

Europe Invisible Orthodontics Market Size study, by Product (Clear Aligners, Ceramic Braces, Lingual Braces) by Age (Teens, Adults), by End Use (Hospitals, Stand Alone Practices, Group Practices, Others) by Dentist Type (General Dentists, Orthodontists) and Country Forecasts 2022-2032

<https://marketpublishers.com/r/E14265C8053FEN.html>

Date: July 2024

Pages: 200

Price: US\$ 6,250.00 (Single User License)

ID: E14265C8053FEN

Abstracts

Europe Invisible Orthodontics Market is valued approximately USD 1.59 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 27.94% over the forecast period 2024-2032. Invisible orthodontics refers to a type of orthodontic treatment that utilizes clear aligners to straighten teeth instead of traditional metal braces. These aligners are custom-made to fit snugly over the teeth and are virtually invisible, making them a popular choice for individuals who want to straighten their teeth discreetly. Invisible orthodontics offers a more aesthetically pleasing alternative to braces, as the aligners are barely noticeable and can be removed for eating, brushing, and flossing. This treatment option is often favored by adults and older teenagers who may feel self-conscious about wearing braces. The European Invisible Orthodontics Market has witnessed the entry of new players alongside established companies. This has led to increased competition and innovation, with companies striving to differentiate themselves through factors such as pricing, treatment options, and customer experience.

Technological advancements have significantly contributed to the growth of the invisible orthodontics market. Innovations in 3D scanning, digital treatment planning, and computer-aided design (CAD) have revolutionized the orthodontic industry, allowing for the creation of highly customized clear aligners. These technological advancements have improved treatment outcomes, efficiency, and patient comfort, driving the adoption

of invisible orthodontic solutions, resulting in market growth. Furthermore, Europe Invisible Orthodontics Market is driven by growing awareness and education and rising healthcare investment initiatives. Advancements in digital dentistry and 3D imaging technologies have revolutionized orthodontic treatment planning and customization processes. These technologies enable orthodontists to create precise and personalized treatment plans using clear aligners, enhancing treatment outcomes and patient satisfaction. However, high cost of treatment and regulatory constraints hampers market growth between 2022 and 2032.

The key countries considered for the Europe Invisible Orthodontics market study includes UK, Germany, France, Italy, Spain, and Rest of Europe. In 2023, Germany was the largest market in terms of revenue. In its long-term strategy, Germany boasts a strong economy and a robust healthcare system, which facilitates both the development and adoption of advanced orthodontic technologies. Additionally, Germany is home to several prominent orthodontic companies and research institutions that drive innovation in the field. Moreover, the German population's high awareness of dental health and aesthetics further fuels the demand for invisible orthodontic solutions. Furthermore, the country's strategic location in the heart of Europe enables it to serve as a hub for distributing orthodontic products to neighboring countries, thereby expanding its market influence across the continent. The market in UK, on the other hand, is expected to grow at the fastest rate over the forecast period.

Major market player included in this report are:

Dentsply Sirona Inc.

3Shape

Ormco Corporation

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Product

Clear Aligners

Ceramic Braces

Lingual Braces

By Age

Teens

Adults

By End Use:

Hospitals

Stand Alone Practices

Group Practices

Others

By Dentist Type:

General Dentists

Orthodontists

By Region:

Europe

UK

Germany

France

Spain

Italy

ROE

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

Contents

CHAPTER 1. EUROPE INVISIBLE ORTHODONTICS MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
 - 1.3.1. Inclusion & Exclusion
 - 1.3.2. Limitations
 - 1.3.3. Supply Side Analysis
 - 1.3.3.1. Availability
 - 1.3.3.2. Infrastructure
 - 1.3.3.3. Regulatory Environment
 - 1.3.3.4. Market Competition
 - 1.3.3.5. Economic Viability (Consumer's Perspective)
 - 1.3.4. Demand Side Analysis
 - 1.3.4.1. Regulatory frameworks
 - 1.3.4.2. Technological Advancements
 - 1.3.4.3. Environmental Considerations
 - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Europe Invisible Orthodontics Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
 - 2.3.1. By Product
 - 2.3.2. By Age
 - 2.3.3. By End Use
 - 2.3.4. By Dentist Type
- 2.4. Key Trends
- 2.5. Recession Impact
- 2.6. Analyst Recommendation & Conclusion

CHAPTER 3. EUROPE INVISIBLE ORTHODONTICS MARKET DYNAMICS

Europe Invisible Orthodontics Market Size study, by Product (Clear Aligners, Ceramic Braces, Lingual Braces) b...

- 3.1. Market Drivers
- 3.2. Market Challenges
- 3.3. Market Opportunities

CHAPTER 4. EUROPE INVISIBLE ORTHODONTICS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model
 - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
 - 4.2.5. Environmental
 - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. EUROPE INVISIBLE ORTHODONTICS MARKET SIZE & FORECASTS BY PRODUCT 2022-2032

- 5.1. Clear Aligners
- 5.2. Ceramic Braces
- 5.3. Lingual Braces

CHAPTER 6. EUROPE INVISIBLE ORTHODONTICS MARKET SIZE & FORECASTS BY AGE 2022-2032

6.1. Teens

6.2. Adults

CHAPTER 7. EUROPE INVISIBLE ORTHODONTICS MARKET SIZE & FORECASTS BY END USE 2022-2032

7.1. Hospitals

7.2. Stand Alone Practices

7.3. Group Practices

7.4. Others

CHAPTER 8. EUROPE INVISIBLE ORTHODONTICS MARKET SIZE & FORECASTS BY DENTIST TYPE 2022-2032

8.1. General Dentists

8.2. Orthodontists

CHAPTER 9. EUROPE INVISIBLE ORTHODONTICS MARKET SIZE & FORECASTS BY COUNTRY 2022-2032

9.1. U.K. Invisible Orthodontics Market

9.1.1.1. Product breakdown size & forecasts, 2022-2032

9.1.1.2. Age breakdown size & forecasts, 2022-2032

9.1.1.3. End Use breakdown size & forecasts, 2022-2032

9.1.1.4. Dentist Type breakdown size & forecasts, 2022-2032

9.2. Germany Invisible Orthodontics Market

9.3. France Invisible Orthodontics Market

9.4. Spain Invisible Orthodontics Market

9.5. Italy Invisible Orthodontics Market

9.6. Rest of Europe Invisible Orthodontics Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

10.1. Key Company SWOT Analysis

10.1.1. Company

10.1.2. Company

10.1.3. Company

10.2. Top Market Strategies

10.3. Company Profiles

- 10.3.1. Dentsply Sirona Inc.
 - 10.3.1.1. Key Information
 - 10.3.1.2. Overview
 - 10.3.1.3. Financial (Subject to Data Availability)
 - 10.3.1.4. Product Summary
 - 10.3.1.5. Market Strategies
- 10.3.2. 3Shape
- 10.3.3. Ormco Corporation
- 10.3.4. Company
- 10.3.5. Company
- 10.3.6. Company
- 10.3.7. Company
- 10.3.8. Company
- 10.3.9. Company
- 10.3.10. Company

CHAPTER 11. RESEARCH PROCESS

- 11.1. Research Process
 - 11.1.1. Data Mining
 - 11.1.2. Analysis
 - 11.1.3. Market Estimation
 - 11.1.4. Validation
 - 11.1.5. Publishing
- 11.2. Research Attributes

List Of Tables

LIST OF TABLES

TABLE 1. Europe Invisible Orthodontics market, report scope

TABLE 2. Europe Invisible Orthodontics market estimates & forecasts by Country 2022-2032 (USD Billion)

TABLE 3. Europe Invisible Orthodontics market estimates & forecasts by Product 2022-2032 (USD Billion)

TABLE 4. Europe Invisible Orthodontics market estimates & forecasts by Age 2022-2032 (USD Billion)

TABLE 5. Europe Invisible Orthodontics market estimates & forecasts by End Use 2022-2032 (USD Billion)

TABLE 6. Europe Invisible Orthodontics market estimates & forecasts by Dentist Type 2022-2032 (USD Billion)

TABLE 7. Europe Invisible Orthodontics market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 8. Europe Invisible Orthodontics market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 9. Europe Invisible Orthodontics market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 10. Europe Invisible Orthodontics market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 11. Europe Invisible Orthodontics market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 12. Europe Invisible Orthodontics market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 13. Europe Invisible Orthodontics market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 14. Europe Invisible Orthodontics market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 15. Europe Invisible Orthodontics market by segment, estimates & forecasts, 2022-2032 (USD Billion) Europe Invisible Orthodontics market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 16. UK Invisible Orthodontics market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 17. UK Invisible Orthodontics market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 18. UK Invisible Orthodontics market estimates & forecasts by segment

2022-2032 (USD Billion)

TABLE 19. Germany Invisible Orthodontics market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 20. Germany Invisible Orthodontics market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 21. Germany Invisible Orthodontics market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 22. France Invisible Orthodontics market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 23. France Invisible Orthodontics market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 24. France Invisible Orthodontics market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 25. Italy Invisible Orthodontics market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 26. Italy Invisible Orthodontics market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 27. Italy Invisible Orthodontics market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 28. Spain Invisible Orthodontics market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 29. Spain Invisible Orthodontics market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 30. Spain Invisible Orthodontics market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 31. RoE Invisible Orthodontics market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 32. RoE Invisible Orthodontics market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 33. RoE Invisible Orthodontics market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 34. List of secondary sources, used in the study of Europe Invisible Orthodontics Market.

TABLE 35. List of primary sources, used in the study of Europe Invisible Orthodontics Market.

TABLE 36. Years considered for the study.

TABLE 37. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Europe Invisible Orthodontics market, research methodology
- FIG 2. Europe Invisible Orthodontics market, market estimation techniques
- FIG 3. Europe market size estimates & forecast methods.
- FIG 4. Europe Invisible Orthodontics market, key trends 2023
- FIG 5. Europe Invisible Orthodontics market, growth prospects 2022-2032
- FIG 6. Europe Invisible Orthodontics market, porters 5 force model
- FIG 7. Europe Invisible Orthodontics market, pestel analysis
- FIG 8. Europe Invisible Orthodontics market, value chain analysis
- FIG 9. Europe Invisible Orthodontics market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Europe Invisible Orthodontics market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Europe Invisible Orthodontics market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Europe Invisible Orthodontics market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Europe Invisible Orthodontics market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Europe Invisible Orthodontics market, Country snapshot 2022 & 2032
- FIG 15. Europe Invisible Orthodontics market 2022 & 2032 (USD Billion)
- FIG 16. Europe Invisible Orthodontics market, company market share analysis (2023)

I would like to order

Product name: Europe Invisible Orthodontics Market Size study, by Product (Clear Aligners, Ceramic Braces, Lingual Braces) by Age (Teens, Adults), by End Use (Hospitals, Stand Alone Practices, Group Practices, Others) by Dentist Type (General Dentists, Orthodontists) and Country Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/E14265C8053FEN.html>

Price: US\$ 6,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E14265C8053FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970