

# **Europe BNP And NTproBNP Market Size study, by Application (Myocardial Infarction, Congestive Heart Failure, Acute Coronary Syndrome, Others), by Location of Testing (Point of Care Testing, Laboratory Testing) and Country Forecasts 2022-2032**

<https://marketpublishers.com/r/EF448763CE20EN.html>

Date: July 2024

Pages: 200

Price: US\$ 6,250.00 (Single User License)

ID: EF448763CE20EN

## **Abstracts**

Europe BNP And NTproBNP Market is valued at approximately USD 263.17 million in 2023 and is anticipated to grow with a healthy growth rate of more than 2.32% over the forecast period 2024-2032. BNP And NTproBNP are Heart failure indicators such as BNP And NTproBNP are hormones released by the heart when it's under stress from high pressure and volume. BNP is a hormone that signals the heart's ventricles are stressed, while NT-proBNP is an earlier form of BNP released in a similar way. Doctors use these hormone levels to figure out if symptoms like difficulty breathing are from heart problems or something else. They help doctors see how bad heart failure is, choose treatments, and predict how patients will do. Checking these hormone levels regularly is key for managing heart failure patients well. Europe BNP And NTproBNP Market is seeing substantial growth because of the increasing occurrence of cardiovascular diseases and growing knowledge about the importance of early detection and treatment of heart failure. Progress in diagnostic technologies and an increasing elderly population are fueling the need. Moreover, the growth of the market is being driven by rising healthcare expenses and the expansion of healthcare facilities in developing countries.

The aging population leads to higher rates of cardiovascular diseases, highlighting the need for reliable diagnostic tools. Advanced healthcare infrastructure enables widespread use of these biomarkers in clinical practice. Increased healthcare spending and government initiatives aimed at enhancing cardiac care also foster BNP And NTproBNP market growth. Growing awareness among healthcare providers and

patients about the importance of early detection and management of heart failure fuels demand. Ongoing advancements in diagnostic technologies and research further improve the precision and effectiveness of these tests. Additionally, favorable reimbursement policies and regulatory frameworks support market expansion across Europe. However, stringent regulatory requirements and complex approval processes for new diagnostic tools can delay market entry and hinder growth. Reimbursement issues and differences in healthcare policies among European countries also pose challenges to the market's expansion.

The key countries considered for the Europe BNP And NTproBNP market study includes UK, Germany, France, Italy, Spain, and Rest of Europe. In 2023, Germany dominates the BNP And NTproBNP market in terms of revenue within Europe due to its advanced healthcare infrastructure, extensive healthcare spending, and incidence of cardiovascular diseases. The country's robust healthcare system facilitates widespread adoption of advanced diagnostic tools, including BNP And NTproBNP tests, aiding in early detection and management of heart failure. Strong research and development efforts foster continuous innovation, ensuring the development of cutting-edge diagnostic technologies and therapeutic solutions. Additionally, Germany's stringent regulatory environment ensures high standards of quality and safety, enhancing market credibility. With a well-established healthcare framework and a proactive approach to healthcare management, Germany remains at the forefront of cardiac care in Europe, driving the dominance of the BNP And NTproBNP market. On the other hand, United Kingdom is expected to grow with the fastest CAGR over the forecasted period.

Major market player included in this report are:

Siemens AG

Biomerieux SA

F Hoffman La Roche Ltd.-EU

Gentian Diagnostics ASA

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Application

*Europe BNP And NTproBNP Market Size study, by Application (Myocardial Infarction, Congestive Heart Failure, Ac...*

Myocardial Infarction  
Congestive Heart Failure  
Acute Coronary Syndrome (ACS)  
Others

By Location of Testing  
Point of Care Testing  
Laboratory Testing

By Region:

Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE

Years considered for the study are as follows:

Historical year – 2022  
Base year – 2023  
Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.  
Annualized revenues and Country level analysis for each market segment.  
Detailed analysis of geographical landscape with Country level analysis.  
Competitive landscape with information on major players in the market.  
Analysis of key business strategies and recommendations on future market approach.  
Analysis of competitive structure of the market.  
Demand side and supply side analysis of the market

## Contents

### **CHAPTER 1. EUROPE BNP AND NTPROBNP MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
  - 1.3.1. Inclusion & Exclusion
  - 1.3.2. Limitations
  - 1.3.3. Supply Side Analysis
    - 1.3.3.1. Availability
    - 1.3.3.2. Infrastructure
    - 1.3.3.3. Regulatory Environment
    - 1.3.3.4. Market Competition
    - 1.3.3.5. Economic Viability (Consumer's Perspective)
  - 1.3.4. Demand Side Analysis
    - 1.3.4.1. Regulatory frameworks
    - 1.3.4.2. Technological Advancements
    - 1.3.4.3. Environmental Considerations
    - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Europe BNP And NTproBNP Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
  - 2.3.1. By Application
  - 2.3.2. By Location of Testing
- 2.4. Key Trends
- 2.5. Recession Impact
- 2.6. Analyst Recommendation & Conclusion

### **CHAPTER 3. EUROPE BNP AND NTPROBNP MARKET DYNAMICS**

- 3.1. Market Drivers

- 3.2. Market Challenges
- 3.3. Market Opportunities

## **CHAPTER 4. EUROPE BNP AND NTPROBNP MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model
  - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
  - 4.2.5. Environmental
  - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. EUROPE BNP AND NTPROBNP MARKET SIZE & FORECASTS BY APPLICATION 2022-2032**

- 5.1. Myocardial Infarction
- 5.2. Congestive Heart Failure
- 5.3. Acute Coronary Syndrome (ACS)
- 5.4. Others

## **CHAPTER 6. EUROPE BNP AND NTPROBNP MARKET SIZE & FORECASTS BY LOCATION OF TESTING 2022-2032**

- 6.1. Point of Care Testing
- 6.2. Laboratory Testing

## **CHAPTER 7. EUROPE BNP AND NTproBNP MARKET SIZE & FORECASTS BY COUNTRY 2022-2032**

### 7.1. U.K. BNP And NTproBNP Market

7.1.1. Application breakdown size & forecasts, 2022-2032

7.1.2. Location of Testing breakdown size & forecasts, 2022-2032

### 7.2. Germany BNP And NTproBNP Market

### 7.3. France BNP And NTproBNP Market

### 7.4. Spain BNP And NTproBNP Market

### 7.5. Italy BNP And NTproBNP Market

### 7.6. Rest of Europe BNP And NTproBNP Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

### 8.1. Key Company SWOT Analysis

8.1.1. Company

8.1.2. Company

8.1.3. Company

### 8.2. Top Market Strategies

### 8.3. Company Profiles

8.3.1. Siemens AG

8.3.1.1. Key Information

8.3.1.2. Overview

8.3.1.3. Financial (Subject to Data Availability)

8.3.1.4. Product Summary

8.3.1.5. Market Strategies

8.3.2. Biomerieux SA

8.3.3. F Hoffman La Roche Ltd.-EU

8.3.4. Gentian Diagnostics ASA

8.3.5. Company

8.3.6. Company

8.3.7. Company

8.3.8. Company

8.3.9. Company

8.3.10. Company

## **CHAPTER 9. RESEARCH PROCESS**

## 9.1. Research Process

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

## 9.2. Research Attributes

## List Of Tables

### LIST OF TABLES

TABLE 1. Europe BNP And NTproBNP market, report scope

TABLE 2. Europe BNP And NTproBNP market estimates & forecasts by Country  
2022-2032 (USD Million)

TABLE 3. Europe BNP And NTproBNP market estimates & forecasts by Application  
2022-2032 (USD Million)

TABLE 4. Europe BNP And NTproBNP market estimates & forecasts by Location of  
Testing 2022-2032 (USD Million)

TABLE 5. Europe BNP And NTproBNP market by segment, estimates & forecasts,  
2022-2032 (USD Million)

TABLE 6. Europe BNP And NTproBNP market by country, estimates & forecasts,  
2022-2032 (USD Million)

TABLE 7. Europe BNP And NTproBNP market by segment, estimates & forecasts,  
2022-2032 (USD Million)

TABLE 8. Europe BNP And NTproBNP market by country, estimates & forecasts,  
2022-2032 (USD Million)

TABLE 9. Europe BNP And NTproBNP market by segment, estimates & forecasts,  
2022-2032 (USD Million)

TABLE 10. Europe BNP And NTproBNP market by country, estimates & forecasts,  
2022-2032 (USD Million)

TABLE 11. Europe BNP And NTproBNP market by segment, estimates & forecasts,  
2022-2032 (USD Million)

TABLE 12. Europe BNP And NTproBNP market by country, estimates & forecasts,  
2022-2032 (USD Million)

TABLE 13. Europe BNP And NTproBNP market by segment, estimates & forecasts,  
2022-2032 (USD Million) Europe BNP And NTproBNP market by country, estimates &  
forecasts, 2022-2032 (USD Million)

TABLE 14. UK BNP And NTproBNP market estimates & forecasts, 2022-2032 (USD  
Million)

TABLE 15. UK BNP And NTproBNP market estimates & forecasts by segment  
2022-2032 (USD Million)

TABLE 16. UK BNP And NTproBNP market estimates & forecasts by segment  
2022-2032 (USD Million)

TABLE 17. Germany BNP And NTproBNP market estimates & forecasts, 2022-2032  
(USD Million)

TABLE 18. Germany BNP And NTproBNP market estimates & forecasts by segment



2022-2032 (USD Million)

TABLE 19. Germany BNP And NTproBNP market estimates & forecasts by segment

2022-2032 (USD Million)

TABLE 20. France BNP And NTproBNP market estimates & forecasts, 2022-2032 (USD Million)

TABLE 21. France BNP And NTproBNP market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 22. France BNP And NTproBNP market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 23. Italy BNP And NTproBNP market estimates & forecasts, 2022-2032 (USD Million)

TABLE 24. Italy BNP And NTproBNP market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 25. Italy BNP And NTproBNP market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 26. Spain BNP And NTproBNP market estimates & forecasts, 2022-2032 (USD Million)

TABLE 27. Spain BNP And NTproBNP market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 28. Spain BNP And NTproBNP market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 29. RoE BNP And NTproBNP market estimates & forecasts, 2022-2032 (USD Million)

TABLE 30. RoE BNP And NTproBNP market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 31. RoE BNP And NTproBNP market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 32. List of secondary sources, used in the study of Europe BNP And NTproBNP Market.

TABLE 33. List of primary sources, used in the study of Europe BNP And NTproBNP Market.

TABLE 34. Years considered for the study.

TABLE 35. Exchange rates considered

## List Of Figures

### LIST OF FIGURES

- FIG 1. Europe BNP And NTproBNP market, research methodology
- FIG 2. Europe BNP And NTproBNP market, market estimation techniques
- FIG 3. Europe market size estimates & forecast methods.
- FIG 4. Europe BNP And NTproBNP market, key trends 2023
- FIG 5. Europe BNP And NTproBNP market, growth prospects 2022-2032
- FIG 6. Europe BNP And NTproBNP market, porters 5 force model
- FIG 7. Europe BNP And NTproBNP market, pestel analysis
- FIG 8. Europe BNP And NTproBNP market, value chain analysis
- FIG 9. Europe BNP And NTproBNP market by segment, 2022 & 2032 (USD Million)
- FIG 10. Europe BNP And NTproBNP market by segment, 2022 & 2032 (USD Million)
- FIG 11. Europe BNP And NTproBNP market by segment, 2022 & 2032 (USD Million)
- FIG 12. Europe BNP And NTproBNP market by segment, 2022 & 2032 (USD Million)
- FIG 13. Europe BNP And NTproBNP market by segment, 2022 & 2032 (USD Million)
- FIG 14. Europe BNP And NTproBNP market, Country snapshot 2022 & 2032
- FIG 15. Europe BNP And NTproBNP market 2022 & 2032 (USD Million)
- FIG 16. Europe BNP And NTproBNP market, company market share analysis (2023)

## I would like to order

Product name: Europe BNP And NTproBNP Market Size study, by Application (Myocardial Infarction, Congestive Heart Failure, Acute Coronary Syndrome, Others), by Location of Testing (Point of Care Testing, Laboratory Testing) and Country Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/EF448763CE20EN.html>

Price: US\$ 6,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/EF448763CE20EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970