

Europe Healthcare Cyber Security Market Size study, by Type (Solutions, Services) by Type of Threat (Malware, DDoS, Advanced Persistent Threat, Spyware, Lost or Stolen Devices, Others), by End-use (Pharmaceuticals, Medical Devices, Payers, Hospitals, Others) and Country Forecasts 2022-2032

<https://marketpublishers.com/r/EFD8F675166AEN.html>

Date: July 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: EFD8F675166AEN

Abstracts

Europe Healthcare Cyber Security Market is valued approximately USD 4.84 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 18.02% over the forecast period 2024-2032. Healthcare cybersecurity encompasses the specialized measures and protocols implemented to safeguard sensitive patient data, critical medical infrastructure, and digital systems within the healthcare sector from cyber threats. This involves deploying robust security solutions, conducting regular risk assessments, implementing stringent access controls, and ensuring compliance with industry regulations such as HIPAA (Health Insurance Portability and Accountability Act) and GDPR (General Data Protection Regulation) in Europe Healthcare Cyber Security Market. Furthermore, healthcare cybersecurity efforts often involve educating staff about cybersecurity best practices, fostering a culture of security awareness, and collaborating with industry partners to share threat intelligence and best practices. Effective healthcare cybersecurity is essential for maintaining patient trust, safeguarding sensitive medical information, and ensuring the uninterrupted delivery of quality healthcare services.

Increasing adoption of digital technologies within healthcare systems has led to a greater vulnerability to cyber threats, necessitating robust cybersecurity measures in Europe Healthcare Cyber Security Market. This is further compounded by the growing volume of sensitive patient data being stored and transmitted electronically, prompting

healthcare organizations to prioritize cybersecurity investments to protect this information. Additionally, stringent regulatory requirements, such as GDPR (General Data Protection Regulation), mandate the implementation of comprehensive security measures to ensure compliance and avoid hefty fines. Furthermore, the presence of established cybersecurity companies and innovative startups in Europe fosters a competitive market environment, driving continuous technological advancements and the development of tailored solutions for the healthcare sector. These factors collectively contribute to the growth of healthcare cybersecurity in Europe, as organizations seek to mitigate risks, safeguard patient privacy, and maintain the integrity of medical services in an increasingly digital landscape. However, complex regulatory environment and shortage of skilled professionals, on the other hand, would stifle market growth between 2022 and 2032.

The key countries considered for the Europe Healthcare Cyber Security market study includes UK, Germany, France, Italy, Spain, and Rest of Europe. In 2023, UK was the largest market in terms of revenue. In the UK healthcare sector, cybersecurity stands as a paramount concern, reflecting the steadfast commitment to safeguard patient data, maintain regulatory compliance, and fortify essential healthcare infrastructure against the ever-evolving landscape of cyber threats. This dedication is underscored by persistent investments in cutting-edge cybersecurity technologies, ongoing training programs to enhance workforce proficiency, and collaborative efforts spearheaded by both governmental entities and key industry stakeholders. The market in Germany, on the other hand, is expected to develop at the fastest rate over the forecast period.

Major market player included in this report are:

Sophos Group plc

Kaspersky Lab

F-Secure Corporation

Check Point Software Technologies Ltd

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Type

Solutions
Services

By Type of Threat

Malware
DDoS
Advanced Persistent Threat
Spyware
Lost or Stolen Devices
Others

By End-use:

Pharmaceuticals
Medical Devices
Payers
Hospitals
Others

By Region:

Europe
UK
Germany
France
Spain
Italy
ROE

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

Contents

CHAPTER 1. EUROPE HEALTHCARE CYBER SECURITY MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
 - 1.3.1. Inclusion & Exclusion
 - 1.3.2. Limitations
 - 1.3.3. Supply Side Analysis
 - 1.3.3.1. Availability
 - 1.3.3.2. Infrastructure
 - 1.3.3.3. Regulatory Environment
 - 1.3.3.4. Market Competition
 - 1.3.3.5. Economic Viability (Consumer's Perspective)
 - 1.3.4. Demand Side Analysis
 - 1.3.4.1. Regulatory frameworks
 - 1.3.4.2. Technological Advancements
 - 1.3.4.3. Environmental Considerations
 - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Europe Healthcare Cyber Security Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
 - 2.3.1. By Type
 - 2.3.2. By Type of Threat
 - 2.3.3. By End-use
 - 2.3.4. Key Trends
- 2.4. Recession Impact
- 2.5. Analyst Recommendation & Conclusion

CHAPTER 3. EUROPE HEALTHCARE CYBER SECURITY MARKET DYNAMICS

- 3.1. Market Drivers
- 3.2. Market Challenges
- 3.3. Market Opportunities

CHAPTER 4. EUROPE HEALTHCARE CYBER SECURITY MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model
 - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
 - 4.2.5. Environmental
 - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. EUROPE HEALTHCARE CYBER SECURITY MARKET SIZE & FORECASTS BY TYPE 2022-2032

- 5.1. Solutions
- 5.2. Services

CHAPTER 6. EUROPE HEALTHCARE CYBER SECURITY MARKET SIZE & FORECASTS BY TYPE OF THREAT 2022-2032

- 6.1. Malware
- 6.2. DDoS

- 6.3. Advanced Persistent Threat
- 6.4. Spyware
- 6.5. Lost or Stolen Devices
- 6.6. Others

CHAPTER 7. EUROPE HEALTHCARE CYBER SECURITY MARKET SIZE & FORECASTS BY END-USE 2022-2032

- 7.1. Pharmaceuticals
- 7.2. Medical Devices
- 7.3. Payers
- 7.4. Hospitals
- 7.5. Others

CHAPTER 8. EUROPE HEALTHCARE CYBER SECURITY MARKET SIZE & FORECASTS BY COUNTRY 2022-2032

- 8.1. U.K. Healthcare Cyber Security Market
 - 8.1.1. Type breakdown size & forecasts, 2022-2032
 - 8.1.2. Type of Threat breakdown size & forecasts, 2022-2032
 - 8.1.3. End-use breakdown size & forecasts, 2022-2032
- 8.2. Germany Healthcare Cyber Security Market
- 8.3. France Healthcare Cyber Security Market
- 8.4. Spain Healthcare Cyber Security Market
- 8.5. Italy Healthcare Cyber Security Market
- 8.6. Rest of Europe Healthcare Cyber Security Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Key Company SWOT Analysis
 - 9.1.1. Company
 - 9.1.2. Company
 - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
 - 9.3.1. Sophos Group plc
 - 9.3.1.1. Key Information
 - 9.3.1.2. Overview
 - 9.3.1.3. Financial (Subject to Data Availability)

- 9.3.1.4. Product Summary
- 9.3.1.5. Market Strategies
- 9.3.2. Kaspersky Lab
- 9.3.3. F-Secure Corporation
- 9.3.4. Check Point Software Technologies Ltd
- 9.3.5. Company
- 9.3.6. Company
- 9.3.7. Company
- 9.3.8. Company
- 9.3.9. Company
- 9.3.10. Company

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes

List Of Tables

LIST OF TABLES

TABLE 1. Europe Healthcare Cyber Security market, report scope

TABLE 2. Europe Healthcare Cyber Security market estimates & forecasts by Country 2022-2032 (USD Billion)

TABLE 3. Europe Healthcare Cyber Security market estimates & forecasts by Type 2022-2032 (USD Billion)

TABLE 4. Europe Healthcare Cyber Security market estimates & forecasts by Type of Threat 2022-2032 (USD Billion)

TABLE 5. Europe Healthcare Cyber Security market estimates & forecasts by End-use 2022-2032 (USD Billion)

TABLE 6. Europe Healthcare Cyber Security market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 7. Europe Healthcare Cyber Security market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 8. Europe Healthcare Cyber Security market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 9. Europe Healthcare Cyber Security market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 10. Europe Healthcare Cyber Security market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 11. Europe Healthcare Cyber Security market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 12. Europe Healthcare Cyber Security market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 13. Europe Healthcare Cyber Security market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 14. Europe Healthcare Cyber Security market by segment, estimates & forecasts, 2022-2032 (USD Billion) Europe Healthcare Cyber Security market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 15. UK Healthcare Cyber Security market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 16. UK Healthcare Cyber Security market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 17. UK Healthcare Cyber Security market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 18. Germany Healthcare Cyber Security market estimates & forecasts,

2022-2032 (USD Billion)

TABLE 19. Germany Healthcare Cyber Security market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 20. Germany Healthcare Cyber Security market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 21. France Healthcare Cyber Security market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 22. France Healthcare Cyber Security market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 23. France Healthcare Cyber Security market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 24. Italy Healthcare Cyber Security market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 25. Italy Healthcare Cyber Security market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 26. Italy Healthcare Cyber Security market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 27. Spain Healthcare Cyber Security market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 28. Spain Healthcare Cyber Security market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 29. Spain Healthcare Cyber Security market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 30. RoE Healthcare Cyber Security market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 31. RoE Healthcare Cyber Security market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 32. RoE Healthcare Cyber Security market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 33. List of secondary sources, used in the study of Europe Healthcare Cyber Security Market.

TABLE 34. List of primary sources, used in the study of Europe Healthcare Cyber Security Market.

TABLE 35. Years considered for the study.

TABLE 36. Exchange rates considered.

List Of Figures

LIST OF FIGURES

- FIG 1. Europe Healthcare Cyber Security market, research methodology
- FIG 2. Europe Healthcare Cyber Security market, market estimation techniques
- FIG 3. Europe market size estimates & forecast methods.
- FIG 4. Europe Healthcare Cyber Security market, key trends 2023
- FIG 5. Europe Healthcare Cyber Security market, growth prospects 2022-2032
- FIG 6. Europe Healthcare Cyber Security market, porters 5 force model
- FIG 7. Europe Healthcare Cyber Security market, pestel analysis
- FIG 8. Europe Healthcare Cyber Security market, value chain analysis
- FIG 9. Europe Healthcare Cyber Security market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Europe Healthcare Cyber Security market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Europe Healthcare Cyber Security market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Europe Healthcare Cyber Security market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Europe Healthcare Cyber Security market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Europe Healthcare Cyber Security market, Country snapshot 2022 & 2032
- FIG 15. Europe Healthcare Cyber Security market 2022 & 2032 (USD Billion)
- FIG 16. Europe Healthcare Cyber Security market, company market share analysis (2023)

I would like to order

Product name: Europe Healthcare Cyber Security Market Size study, by Type (Solutions, Services) by Type of Threat (Malware, DDoS, Advanced Persistent Threat, Spyware, Lost or Stolen Devices, Others), by End-use (Pharmaceuticals, Medical Devices, Payers, Hospitals, Others) and Country Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/EFD8F675166AEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/EFD8F675166AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970