

# **Europe Diathermy Equipment Market Size study, by Product Type (Microwave, Shortwave), by Application (Physical Therapy, Electro Surgery, Refractive Surgery, Keratoplasty), by End-User (Hospitals, Clinics, Physiotherapy Centers, Others) and Country Forecasts 2022-2032**

<https://marketpublishers.com/r/ED1C800EED44EN.html>

Date: May 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: ED1C800EED44EN

## **Abstracts**

Europe Diathermy Equipment Market is valued at approximately USD 818.69 million in 2023 and is anticipated to grow with a healthy growth rate of more than 9.64% over the forecast period 2024-2032. Diathermy Equipment serves as an innovative tool in the realm of medical technology, designed to facilitate therapeutic interventions, primarily within the domains of physiotherapy and rehabilitation. These devices harness the power of high-frequency electromagnetic currents to induce controlled heating within bodily tissues. Through this process, they trigger a cascade of therapeutic benefits, including alleviation of discomfort, relaxation of muscles, and enhancement of blood circulation. By leveraging the principles of diathermy, healthcare professionals can offer patients targeted relief and aid in their journey towards recovery and enhanced well-being. Furthermore, rising demand of integrated diathermy equipment's into rehabilitation programs and sports medicine are gaining attention towards the Europe Diathermy Equipment Market. Athletes often experience injuries or muscle strains because of their rigorous training regimens or competition. Diathermy can be employed as part of sports medicine protocols to accelerate recovery, reduce inflammation, and relieve pain, enabling athletes to return to training and competition more quickly.

The Europe Diathermy Equipment Market is driven by increasing awareness of the benefits of diathermy and rising healthcare expenditure across the region. Patients are becoming more proactive in managing their health and seeking non-invasive treatment

options and acknowledge diathermy through healthcare providers, online resources, or word of mouth, which results in diathermy treatment as part of their treatment plan. This increased demand from patients can drive healthcare facilities to invest in diathermy equipment to meet patient needs. In addition, Higher healthcare expenditure can fuel research and development in medical technology, leading to technological advancements and innovation in diathermy equipment. This include the development of more effective and user-friendly devices with enhanced features, driving market growth through product upgrades and replacements. However, lack of operational experience and the expensive cost of diathermy equipment is going to impede the overall demand for the market during the forecast period 2024-2032.

The key countries considered for the Europe Diathermy Equipment market study includes UK, Germany, France, Italy, Spain, and Rest of Europe. In 2023, Germany was the largest market owing to increasing healthcare expenditure in the country. Healthcare expenditure tends to increase investment in medical technology and equipment. Diathermy equipment, which is a significant therapeutic tool utilized in numerous medical contexts such as rehabilitation, sports medicine, and pain management, would benefit from this increased investment. According to the Statista, in 2022, Germany spent around 12.7% of its GDP on healthcare. The market in the UK, on the other hand, is expected to develop at the fastest rate over the forecast period.

Major market player included in this report are:

Zimmer MedizinSysteme GmbH

Erbe Elektromedizin GmbH

Gymna International

BTL Industries Inc

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

by Product Type

Microwave

Shortwave

by Application

Physical Therapy

Electro Surgery

Refractive Surgery

Keratoplasty

by End-User

Hospitals

Clinics

Physiotherapy Centers

Others

By Region:

Europe

UK

Germany

France

Spain

Italy

ROE

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

## Contents

### **CHAPTER 1. EUROPE DIATHERMY EQUIPMENT MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
  - 1.3.1. Inclusion & Exclusion
  - 1.3.2. Limitations
  - 1.3.3. Supply Side Analysis
    - 1.3.3.1. Availability
    - 1.3.3.2. Infrastructure
    - 1.3.3.3. Regulatory Environment
    - 1.3.3.4. Market Competition
    - 1.3.3.5. Economic Viability (Consumer's Perspective)
  - 1.3.4. Demand Side Analysis
    - 1.3.4.1. Regulatory frameworks
    - 1.3.4.2. Technological Advancements
    - 1.3.4.3. Environmental Considerations
    - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Europe Diathermy Equipment Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
  - 2.3.1. By Product Type
  - 2.3.2. By Application
  - 2.3.3. By End-User
- 2.4. Key Trends
- 2.5. Recession Impact
- 2.6. Analyst Recommendation & Conclusion

### **CHAPTER 3. EUROPE DIATHERMY EQUIPMENT MARKET DYNAMICS**

- 3.1. Market Drivers
- 3.2. Market Challenges
- 3.3. Market Opportunities

## **CHAPTER 4. EUROPE DIATHERMY EQUIPMENT MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model
  - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
  - 4.2.5. Environmental
  - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. EUROPE DIATHERMY EQUIPMENT MARKET SIZE & FORECASTS BY PRODUCT TYPE 2022-2032**

- 5.1. Microwave
- 5.2. Shortwave

## **CHAPTER 6. EUROPE DIATHERMY EQUIPMENT MARKET SIZE & FORECASTS BY APPLICATION 2022-2032**

- 6.1. Physical Therapy
- 6.2. Electro Surgery
- 6.3. Refractive Surgery

## 6.4. Keratoplasty

# **CHAPTER 7. EUROPE DIATHERMY EQUIPMENT MARKET SIZE & FORECASTS BY END-USER 2022-2032**

## 7.1. Hospitals

## 7.2. Clinics

## 7.3. Physiotherapy Centers

## 7.4. Others

# **CHAPTER 8. EUROPE DIATHERMY EQUIPMENT MARKET SIZE & FORECASTS BY COUNTRY 2022-2032**

## 8.1. U.K. Diathermy Equipment Market

### 8.1.1. Product Type breakdown size & forecasts, 2022-2032

### 8.1.2. Application breakdown size & forecasts, 2022-2032

### 8.1.3. End-User breakdown size & forecasts, 2022-2032

## 8.2. Germany Diathermy Equipment Market

## 8.3. France Diathermy Equipment Market

## 8.4. Spain Diathermy Equipment Market

## 8.5. Italy Diathermy Equipment Market

## 8.6. Rest of Europe Diathermy Equipment Market

# **CHAPTER 9. COMPETITIVE INTELLIGENCE**

## 9.1. Key Company SWOT Analysis

### 9.1.1. Company

### 9.1.2. Company

### 9.1.3. Company

## 9.2. Top Market Strategies

## 9.3. Company Profiles

### 9.3.1. Zimmer MedizinSysteme GmbH

#### 9.3.1.1. Key Information

#### 9.3.1.2. Overview

#### 9.3.1.3. Financial (Subject to Data Availability)

#### 9.3.1.4. Product Summary

#### 9.3.1.5. Market Strategies

### 9.3.2. Erbe Elektromedizin GmbH

### 9.3.3. Gymna International

9.3.4. BTL Industries Inc

9.3.5. Company

9.3.6. Company

9.3.7. Company

9.3.8. Company

9.3.9. Company

9.3.10. Company

## **CHAPTER 10. RESEARCH PROCESS**

10.1. Research Process

10.1.1. Data Mining

10.1.2. Analysis

10.1.3. Market Estimation

10.1.4. Validation

10.1.5. Publishing

10.2. Research Attributes

## List Of Tables

### LIST OF TABLES

TABLE 1. Europe Diathermy Equipment market, report scope

TABLE 2. Europe Diathermy Equipment market estimates & forecasts by Country  
2022-2032 (USD Million)

TABLE 3. Europe Diathermy Equipment market estimates & forecasts by Product Type  
2022-2032 (USD Million)

TABLE 4. Europe Diathermy Equipment market estimates & forecasts by Application  
2022-2032 (USD Million)

TABLE 5. Europe Diathermy Equipment market estimates & forecasts by End-User  
2022-2032 (USD Million)

TABLE 6. Europe Diathermy Equipment market by segment, estimates & forecasts,  
2022-2032 (USD Million)

TABLE 7. Europe Diathermy Equipment market by country, estimates & forecasts,  
2022-2032 (USD Million)

TABLE 8. Europe Diathermy Equipment market by segment, estimates & forecasts,  
2022-2032 (USD Million)

TABLE 9. Europe Diathermy Equipment market by country, estimates & forecasts,  
2022-2032 (USD Million)

TABLE 10. Europe Diathermy Equipment market by segment, estimates & forecasts,  
2022-2032 (USD Million)

TABLE 11. Europe Diathermy Equipment market by country, estimates & forecasts,  
2022-2032 (USD Million)

TABLE 12. Europe Diathermy Equipment market by segment, estimates & forecasts,  
2022-2032 (USD Million)

TABLE 13. Europe Diathermy Equipment market by country, estimates & forecasts,  
2022-2032 (USD Million)

TABLE 14. Europe Diathermy Equipment market by segment, estimates & forecasts,  
2022-2032 (USD Million) Europe Diathermy Equipment market by country, estimates &  
forecasts, 2022-2032 (USD Million)

TABLE 15. UK Diathermy Equipment market estimates & forecasts, 2022-2032 (USD  
Million)

TABLE 16. UK Diathermy Equipment market estimates & forecasts by segment  
2022-2032 (USD Million)

TABLE 17. UK Diathermy Equipment market estimates & forecasts by segment  
2022-2032 (USD Million)

TABLE 18. Germany Diathermy Equipment market estimates & forecasts, 2022-2032



(USD Million)

TABLE 19. Germany Diathermy Equipment market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 20. Germany Diathermy Equipment market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 21. France Diathermy Equipment market estimates & forecasts, 2022-2032 (USD Million)

TABLE 22. France Diathermy Equipment market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 23. France Diathermy Equipment market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 24. Italy Diathermy Equipment market estimates & forecasts, 2022-2032 (USD Million)

TABLE 25. Italy Diathermy Equipment market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 26. Italy Diathermy Equipment market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 27. Spain Diathermy Equipment market estimates & forecasts, 2022-2032 (USD Million)

TABLE 28. Spain Diathermy Equipment market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 29. Spain Diathermy Equipment market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 30. RoE Diathermy Equipment market estimates & forecasts, 2022-2032 (USD Million)

TABLE 31. RoE Diathermy Equipment market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 32. RoE Diathermy Equipment market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 33. List of secondary sources, used in the study of Europe Diathermy Equipment Market.

TABLE 34. List of primary sources, used in the study of Europe Diathermy Equipment Market.

TABLE 35. Years considered for the study.

TABLE 36. Exchange rates considered.

## List Of Figures

### LIST OF FIGURES

- FIG 1. Europe Diathermy Equipment market, research methodology
- FIG 2. Europe Diathermy Equipment market, market estimation techniques
- FIG 3. Europe market size estimates & forecast methods.
- FIG 4. Europe Diathermy Equipment market, key trends 2023
- FIG 5. Europe Diathermy Equipment market, growth prospects 2022-2032
- FIG 6. Europe Diathermy Equipment market, porters 5 force model
- FIG 7. Europe Diathermy Equipment market, pestel analysis
- FIG 8. Europe Diathermy Equipment market, value chain analysis
- FIG 9. Europe Diathermy Equipment market by segment, 2022 & 2032 (USD Million)
- FIG 10. Europe Diathermy Equipment market by segment, 2022 & 2032 (USD Million)
- FIG 11. Europe Diathermy Equipment market by segment, 2022 & 2032 (USD Million)
- FIG 12. Europe Diathermy Equipment market by segment, 2022 & 2032 (USD Million)
- FIG 13. Europe Diathermy Equipment market by segment, 2022 & 2032 (USD Million)
- FIG 14. Europe Diathermy Equipment market, Country snapshot 2022 & 2032
- FIG 15. Europe Diathermy Equipment market 2022 & 2032 (USD Million)
- FIG 16. Europe Diathermy Equipment market, company market share analysis (2023)

## I would like to order

Product name: Europe Diathermy Equipment Market Size study, by Product Type (Microwave, Shortwave), by Application (Physical Therapy, Electro Surgery, Refractive Surgery, Keratoplasty), by End-User (Hospitals, Clinics, Physiotherapy Centers, Others) and Country Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/ED1C800EED44EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/ED1C800EED44EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970