

# **Europe Oral Antiviral Market Size study, by Indication (Hepatitis, Human Immunodeficiency Virus (HIV), Influenza, Others) by Drug Class (Protease inhibitors, Reverse transcriptase inhibitors, Others) by Distribution Channel (Hospital pharmacies, Drug store and retail pharmacies, Online providers) and Country Forecasts 2022-2032**

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## **Abstracts**

Europe Oral Antiviral Market is valued approximately USD 9.71 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 2.11% over the forecast period 2024-2032. Oral antivirals are medications designed to treat viral infections by inhibiting the replication of the virus within the body. Unlike some antiviral drugs that are administered through injections or infusions, oral antivirals are taken by mouth in the form of pills or capsules, making them convenient for patients to use. Furthermore, pharmaceutical companies continue to invest in research and development to introduce new and more effective oral antiviral drugs. Advancements in drug delivery mechanisms, formulations, and efficacy are gaining attention towards Europe Oral Antiviral Market.

The Europe Oral Antiviral Market is driven by increasing prevalence of viral infections such as influenza, herpes, and HIV/AIDS across the region is driving the demand for oral antiviral medications. This rising incidence is leading to a greater need for effective treatment options, thereby fueling market expansion. Additionally, advancements in pharmaceutical research and development are resulting in the introduction of novel oral antiviral drugs with improved efficacy and safety profiles. These innovative therapies are gaining traction among healthcare professionals and patients, further boosting market growth. Moreover, factors such as increasing healthcare expenditure, expanding

healthcare infrastructure, and growing awareness about the importance of early diagnosis and treatment are also contributing to the uptake of Europe Oral Antiviral Market. However, stringent regulatory requirements imposed by health authorities for the approval and commercialization of new oral antiviral drugs is going to impede the overall demand for the market during the forecast period 2024-2032.

The key countries considered for the European Oral Antiviral Market study includes UK, Germany, France, Italy, Spain, and Rest of Europe. In 2023, Germany was the largest regional market in terms of revenue owing to factors such as rising healthcare expenditure, rising disease prevalence and rising product approval, and supportive government policies across the region. Additionally, Germany's proactive regulatory environment and investment in research and development support the continuous innovation and introduction of new antiviral therapies. Furthermore, the market in UK, on the other hand, is expected to develop at the fastest rate over the forecast period 2024-2032.

Major market player included in this report are:

Gilead Sciences Inc.

F. Hoffmann-La Roche AG

Novartis AG

GlaxoSmithKline plc (GSK)

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Indication

Hepatitis

Human Immunodeficiency Virus (HIV)

Influenza

Others

By Drug Class

Protease inhibitors

Reverse transcriptase inhibitors

Others

#### By Distribution Channel

Hospital pharmacies

Drug store and retail pharmacies

Online providers

#### By Region:

Europe

UK

Germany

France

Spain

Italy

ROE

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

#### Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

## Contents

### **CHAPTER 1. EUROPE ORAL ANTIVIRAL MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
  - 1.3.1. Inclusion & Exclusion
  - 1.3.2. Limitations
  - 1.3.3. Supply Side Analysis
    - 1.3.3.1. Availability
    - 1.3.3.2. Infrastructure
    - 1.3.3.3. Regulatory Environment
    - 1.3.3.4. Market Competition
    - 1.3.3.5. Economic Viability (Consumer's Perspective)
  - 1.3.4. Demand Side Analysis
    - 1.3.4.1. Regulatory frameworks
    - 1.3.4.2. Technological Advancements
    - 1.3.4.3. Environmental Considerations
    - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Europe Oral Antiviral Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
  - 2.3.1. By Indication
  - 2.3.2. By Drug Class
  - 2.3.3. By Distribution Channel
- 2.4. Key Trends
- 2.5. Recession Impact
- 2.6. Analyst Recommendation & Conclusion

### **CHAPTER 3. EUROPE ORAL ANTIVIRAL MARKET DYNAMICS**

- 3.1. Market Drivers
- 3.2. Market Challenges
- 3.3. Market Opportunities

## **CHAPTER 4. EUROPE ORAL ANTIVIRAL MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model
  - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
  - 4.2.5. Environmental
  - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. EUROPE ORAL ANTIVIRAL MARKET SIZE & FORECASTS BY INDICATION 2022-2032**

- 5.1. Hepatitis
- 5.2. Human Immunodeficiency Virus (HIV)
- 5.3. Influenza
- 5.4. Others

## **CHAPTER 6. EUROPE ORAL ANTIVIRAL MARKET SIZE & FORECASTS BY DRUG CLASS 2022-2032**

- 6.1. Protease inhibitors

6.2. Reverse transcriptase inhibitors

6.3. Others

## **CHAPTER 7. EUROPE ORAL ANTIVIRAL MARKET SIZE & FORECASTS BY DISTRIBUTION CHANNEL 2022-2032**

7.1. Hospital pharmacies

7.2. Drug store and retail pharmacies

7.3. Online providers

## **CHAPTER 8. EUROPE ORAL ANTIVIRAL MARKET SIZE & FORECASTS BY COUNTRY 2022-2032**

8.1. U.K. Oral Antiviral Market

8.1.1. Indication breakdown size & forecasts, 2022-2032

8.1.2. Drug Class breakdown size & forecasts, 2022-2032

8.1.3. Distribution Channel breakdown size & forecasts, 2022-2032

8.2. Germany Oral Antiviral Market

8.3. France Oral Antiviral Market

8.4. Spain Oral Antiviral Market

8.5. Italy Oral Antiviral Market

8.6. Rest of Europe Oral Antiviral Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

9.1. Key Company SWOT Analysis

9.1.1. Company

9.1.2. Company

9.1.3. Company

9.2. Top Market Strategies

9.3. Company Profiles

9.3.1. Gilead Sciences Inc.

9.3.1.1. Key Information

9.3.1.2. Overview

9.3.1.3. Financial (Subject to Data Availability)

9.3.1.4. Product Summary

9.3.1.5. Market Strategies

9.3.2. F. Hoffmann-La Roche AG

9.3.3. Novartis AG

9.3.4. GlaxoSmithKline plc (GSK)

9.3.5. Company

9.3.6. Company

9.3.7. Company

9.3.8. Company

9.3.9. Company

9.3.10. Company

## **CHAPTER 10. RESEARCH PROCESS**

10.1. Research Process

10.1.1. Data Mining

10.1.2. Analysis

10.1.3. Market Estimation

10.1.4. Validation

10.1.5. Publishing

10.2. Research Attributes

## List Of Tables

### LIST OF TABLES

TABLE 1. Europe Oral Antiviral market, report scope

TABLE 2. Europe Oral Antiviral market estimates & forecasts by Country 2022-2032 (USD Billion)

TABLE 3. Europe Oral Antiviral market estimates & forecasts by Indication 2022-2032 (USD Billion)

TABLE 4. Europe Oral Antiviral market estimates & forecasts by Drug Class 2022-2032 (USD Billion)

TABLE 5. Europe Oral Antiviral market estimates & forecasts by Distribution Channel 2022-2032 (USD Billion)

TABLE 6. Europe Oral Antiviral market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 7. Europe Oral Antiviral market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 8. Europe Oral Antiviral market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 9. Europe Oral Antiviral market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 10. Europe Oral Antiviral market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 11. Europe Oral Antiviral market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 12. Europe Oral Antiviral market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 13. Europe Oral Antiviral market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 14. Europe Oral Antiviral market by segment, estimates & forecasts, 2022-2032 (USD Billion) Europe Oral Antiviral market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 15. UK Oral Antiviral market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 16. UK Oral Antiviral market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 17. UK Oral Antiviral market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 18. Germany Oral Antiviral market estimates & forecasts, 2022-2032 (USD Billion)



TABLE 19. Germany Oral Antiviral market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 20. Germany Oral Antiviral market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 21. France Oral Antiviral market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 22. France Oral Antiviral market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 23. France Oral Antiviral market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 24. Italy Oral Antiviral market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 25. Italy Oral Antiviral market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 26. Italy Oral Antiviral market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 27. Spain Oral Antiviral market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 28. Spain Oral Antiviral market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 29. Spain Oral Antiviral market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 30. RoE Oral Antiviral market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 31. RoE Oral Antiviral market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 32. RoE Oral Antiviral market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 33. List of secondary sources, used in the study of Europe Oral Antiviral Market.

TABLE 34. List of primary sources, used in the study of Europe Oral Antiviral Market.

TABLE 35. Years considered for the study.

TABLE 36. Exchange rates considered.

## List Of Figures

### LIST OF FIGURES

- FIG 1. Europe Oral Antiviral market, research methodology
- FIG 2. Europe Oral Antiviral market, market estimation techniques
- FIG 3. Europe market size estimates & forecast methods.
- FIG 4. Europe Oral Antiviral market, key trends 2023
- FIG 5. Europe Oral Antiviral market, growth prospects 2022-2032
- FIG 6. Europe Oral Antiviral market, porters 5 force model
- FIG 7. Europe Oral Antiviral market, pestel analysis
- FIG 8. Europe Oral Antiviral market, value chain analysis
- FIG 9. Europe Oral Antiviral market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Europe Oral Antiviral market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Europe Oral Antiviral market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Europe Oral Antiviral market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Europe Oral Antiviral market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Europe Oral Antiviral market, Country snapshot 2022 & 2032
- FIG 15. Europe Oral Antiviral market 2022 & 2032 (USD Billion)
- FIG 16. Europe Oral Antiviral market, company market share analysis (2023)

## I would like to order

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