemical companies with a strong track record for quality and innovation. Additionally, there are emerging companies offering new solutions in recycling technologies and bio-based feedstocks. This fosters healthy competition that drives advancements in the market. Whereas, the market in UK is expected to develop at the fastest rate over the forecast period.

Major market player included in this report are:

BASF SE

INEOS Group Ltd.

Royal Dutch Shell PLC

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Product

Ethylene

Propylene

Butadiene

Benzene

Xylene

Toluene  
Methanol  
By Region:  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

## Contents

### **CHAPTER 1. EUROPE PETROCHEMICALS MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
  - 1.3.1. Inclusion & Exclusion
  - 1.3.2. Limitations
  - 1.3.3. Supply Side Analysis
    - 1.3.3.1. Availability
    - 1.3.3.2. Infrastructure
    - 1.3.3.3. Regulatory Environment
    - 1.3.3.4. Market Competition
    - 1.3.3.5. Economic Viability (Consumer's Perspective)
  - 1.3.4. Demand Side Analysis
    - 1.3.4.1. Regulatory frameworks
    - 1.3.4.2. Technological Advancements
    - 1.3.4.3. Environmental Considerations
    - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Europe Petrochemicals Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
  - 2.3.1. By Product
- 2.4. Key Trends
- 2.5. Recession Impact
- 2.6. Analyst Recommendation & Conclusion

### **CHAPTER 3. EUROPE PETROCHEMICALS MARKET DYNAMICS**

- 3.1. Market Drivers
- 3.2. Market Challenges

### 3.3. Market Opportunities

## **CHAPTER 4. EUROPE PETROCHEMICALS MARKET INDUSTRY ANALYSIS**

### 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

### 4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. EUROPE PETROCHEMICALS MARKET SIZE & FORECASTS BY PRODUCT 2022-2032**

- 5.1. Ethylene
- 5.2. Propylene
- 5.3. Butadiene
- 5.4. Benzene
- 5.5. Xylene
- 5.6. Toluene
- 5.7. Methanol

## **CHAPTER 6. EUROPE PETROCHEMICALS MARKET SIZE & FORECASTS BY COUNTRY 2022-2032**

- 6.1. U.K. Petrochemicals Market
  - 6.1.1. Product breakdown size & forecasts, 2022-2032
- 6.2. Germany Petrochemicals Market
- 6.3. France Petrochemicals Market
- 6.4. Spain Petrochemicals Market
- 6.5. Italy Petrochemicals Market
- 6.6. Rest of Europe Petrochemicals Market

## **CHAPTER 7. COMPETITIVE INTELLIGENCE**

- 7.1. Key Company SWOT Analysis
  - 7.1.1. Company
  - 7.1.2. Company
  - 7.1.3. Company
- 7.2. Top Market Strategies
- 7.3. Company Profiles
  - 7.3.1. BASF SE
    - 7.3.1.1. Key Information
    - 7.3.1.2. Overview
    - 7.3.1.3. Financial (Subject to Data Availability)
    - 7.3.1.4. Product Summary
    - 7.3.1.5. Market Strategies
  - 7.3.2. INEOS Group Ltd.
  - 7.3.3. Royal Dutch Shell PLC
  - 7.3.4. Company
  - 7.3.5. Company
  - 7.3.6. Company
  - 7.3.7. Company
  - 7.3.8. Company
  - 7.3.9. Company
  - 7.3.10. Company

## **CHAPTER 8. RESEARCH PROCESS**

- 8.1. Research Process
  - 8.1.1. Data Mining
  - 8.1.2. Analysis
  - 8.1.3. Market Estimation
  - 8.1.4. Validation

8.1.5. Publishing  
8.2. Research Attributes

## List Of Tables

### LIST OF TABLES

TABLE 1. Europe Petrochemicals Market, report scope

TABLE 2. Europe Petrochemicals Market estimates & forecasts by Country 2022-2032 (USD Million)

TABLE 3. Europe Petrochemicals Market estimates & forecasts by Product 2022-2032 (USD Million)

TABLE 4. Europe Petrochemicals Market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 5. Europe Petrochemicals Market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 6. Europe Petrochemicals Market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 7. Europe Petrochemicals Market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 8. Europe Petrochemicals Market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 9. Europe Petrochemicals Market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 10. Europe Petrochemicals Market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 11. Europe Petrochemicals Market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 12. Europe Petrochemicals Market by segment, estimates & forecasts, 2022-2032 (USD Million) Europe Petrochemicals Market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 13. UK Petrochemicals Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 14. UK Petrochemicals Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 15. UK Petrochemicals Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 16. Germany Petrochemicals Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 17. Germany Petrochemicals Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 18. Germany Petrochemicals Market estimates & forecasts by segment 2022-2032 (USD Million)



TABLE 19. France Petrochemicals Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 20. France Petrochemicals Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 21. France Petrochemicals Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 22. Italy Petrochemicals Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 23. Italy Petrochemicals Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 24. Italy Petrochemicals Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 25. Spain Petrochemicals Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 26. Spain Petrochemicals Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 27. Spain Petrochemicals Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 28. RoE Petrochemicals Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 29. RoE Petrochemicals Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 30. RoE Petrochemicals Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 31. List of secondary sources, used in the study of Europe Petrochemicals Market.

TABLE 32. List of primary sources, used in the study of Europe Petrochemicals Market.

TABLE 33. Years considered for the study.

TABLE 34. Exchange rates considered.

## List Of Figures

### LIST OF FIGURES

- FIG 1. Europe Petrochemicals Market, research methodology
- FIG 2. Europe Petrochemicals Market, market estimation techniques
- FIG 3. Europe market size estimates & forecast methods.
- FIG 4. Europe Petrochemicals Market, key trends 2023
- FIG 5. Europe Petrochemicals Market, growth prospects 2022-2032
- FIG 6. Europe Petrochemicals Market, porters 5 force model
- FIG 7. Europe Petrochemicals Market, pestel analysis
- FIG 8. Europe Petrochemicals Market, value chain analysis
- FIG 9. Europe Petrochemicals Market by segment, 2022 & 2032 (USD Million)
- FIG 10. Europe Petrochemicals Market by segment, 2022 & 2032 (USD Million)
- FIG 11. Europe Petrochemicals Market by segment, 2022 & 2032 (USD Million)
- FIG 12. Europe Petrochemicals Market by segment, 2022 & 2032 (USD Million)
- FIG 13. Europe Petrochemicals Market by segment, 2022 & 2032 (USD Million)
- FIG 14. Europe Petrochemicals Market, Country snapshot 2022 & 2032
- FIG 15. Europe Petrochemicals Market 2022 & 2032 (USD Million)
- FIG 16. Europe Petrochemicals Market, company market share analysis (2023)

## I would like to order

Product name: Europe Petrochemicals Market Size study, by Product (Ethylene, Propylene, Butadiene, Benzene, Xylene, Toluene, Methanol), and Country Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/E0CBF3F53EC6EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E0CBF3F53EC6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

