

Europe Cyber Range Market Size study, By Type (Cloud-based, On-premise, Hybrid), By Application (Training Purpose, Network Testing) and Country Forecasts 2022-2032

<https://marketpublishers.com/r/ED89AD3759F9EN.html>

Date: May 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: ED89AD3759F9EN

Abstracts

Europe Cyber Range Market is valued approximately at USD 410.64 million in 2023 and is anticipated to grow with a healthy growth rate of more than 10.47% over the forecast period 2024-2032. Cyber Range serves as a dynamic digital arena engineered for honing and assessing cybersecurity prowess. Within this virtual ecosystem, professionals immerse themselves in lifelike scenarios to refine their defense strategies and tactical responses against diverse cyber threats. It is a secure haven where individuals can experiment, learn, and innovate without real-world consequences. Moreover, Cyber Ranges facilitate comprehensive evaluations of security tools, foster collaborative red team/blue team simulations, and provide invaluable insights into an organization's cybersecurity resilience. Furthermore, rising focus on cybersecurity education and training are gaining attention towards Europe Cyber Range Market. Cyber range solutions offer hands-on training environment where individuals can develop their cybersecurity skills through simulated cyber-attack scenarios. European organizations leverage cyber range platforms to train cybersecurity professionals, IT staff, and employees across various industries.

Europe Cyber Range Market is driven by rising emphasis on incident response preparedness and crisis management across the region. Cyber range solutions enable organizations to simulate cyber-attack scenarios, test incident response plans, and train cybersecurity teams to effectively respond to security incidents. European organizations prioritize incident response training and crisis management exercises to mitigate the impact of cyber-attacks and minimize business disruptions. Network and Information Systems Directive 2, is a legislative framework enacted by the European Union to

bolster cybersecurity resilience across critical infrastructure and essential services. In addition, cyber range platforms provide a simulated environment where organizations can replicate real-world cyber-attack scenarios. This allows cybersecurity teams to practice their incident response procedures, test their resilience against various threats, and refine their crisis management strategies in a controlled and safe setting. However, high deployment cost of cyber range and lack of technical expertise is going to impede the overall demand for the market during the forecast period 2024-2032.

The key countries considered for the Europe Cyber Range market study includes UK, Germany, France, Italy, Spain, and Rest of Europe. In 2023, Germany was the largest regional market in terms of revenue owing to factors such as stringent data protection regulations across the region. Data protection regulations emphasize the importance of implementing appropriate security controls to safeguard personal and sensitive data. Cyber Range solutions enable organizations to test their security controls and assess their effectiveness in defending against cyber threats. Furthermore, the market in UK, on the other hand, is expected to develop at the fastest rate over the forecast period.

Major market player included in this report are:

Cyber Test Systems Pte. Ltd

Intrasoft International

Company 3

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Type

Cloud-based

On-premise

Hybrid

By Application

Training Purpose

Network Testing

By Region:

Europe

UK

Germany

France

Spain

Italy

ROE

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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