

Europe Ethylene Oxide Market Size study, by Application (Glycol Ethers, Acrylonitrile, Ethoxylates, Ethanolamines, Healthcare Sterilant, and Others), by End-Use (Chemical Processing, Healthcare, Food and Beverages, Automotive and Others) and Country Forecasts 2022-2032

<https://marketpublishers.com/r/E118F3A6502AEN.html>

Date: July 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: E118F3A6502AEN

Abstracts

Europe Ethylene Oxide Market is valued approximately USD 5.10 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 2.88% over the forecast period 2024-2032. Ethylene oxide (EtO), also known as oxirane, is a colorless, flammable gas with a sweet odor. It is primarily used to produce ethylene glycol, which is essential for antifreeze and polyester. Its ability to penetrate materials without damage makes it a crucial sterilizing agent for medical equipment and a fumigant for spices. Ethylene oxide is widely utilized in producing solvents, detergents, adhesives, textiles, and medicines. It is also used in hospitals for sterilizing surgical equipment and in fumigating spices and cosmetics. The growing focus on sustainable and green chemistry is a key trend that is supporting to the growth of the Europe Ethylene Oxide Market. There is a strong push towards sustainability and green chemistry in Europe. This includes the development and adoption of bio-based ethylene oxide alternatives and sustainable production methods to reduce environmental impact and enhance the circular economy.

Demographic factors and consumer behavior influence the demand for ethylene oxide-derived products. Population growth, urbanization, and changing lifestyles drive demand for items such as textiles, personal care products, and plastics, all of which rely on ethylene oxide. Stringent regulatory standards in Europe regarding environmental protection and chemical safety play a significant role in shaping the ethylene oxide

market. Compliance with regulations such as REACH (Registration, Evaluation, Authorization, and Restriction of Chemicals) impacts production methods, usage, and market dynamics. Also, companies are investing in green technologies and sustainable production methods to align with environmental goals and consumer preferences. Moreover, the ongoing investments in research and development (R&D) initiatives contribute to the development of new applications and processes for ethylene oxide, which is leveraging opportunities for the Europe Ethylene Oxide Market growth. However, market growth is expected to be hindered from 2024 to 2032 owing to the price volatility, variable raw material costs, and stringent environmental laws that impact industrial processes.

The key countries considered for the Europe Ethylene Oxide Market study includes UK, Germany, France, Italy, Spain, and Rest of Europe. In 2023, Germany was the largest market in terms of revenue because Germany is a prominent hub for automobile manufacturing, which drives the need for antifreeze and coolants. Also, changing consumer preferences towards eco-friendly products and sustainable manufacturing processes influence the demand for ethylene oxide derivatives, such as non-ionic surfactants used in detergents and cleaning agents. Moreover, ongoing technological advancements in production processes and safety measures enhance the efficiency and attractiveness of ethylene oxide applications, supporting market growth in Germany. Whereas, the market in UK is expected to develop at the fastest rate over the forecast period.

Major market player included in this report are:

BASF SE

Clariant AG

LyondellBasell Industries Holdings B.V.

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Application

Glycol Ethers
Acrylonitrile
Ethoxylates
Ethanolamines
Healthcare Sterilent
Others

By End-Use
Chemical Processing
Healthcare
Food and Beverages
Automotive
Others

By Region:
Europe
UK
Germany
France
Spain
Italy
ROE

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

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