

# Europe Inhalation Anesthesia Market Size study, by Type (Desflurane, Sevoflurane, Isoflurane, and Other Types), by End-User (Hospital, Ambulatory Surgical Centers, Other End Users), and Country Forecasts 2022-2032

<https://marketpublishers.com/r/E26531E29B4EEN.html>

Date: May 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: E26531E29B4EEN

## Abstracts

Europe Inhalation Anesthesia Market is valued at approximately USD 320 million in 2023 and is anticipated to grow with a healthy growth rate of more than 9.0% over the forecast period 2024-2032. Inhalation anesthesia involves administering volatile anesthetic agents through inhalation to induce and maintain general anesthesia during surgeries, ensuring patient comfort and safety. A significant trend in this market is the heightened emphasis on enhancing patient safety and experience, leading to the development of advanced anesthesia delivery systems and agents with improved safety profiles. Technological advancements, such as closed-loop anesthesia systems and intelligent monitoring devices, are further augmenting the precision and effectiveness of anesthesia administration. Additionally, the increasing demand for minimally invasive surgeries and outpatient procedures is driving the adoption of inhalation anesthesia due to its fast onset and recovery times. These factors collectively shape the evolving landscape of the Inhalation Anesthesia Market, reflecting a growing commitment to advancing surgical care while prioritizing patient well-being.

Continuous technological advancements in anesthesia delivery systems, such as smart monitoring devices and closed-loop anesthesia systems, are driving the growth of the Inhalation Anesthesia Market. These innovations enhance the safety, precision, and efficiency of anesthesia administration, leading to improved patient outcomes and surgical experiences. Concurrently, the increasing demand for surgical procedures, including minimally invasive surgeries and outpatient interventions, contributes to the rising utilization of inhalation anesthesia. Also, ongoing research and development

efforts to enhance the safety, efficacy, and accessibility of inhalation anesthesia while addressing regulatory and economic constraints. However, stringent regulatory requirements for drug approval, pricing pressures within healthcare systems, and potential adverse effects associated with prolonged anesthesia exposure, on the other hand, stifle Inhalation Anesthesia market growth between 2022 and 2032.

The key countries considered for the Europe Inhalation Anesthesia market study includes UK, Germany, France, Italy, Spain, and Rest of Europe. In 2023, Germany emerged as a leading country. Renowned for its advanced healthcare infrastructure, robust research and development capabilities, and high standards of patient care, Germany demonstrates significant demand for inhalation anesthesia products. The country's aging population, coupled with a rising prevalence of chronic diseases and increasing surgical volumes, drives the demand for anesthesia services, including inhalation anesthesia. Moreover, Germany's regulatory environment and healthcare policies support the adoption of innovative medical technologies, further propelling market growth. With a strong emphasis on patient safety, technological advancement, and healthcare accessibility, Germany plays a pivotal role in shaping the landscape of the Inhalation Anesthesia Market in Europe.

Major market player included in this report are:

AbbVie Inc.

Baxter International Inc.

B. Braun Melsungen

Pfizer Inc.

Fresenius SE & Co. KGaA

Aspen Pharmacare Holdings Limited

F. Hoffmann-La Roche AG

Piramal Group

Viartis Inc. (Mylan NV)

Teva Pharmaceutical Industries Ltd

By Type

Desflurane

Sevoflurane

Isoflurane

Other Types

By End-user

Hospital,

Ambulatory Surgical Centers

Other End Users

?

By Region:

Europe

UK

Germany

France

Spain

Italy

ROE

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

## Contents

### **CHAPTER 1. EUROPE INHALATION AESTHESIA MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
  - 1.3.1. Inclusion & Exclusion
  - 1.3.2. Limitations
  - 1.3.3. Supply Side Analysis
    - 1.3.3.1. Availability
    - 1.3.3.2. Infrastructure
    - 1.3.3.3. Regulatory Environment
    - 1.3.3.4. Market Competition
    - 1.3.3.5. Economic Viability (Consumer's Perspective)
  - 1.3.4. Demand Side Analysis
    - 1.3.4.1. Regulatory frameworks
    - 1.3.4.2. Technological Advancements
    - 1.3.4.3. Environmental Considerations
    - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Europe Inhalation Aesthesia Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
  - 2.3.1. By Type
  - 2.3.2. By End-user
- 2.4. Key Trends
- 2.5. Recession Impact
- 2.6. Analyst Recommendation & Conclusion

### **CHAPTER 3. EUROPE INHALATION AESTHESIA MARKET DYNAMICS**

- 3.1. Market Drivers

- 3.2. Market Challenges
- 3.3. Market Opportunities

## **CHAPTER 4. EUROPE INHALATION AESTHESIA MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model
  - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
  - 4.2.5. Environmental
  - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. EUROPE INHALATION AESTHESIA MARKET SIZE & FORECASTS BY TYPE 2022-2032**

- 5.1. Desflurane
- 5.2. Sevoflurane
- 5.3. Isoflurane
- 5.4. Other Types

## **CHAPTER 6. EUROPE INHALATION AESTHESIA MARKET SIZE & FORECASTS BY END-USER 2022-2032**

- 6.1. Hospital,
- 6.2. Ambulatory Surgical Centers

### 6.3. Other End Users

## **CHAPTER 7. EUROPE INHALATION AESTHESIA MARKET SIZE & FORECASTS BY COUNTRY 2022-2032**

### 7.1. U.K. Inhalation Aesthesia Market

7.1.1. Type breakdown size & forecasts, 2022-2032

7.1.2. End-user breakdown size & forecasts, 2022-2032

### 7.2. Germany Inhalation Aesthesia Market

### 7.3. France Inhalation Aesthesia Market

### 7.4. Spain Inhalation Aesthesia Market

### 7.5. Italy Inhalation Aesthesia Market

### 7.6. Rest of Europe Inhalation Aesthesia Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

### 8.1. Key Company SWOT Analysis

8.1.1. Company

8.1.2. Company

8.1.3. Company

### 8.2. Top Market Strategies

### 8.3. Company Profiles

8.3.1. Aspen Pharmacare Holdings Limited

8.3.1.1. Key Information

8.3.1.2. Overview

8.3.1.3. Financial (Subject to Data Availability)

8.3.1.4. Product Summary

8.3.1.5. Market Strategies

8.3.2. AbbVie Inc.

8.3.3. Baxter International Inc.

8.3.4. B. Braun Melsungen

8.3.5. Pfizer Inc.

8.3.6. Fresenius SE & Co. KGaA

8.3.7. F. Hoffmann-La Roche AG

8.3.8. Piramal Group

8.3.9. Viartis Inc. (Mylan NV)

8.3.10. Teva Pharmaceutical Industries Ltd

## **CHAPTER 9. RESEARCH PROCESS**

## 9.1. Research Process

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

## 9.2. Research Attributes

## List Of Tables

### LIST OF TABLES TABLE 1. EUROPE INHALATION AESTHESIA MARKET, REPORT SCOPE

TABLE 2. Europe Inhalation Aesthesia market estimates & forecasts by Country 2022-2032 (USD Million)

TABLE 3. Europe Inhalation Aesthesia market estimates & forecasts by Type 2022-2032 (USD Million)

TABLE 4. Europe Inhalation Aesthesia market estimates & forecasts by End-user 2022-2032 (USD Million)

TABLE 5. Europe Inhalation Aesthesia market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 6. Europe Inhalation Aesthesia market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 7. Europe Inhalation Aesthesia market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 8. Europe Inhalation Aesthesia market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 9. Europe Inhalation Aesthesia market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 10. Europe Inhalation Aesthesia market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 11. Europe Inhalation Aesthesia market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 12. Europe Inhalation Aesthesia market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 13. Europe Inhalation Aesthesia market by segment, estimates & forecasts, 2022-2032 (USD Million) Europe Inhalation Aesthesia market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 14. UK Inhalation Aesthesia market estimates & forecasts, 2022-2032 (USD Million)

TABLE 15. UK Inhalation Aesthesia market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 16. UK Inhalation Aesthesia market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 17. Germany Inhalation Aesthesia market estimates & forecasts, 2022-2032 (USD Million)

TABLE 18. Germany Inhalation Aesthesia market estimates & forecasts by segment



2022-2032 (USD Million)

TABLE 19. Germany Inhalation Aesthesia market estimates & forecasts by segment

2022-2032 (USD Million)

TABLE 20. France Inhalation Aesthesia market estimates & forecasts, 2022-2032 (USD Million)

TABLE 21. France Inhalation Aesthesia market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 22. France Inhalation Aesthesia market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 23. Italy Inhalation Aesthesia market estimates & forecasts, 2022-2032 (USD Million)

TABLE 24. Italy Inhalation Aesthesia market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 25. Italy Inhalation Aesthesia market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 26. Spain Inhalation Aesthesia market estimates & forecasts, 2022-2032 (USD Million)

TABLE 27. Spain Inhalation Aesthesia market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 28. Spain Inhalation Aesthesia market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 29. RoE Inhalation Aesthesia market estimates & forecasts, 2022-2032 (USD Million)

TABLE 30. RoE Inhalation Aesthesia market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 31. RoE Inhalation Aesthesia market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 32. List of secondary sources, used in the study of Europe Inhalation Aesthesia Market.

TABLE 33. List of primary sources, used in the study of Europe Inhalation Aesthesia Market.

TABLE 34. Years considered for the study.

TABLE 35. Exchange rates considered.

## List Of Figures

### LIST OF FIGURES

- FIG 1. Europe Inhalation Aesthesia market, research methodology
- FIG 2. Europe Inhalation Aesthesia market, market estimation techniques
- FIG 3. Europe market size estimates & forecast methods.
- FIG 4. Europe Inhalation Aesthesia market, key trends 2023
- FIG 5. Europe Inhalation Aesthesia market, growth prospects 2022-2032
- FIG 6. Europe Inhalation Aesthesia market, porters 5 force model
- FIG 7. Europe Inhalation Aesthesia market, pestel analysis
- FIG 8. Europe Inhalation Aesthesia market, value chain analysis
- FIG 9. Europe Inhalation Aesthesia market by segment, 2022 & 2032 (USD Million)
- FIG 10. Europe Inhalation Aesthesia market by segment, 2022 & 2032 (USD Million)
- FIG 11. Europe Inhalation Aesthesia market by segment, 2022 & 2032 (USD Million)
- FIG 12. Europe Inhalation Aesthesia market by segment, 2022 & 2032 (USD Million)
- FIG 13. Europe Inhalation Aesthesia market by segment, 2022 & 2032 (USD Million)
- FIG 14. Europe Inhalation Aesthesia market, Country snapshot 2022 & 2032
- FIG 15. Europe Inhalation Aesthesia market 2022 & 2032 (USD Million)
- FIG 16. Europe Inhalation Aesthesia market, company market share analysis (2023)

## I would like to order

Product name: Europe Inhalation Anesthesia Market Size study, by Type (Desflurane, Sevoflurane, Isoflurane, and Other Types), by End-User (Hospital, Ambulatory Surgical Centers, Other End Users), and Country Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/E26531E29B4EEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E26531E29B4EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970