

# **Europe Oilseeds Market Size study, by Oilseed Type (Copra, Cottonseed, Palm Kernel, Peanut, Rapeseed, Soybean, Sunflower Seed), by Product (Animal Feed, Edible Oil) by Breeding Type (Genetically Modified, Conventional), by Biotech Trait (Herbicide Tolerant, Insecticide Resistant, Other Stacked Trait) and Country Forecasts 2022-2032**

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## **Abstracts**

Europe Oilseeds Market is valued approximately USD 57.28 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 3.62% over the forecast period 2024-2032. Oilseeds are crops primarily grown to extract oils, which are then used for various purposes, including cooking oil, biodiesel production, industrial applications, and animal feed. Major oilseeds cultivated in Europe include soybeans, rapeseed (canola), sunflower seeds, and linseed (flaxseed), and others. These crops are grown across various countries in Europe, with different regions specializing in different types of oilseeds based on climate, soil conditions, and agricultural practices. There's a growing consumer demand for sustainably produced and organic oilseeds and their derived products. This trend is driving changes in farming practices, with more farmers adopting organic and sustainable agriculture methods to meet market demand.

The Europe Oilseeds Market is experiencing a significant surge in demand, largely propelled by the growing consumer preference for vegetable oils. According to a Agricultural Information Network report, in 2023-24, European Union's oilseeds production is anticipated to grow at 4%. This demand is driven by various factors, including the rising population, changing dietary habits, and increasing awareness of the health benefits associated with vegetable oils. Consumers are increasingly choosing vegetable oils over traditional animal fats for cooking and food preparation due to their

perceived health advantages, such as lower levels of saturated fats and higher content of unsaturated fats. In addition, vegetable oils are versatile ingredients used in a wide range of food products, including baked goods, snacks, sauces, and dressings, further boosting their demand. Moreover, the expansion of the biodiesel industry is amplifying the demand for oilseeds as feedstocks for biofuel production. Thus, the Europe Oilseeds Market is poised for continued growth and development to meet the rising demand for vegetable oils across various sectors. However, and a can stifle market growth between 2022 and 2032.

The key countries considered for the Europe Oilseeds market study includes UK, Germany, France, Italy, Spain, and Rest of Europe. In 2023, France was the largest market. The oilseeds market in France holds a significant position within Europe, characterized by the cultivation and trade of various oilseed crops. France is one of the leading producers of oilseeds in Europe, with a diverse agricultural landscape conducive to the cultivation of different crops. The major oilseed crops grown in France include rapeseed (canola), sunflower, soybeans, and linseed. Sunflower cultivation is also significant in France, with the country being one of the major producers of sunflower seeds in Europe. Sunflower oil derived from these seeds is used in cooking, food processing, and as a source of biodiesel. The market in UK, on the other hand, is expected to develop at the fastest rate over the forecast period.

Major market player included in this report are:

BASF SE

Bayer AG

Burrus Seed

Kws Saat SE & Co. KGaA

Syngenta Crop Protection AG

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Oilseed Type

Copra

Cottonseed

Palm Kernel

Peanut

Rapeseed  
Soybean  
Sunflower Seed

By Product  
Animal Feed  
Edible Oil

By Breeding Type  
Genetically Modified  
Conventional

By Biotech Trait  
Herbicide Tolerant  
Insecticide Resistant  
Other Stacked Trait

By Region:  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

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