

# Europe Commercial Aircraft MRO Market Size study, by MRO Type (Airframe Engine, Component, Line), and Country Forecasts 2022-2032

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## Abstracts

Europe Commercial Aircraft MRO Market is valued approximately USD 17.42 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 4.43% over the forecast period 2024-2032. Commercial Aircraft Maintenance, Repair, and Overhaul (MRO) involves all activities needed to keep commercial airplanes safe and operational. This includes routine checks, fixing unexpected issues, repairing major components like engines and avionics, making upgrades for better performance, and even handling tasks like painting and interior refurbishment. MRO is crucial for ensuring the safety, reliability, and efficiency of commercial aircraft throughout their service life. The rapid digitalization and growth of industry 4.0 is a key trend that is supporting the growth of the Europe Commercial Aircraft MRO Market. The adoption of digital technologies such as predictive maintenance, IoT, data analytics, and automation is driving efficiency gains, reducing downtime, and enhancing decision-making in MRO operations across Europe.

The increasing number of air passenger carriers, driven by a growing preference for air travel is boosting the demand for MRO facilities. Relaxation in foreign direct investment regulations for the airline industry is prompting airlines to outsource maintenance activities, ensuring smooth aircraft operations. Also, there is a strong focus on environmental sustainability in Europe, leading to the adoption of eco-friendly MRO practices and the development of green technologies to reduce the carbon footprint of maintenance activities. In addition, compliance with strict regulatory standards set by bodies such as the European Union Aviation Safety Agency (EASA) drives continuous demand for high-quality MRO services to maintain safety and regulatory compliance. However, aircraft downtime due to carrying out of complex MRO operations, along with higher costs associated with aircraft components and spare parts are expected to

hinder the Europe Commercial Aircraft MRO Market growth between 2024 and 2032.

The key countries considered for the Europe Commercial Aircraft MRO Market study includes UK, Germany, France, Italy, Spain, and Rest of Europe. In 2023, Germany was the largest market in terms of revenue because of the Germany's reputation for precision engineering and high-quality standards ensures that MRO services are reliable and meet stringent safety regulations, attracting airlines seeking top-tier maintenance services. Also, the expansion of both domestic and international airlines operating in Germany increases the demand for comprehensive MRO services to maintain and service a growing number of aircraft. Germany's robust economy provides a stable environment for investments in MRO infrastructure and technology, encouraging continuous growth and development in the sector. Whereas, the market in UK is expected to grow at the fastest rate over the forecast period.

Major market player included in this report are:

Lufthansa Technik AG

Rolls-Royce plc

Safran SA

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By MRO Type

Airframe

Engine

Component

Line

By Region:

Europe

UK

Germany

France  
Spain  
Italy  
ROE

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

## Contents

### **CHAPTER 1. EUROPE COMMERCIAL AIRCRAFT MRO MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
  - 1.3.1. Inclusion & Exclusion
  - 1.3.2. Limitations
  - 1.3.3. Supply Side Analysis
    - 1.3.3.1. Availability
    - 1.3.3.2. Infrastructure
    - 1.3.3.3. Regulatory Environment
    - 1.3.3.4. Market Competition
    - 1.3.3.5. Economic Viability (Consumer's Perspective)
  - 1.3.4. Demand Side Analysis
    - 1.3.4.1. Regulatory frameworks
    - 1.3.4.2. Technological Advancements
    - 1.3.4.3. Environmental Considerations
    - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Europe Commercial Aircraft MRO Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
  - 2.3.1. By MRO Type
- 2.4. Key Trends
- 2.5. Recession Impact
- 2.6. Analyst Recommendation & Conclusion

### **CHAPTER 3. EUROPE COMMERCIAL AIRCRAFT MRO MARKET DYNAMICS**

- 3.1. Market Drivers
- 3.2. Market Challenges

### 3.3. Market Opportunities

## **CHAPTER 4. EUROPE COMMERCIAL AIRCRAFT MRO MARKET INDUSTRY ANALYSIS**

### 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

### 4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### 4.3. Top investment opportunity

### 4.4. Top winning strategies

### 4.5. Disruptive Trends

### 4.6. Industry Expert Perspective

### 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. EUROPE COMMERCIAL AIRCRAFT MRO MARKET SIZE & FORECASTS BY MRO TYPE 2022-2032**

### 5.1. Airframe

### 5.2. Engine

### 5.3. Component

### 5.4. Line

## **CHAPTER 6. EUROPE COMMERCIAL AIRCRAFT MRO MARKET SIZE & FORECASTS BY COUNTRY 2022-2032**

### 6.1. U.K. Commercial Aircraft MRO Market

- 6.1.1. MRO Type breakdown size & forecasts, 2022-2032

- 6.2. Germany Commercial Aircraft MRO Market
- 6.3. France Commercial Aircraft MRO Market
- 6.4. Spain Commercial Aircraft MRO Market
- 6.5. Italy Commercial Aircraft MRO Market
- 6.6. Rest of Europe Commercial Aircraft MRO Market

## **CHAPTER 7. COMPETITIVE INTELLIGENCE**

- 7.1. Key Company SWOT Analysis
  - 7.1.1. Company
  - 7.1.2. Company
  - 7.1.3. Company
- 7.2. Top Market Strategies
- 7.3. Company Profiles
  - 7.3.1. Lufthansa Technik AG
    - 7.3.1.1. Key Information
    - 7.3.1.2. Overview
    - 7.3.1.3. Financial (Subject to Data Availability)
    - 7.3.1.4. Product Summary
    - 7.3.1.5. Market Strategies
  - 7.3.2. Rolls-Royce plc
  - 7.3.3. Safran SA
  - 7.3.4. Company
  - 7.3.5. Company
  - 7.3.6. Company
  - 7.3.7. Company
  - 7.3.8. Company
  - 7.3.9. Company
  - 7.3.10. Company

## **CHAPTER 8. RESEARCH PROCESS**

- 8.1. Research Process
  - 8.1.1. Data Mining
  - 8.1.2. Analysis
  - 8.1.3. Market Estimation
  - 8.1.4. Validation
  - 8.1.5. Publishing
- 8.2. Research Attributes



## List Of Tables

### LIST OF TABLES

TABLE 1. Europe Commercial Aircraft MRO Market, report scope

TABLE 2. Europe Commercial Aircraft MRO Market estimates & forecasts by Country 2022-2032 (USD Billion)

TABLE 3. Europe Commercial Aircraft MRO Market estimates & forecasts by MRO Type 2022-2032 (USD Billion)

TABLE 4. Europe Commercial Aircraft MRO Market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 5. Europe Commercial Aircraft MRO Market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 6. Europe Commercial Aircraft MRO Market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 7. Europe Commercial Aircraft MRO Market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 8. Europe Commercial Aircraft MRO Market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 9. Europe Commercial Aircraft MRO Market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 10. Europe Commercial Aircraft MRO Market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 11. Europe Commercial Aircraft MRO Market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 12. Europe Commercial Aircraft MRO Market by segment, estimates & forecasts, 2022-2032 (USD Billion) Europe Commercial Aircraft MRO Market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 13. UK Commercial Aircraft MRO Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 14. UK Commercial Aircraft MRO Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 15. UK Commercial Aircraft MRO Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 16. Germany Commercial Aircraft MRO Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 17. Germany Commercial Aircraft MRO Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 18. Germany Commercial Aircraft MRO Market estimates & forecasts by



segment 2022-2032 (USD Billion)

TABLE 19. France Commercial Aircraft MRO Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 20. France Commercial Aircraft MRO Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 21. France Commercial Aircraft MRO Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 22. Italy Commercial Aircraft MRO Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 23. Italy Commercial Aircraft MRO Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 24. Italy Commercial Aircraft MRO Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 25. Spain Commercial Aircraft MRO Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 26. Spain Commercial Aircraft MRO Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 27. Spain Commercial Aircraft MRO Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 28. RoE Commercial Aircraft MRO Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 29. RoE Commercial Aircraft MRO Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 30. RoE Commercial Aircraft MRO Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 31. List of secondary sources, used in the study of Europe Commercial Aircraft MRO Market.

TABLE 32. List of primary sources, used in the study of Europe Commercial Aircraft MRO Market.

TABLE 33. Years considered for the study.

TABLE 34. Exchange rates considered

## List Of Figures

### LIST OF FIGURES

- FIG 1. Europe Commercial Aircraft MRO Market, research methodology
- FIG 2. Europe Commercial Aircraft MRO Market, market estimation techniques
- FIG 3. Europe market size estimates & forecast methods.
- FIG 4. Europe Commercial Aircraft MRO Market, key trends 2023
- FIG 5. Europe Commercial Aircraft MRO Market, growth prospects 2022-2032
- FIG 6. Europe Commercial Aircraft MRO Market, porters 5 force model
- FIG 7. Europe Commercial Aircraft MRO Market, pestel analysis
- FIG 8. Europe Commercial Aircraft MRO Market, value chain analysis
- FIG 9. Europe Commercial Aircraft MRO Market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Europe Commercial Aircraft MRO Market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Europe Commercial Aircraft MRO Market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Europe Commercial Aircraft MRO Market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Europe Commercial Aircraft MRO Market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Europe Commercial Aircraft MRO Market, Country snapshot 2022 & 2032
- FIG 15. Europe Commercial Aircraft MRO Market 2022 & 2032 (USD Billion)
- FIG 16. Europe Commercial Aircraft MRO Market, company market share analysis (2023)

## I would like to order

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