

Europe Oral Antiviral Market Size study, by Indication (Hepatitis, Human Immunodeficiency Virus (HIV), Influenza, Others) by Drug Class (Protease inhibitors, Reverse transcriptase inhibitors, Others) by Distribution Channel (Hospital pharmacies, Drug store and retail pharmacies, Online providers) and Country Forecasts 2022-2032

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Abstracts

Europe Oral Antiviral Market is valued approximately USD 9.71 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 2.11% over the forecast period 2024-2032. Oral antivirals are medications designed to treat viral infections by inhibiting the replication of the virus within the body. Unlike some antiviral drugs that are administered through injections or infusions, oral antivirals are taken by mouth in the form of pills or capsules, making them convenient for patients to use. Furthermore, pharmaceutical companies continue to invest in research and development to introduce new and more effective oral antiviral drugs. Advancements in drug delivery mechanisms, formulations, and efficacy are gaining attention towards Europe Oral Antiviral Market.

The Europe Oral Antiviral Market is driven by increasing prevalence of viral infections such as influenza, herpes, and HIV/AIDS across the region is driving the demand for oral antiviral medications. This rising incidence is leading to a greater need for effective treatment options, thereby fueling market expansion. Additionally, advancements in pharmaceutical research and development are resulting in the introduction of novel oral antiviral drugs with improved efficacy and safety profiles. These innovative therapies are gaining traction among healthcare professionals and patients, further boosting market growth. Moreover, factors such as increasing healthcare expenditure, expanding



healthcare infrastructure, and growing awareness about the importance of early diagnosis and treatment are also contributing to the uptake of Europe Oral Antiviral Market. However, stringent regulatory requirements imposed by health authorities for the approval and commercialization of new oral antiviral drugs is going to impede the overall demand for the market during the forecast period 2024-2032.

The key countries considered for the European Oral Antiviral Market study includes UK, Germany, France, Italy, Spain, and Rest of Europe. In 2023, Germany was the largest regional market in terms of revenue owing to factors such as rising healthcare expenditure, rising disease prevalence and rising product approval, and supportive government polices across the region. Additionally, Germany's proactive regulatory environment and investment in research and development support the continuous innovation and introduction of new antiviral therapies. Furthermore, the market in UK, on the other hand, is expected to develop at the fastest rate over the forecast period 2024-2032.

Major market player included in this report are:

Gilead Sciences Inc.

F. Hoffmann-La Roche AG

Novartis AG

GlaxoSmithKline plc (GSK)

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Indication

Hepatitis

Human Immunodeficiency Virus (HIV)

Influenza

Others

By Drug Class

Protease inhibitors

Reverse transcriptase inhibitors

Others



By Distribution Channel

Hospital pharmacies

Drug store and retail pharmacies

Online providers

By Region:

Europe

UK

Germany

France

Spain

Italy

ROE

Years considered for the study are as follows:

Historical year – 2022

Base year - 2023

Forecast period - 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.



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