

Europe Oil and Gas EPC Market Size study, by Sector (Upstream, Downstream, Midstream) and Country Forecasts 2022-2032

<https://marketpublishers.com/r/E2702A59F6CCEN.html>

Date: July 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: E2702A59F6CCEN

Abstracts

Europe Oil and Gas EPC Market is valued at approximately USD 90.19 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 4.63% over the forecast period 2024-2032. Oil and Gas EPC (Engineering, Procurement, and Construction) is the method used for carrying out projects in the oil and gas sector. This includes planning, acquiring supplies and tools, and building installations such as refineries, pipelines, and offshore platforms. EPC contractors oversee the entire project process, from engineering design compliance to procurement of components to managing construction with a focus on safety, quality, and meeting budget and timeline requirements. This comprehensive project management approach reduces risks for clients by having EPC contractors accountable for completing projects on time and within budget, ensuring the operational readiness of the facilities post-completion. The Oil and Gas EPC market is experiencing a shift towards digital transformation and automation, with the intention of reducing costs and improving project efficiency. EPC businesses are incorporating eco-friendly methods and technology into their projects as a way of demonstrating their increased commitment to sustainability.

The Oil and Gas EPC market in the Europe is driven by elements. The developing interest for energy security, which energizes interests in Oil and Gas foundation. Mechanical progressions in digitalization, computerization, and reasonable practices are upgrading project productivity and decreasing expenses. Severe administrative necessities for security, ecological manageability, and emanations control are pushing the business towards more effective and cleaner tasks. Also, international security and financial development in the district are adding to expanded speculations and undertaking extensions. The change towards environmentally friendly power sources and the coordination of new advances are likewise setting out open doors for EPC

organizations to develop and stay cutthroat in the advancing energy scene. However, international strains and vulnerabilities in adjoining districts can affect speculation choices and task execution courses of events, presenting difficulties to advertise development.

The key countries considered for the Europe Oil and Gas EPC market study includes UK, Germany, France, Italy, Spain, and Rest of Europe. In 2023, The UK dominates the Oil and Gas EPC market in Europe in terms of revenue due to its significant oil and gas reserves in the North Sea and extensive expertise in offshore extraction and production technologies. Large-scale infrastructure projects, including pipelines and refineries, further bolster its market dominance. UK also plays a pivotal role, with its robust energy sector and strategic position as a major global supplier of oil and gas. The country's vast reserves and ongoing investments in infrastructure contribute significantly to its dominance in the European market. The UK shape the landscape of the Oil and Gas EPC market in Europe, driving growth and innovation across the sector. On the other hand, the Rest of Europe is the fastest growing region for this market in Europe.

Major market player included in this report are:

T?cnicas Reunidas SA
John Wood Group PLC
TechnipFMC PLC
Saipem SpA
Company 5
Company 6
Company 7
Company 8
Company 9
Company 10

The detailed segments and sub-segment of the market are explained below:

By Sector
Upstream
Downstream
Midstream

By Region:
Europe
UK
Germany

France
Spain
Italy
ROE

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

Contents

CHAPTER 1. EUROPE OIL AND GAS EPC MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
 - 1.3.1. Inclusion & Exclusion
 - 1.3.2. Limitations
 - 1.3.3. Supply Side Analysis
 - 1.3.3.1. Availability
 - 1.3.3.2. Infrastructure
 - 1.3.3.3. Regulatory Environment
 - 1.3.3.4. Market Competition
 - 1.3.3.5. Economic Viability (Consumer's Perspective)
 - 1.3.4. Demand Side Analysis
 - 1.3.4.1. Regulatory frameworks
 - 1.3.4.2. Technological Advancements
 - 1.3.4.3. Environmental Considerations
 - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Europe Oil and Gas EPC Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
 - 2.3.1. By Sector
- 2.4. Key Trends
- 2.5. Recession Impact
- 2.6. Analyst Recommendation & Conclusion

CHAPTER 3. EUROPE OIL AND GAS EPC MARKET DYNAMICS

- 3.1. Market Drivers
- 3.2. Market Challenges

3.3. Market Opportunities

CHAPTER 4. EUROPE OIL AND GAS EPC MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. EUROPE OIL AND GAS EPC MARKET SIZE & FORECASTS BY SECTOR 2022-2032

- 5.1. Upstream
- 5.2. Downstream
- 5.3. Midstream

CHAPTER 6. EUROPE OIL AND GAS EPC MARKET SIZE & FORECASTS BY COUNTRY 2022-2032

- 6.1. U.K. Oil and Gas EPC Market
 - 6.1.1. Sector breakdown size & forecasts, 2022-2032
- 6.2. Germany Oil and Gas EPC Market
- 6.3. France Oil and Gas EPC Market

- 6.4. Spain Oil and Gas EPC Market
- 6.5. Italy Oil and Gas EPC Market
- 6.6. Rest of Europe Oil and Gas EPC Market

CHAPTER 7. COMPETITIVE INTELLIGENCE

- 7.1. Key Company SWOT Analysis
 - 7.1.1. Company
 - 7.1.2. Company
 - 7.1.3. Company
- 7.2. Top Market Strategies
- 7.3. Company Profiles
 - 7.3.1. Técnicas Reunidas SA
 - 7.3.1.1. Key Information
 - 7.3.1.2. Overview
 - 7.3.1.3. Financial (Subject to Data Availability)
 - 7.3.1.4. Product Summary
 - 7.3.1.5. Market Strategies
 - 7.3.2. John Wood Group PLC
 - 7.3.3. TechnipFMC PLC
 - 7.3.4. Saipem SpA
 - 7.3.5. Company
 - 7.3.6. Company
 - 7.3.7. Company
 - 7.3.8. Company
 - 7.3.9. Company
 - 7.3.10. Company

CHAPTER 8. RESEARCH PROCESS

- 8.1. Research Process
 - 8.1.1. Data Mining
 - 8.1.2. Analysis
 - 8.1.3. Market Estimation
 - 8.1.4. Validation
 - 8.1.5. Publishing
- 8.2. Research Attributes

List Of Tables

LIST OF TABLES

- TABLE 1. Europe Oil and Gas EPC market, report scope
- TABLE 2. Europe Oil and Gas EPC market estimates & forecasts by Country 2022-2032 (USD Billion)
- TABLE 3. Europe Oil and Gas EPC market estimates & forecasts by Sector 2022-2032 (USD Billion)
- TABLE 4. Europe Oil and Gas EPC market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 5. Europe Oil and Gas EPC market by country, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 6. Europe Oil and Gas EPC market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 7. Europe Oil and Gas EPC market by country, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 8. Europe Oil and Gas EPC market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 9. Europe Oil and Gas EPC market by country, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 10. Europe Oil and Gas EPC market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 11. Europe Oil and Gas EPC market by country, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 12. Europe Oil and Gas EPC market by segment, estimates & forecasts, 2022-2032 (USD Billion) Europe Oil and Gas EPC market by country, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 13. UK Oil and Gas EPC market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 14. UK Oil and Gas EPC market estimates & forecasts by segment 2022-2032 (USD Billion)
- TABLE 15. UK Oil and Gas EPC market estimates & forecasts by segment 2022-2032 (USD Billion)
- TABLE 16. Germany Oil and Gas EPC market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 17. Germany Oil and Gas EPC market estimates & forecasts by segment 2022-2032 (USD Billion)
- TABLE 18. Germany Oil and Gas EPC market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 19. France Oil and Gas EPC market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 20. France Oil and Gas EPC market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 21. France Oil and Gas EPC market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 22. Italy Oil and Gas EPC market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 23. Italy Oil and Gas EPC market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 24. Italy Oil and Gas EPC market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 25. Spain Oil and Gas EPC market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 26. Spain Oil and Gas EPC market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 27. Spain Oil and Gas EPC market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 28. RoE Oil and Gas EPC market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 29. RoE Oil and Gas EPC market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 30. RoE Oil and Gas EPC market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 31. List of secondary sources, used in the study of Europe Oil and Gas EPC Market.

TABLE 32. List of primary sources, used in the study of Europe Oil and Gas EPC Market.

TABLE 33. Years considered for the study.

TABLE 34. Exchange rates considered.

List Of Figures

LIST OF FIGURES

- FIG 1. Europe Oil and Gas EPC market, research methodology
- FIG 2. Europe Oil and Gas EPC market, market estimation techniques
- FIG 3. Europe market size estimates & forecast methods.
- FIG 4. Europe Oil and Gas EPC market, key trends 2023
- FIG 5. Europe Oil and Gas EPC market, growth prospects 2022-2032
- FIG 6. Europe Oil and Gas EPC market, porters 5 force model
- FIG 7. Europe Oil and Gas EPC market, pestel analysis
- FIG 8. Europe Oil and Gas EPC market, value chain analysis
- FIG 9. Europe Oil and Gas EPC market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Europe Oil and Gas EPC market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Europe Oil and Gas EPC market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Europe Oil and Gas EPC market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Europe Oil and Gas EPC market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Europe Oil and Gas EPC market, Country snapshot 2022 & 2032
- FIG 15. Europe Oil and Gas EPC market 2022 & 2032 (USD Billion)
- FIG 16. Europe Oil and Gas EPC market, company market share analysis (2023)

I would like to order

Product name: Europe Oil and Gas EPC Market Size study, by Sector (Upstream, Downstream, Midstream) and Country Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/E2702A59F6CCEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E2702A59F6CCEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

