

# Europe Blood Glucose Monitoring Devices Market Size study, by Product (Self-monitoring Devices, Continuous Blood Glucose Monitoring Devices) by End-use (Hospitals, Home Care, Diagnostic Centers) and Country Forecasts 2022-2032

<https://marketpublishers.com/r/E4F9633E41BFEN.html>

Date: July 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: E4F9633E41BFEN

## Abstracts

Europe Blood Glucose Monitoring Devices Market is valued at approximately USD 3.32 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 7.55% over the forecast period 2024-2032. Blood glucose monitoring devices measure the levels of glucose (sugar) in the blood. These devices are critical for managing diabetes, a condition in which blood glucose levels are unusually high. These devices help people keep their blood sugar levels within a specified range, lowering the risk of diabetes complications. Also, blood glucose monitoring devices were increasingly being integrated with digital health platforms and smartphone apps. This integration allows users to track their glucose levels, receive insights, and share data with healthcare providers remotely, leading to more personalized and proactive diabetes management.

Moreover, Europe has been witnessing a rise in diabetes prevalence, attributed to factors such as sedentary lifestyles, unhealthy dietary habits, and an aging population. As diabetes remains a significant health concern, the demand for blood glucose monitoring devices rises correspondingly. Also, there is a growing trend towards home-based healthcare, driven by factors such as the aging population, preference for remote monitoring, and efforts to reduce healthcare costs. Blood glucose monitoring devices enable patients to monitor their glucose levels conveniently at home, thereby contributing to the market growth. Additionally, favorable regulatory policies and approvals for blood glucose monitoring devices encourage innovation and market entry of new products. Regulatory bodies in Europe, such as the European Medicines Agency (EMA) and national regulatory authorities, strive to ensure the safety, efficacy, and

quality of these devices, fostering market growth. However, the stringent regulatory requirements and approval processes are expected to hinder the Europe Blood Glucose Monitoring Devices Market growth during the forecast period 2024-2032.

The key countries considered for the Europe Blood Glucose Monitoring Devices market study includes UK, Germany, France, Italy, Spain, and Rest of Europe. In 2023, Germany was the largest market in terms of revenue. Growing awareness among patients about the importance of monitoring blood glucose levels regularly, coupled with increased healthcare expenditure, has led to higher adoption rates of monitoring devices in Germany. Also, government initiatives aimed at diabetes management, such as reimbursement policies for glucose monitoring devices and subsidies for diabetes care, have encouraged the use of these devices among patients. Whereas, the United Kingdom is expected to grow with the highest CAGR during the forecast period 2024-2032.

Major market player included in this report are:

Ascensia Diabetes Care Holdings AG.

Beurer GmbH

F. Hoffmann-La Roche AG

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Product

Self-monitoring Devices

Continuous Blood Glucose Monitoring Devices

By End-use

Hospitals

Home Care

Diagnostic Centers

By Region:

Europe

UK  
Germany  
France  
Spain  
Italy  
ROE

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

## Contents

### **CHAPTER 1. EUROPE BLOOD GLUCOSE MONITORING DEVICES MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
  - 1.3.1. Inclusion & Exclusion
  - 1.3.2. Limitations
  - 1.3.3. Supply Side Analysis
    - 1.3.3.1. Availability
    - 1.3.3.2. Infrastructure
    - 1.3.3.3. Regulatory Environment
    - 1.3.3.4. Market Competition
    - 1.3.3.5. Economic Viability (Consumer's Perspective)
  - 1.3.4. Demand Side Analysis
    - 1.3.4.1. Regulatory frameworks
    - 1.3.4.2. Technological Advancements
    - 1.3.4.3. Environmental Considerations
    - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Europe Blood Glucose Monitoring Devices Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
  - 2.3.1. By Product
  - 2.3.2. By End-use
- 2.4. Key Trends
- 2.5. Recession Impact
- 2.6. Analyst Recommendation & Conclusion

### **CHAPTER 3. EUROPE BLOOD GLUCOSE MONITORING DEVICES MARKET DYNAMICS**

- 3.1. Market Drivers
- 3.2. Market Challenges
- 3.3. Market Opportunities

## **CHAPTER 4. EUROPE BLOOD GLUCOSE MONITORING DEVICES MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model
  - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
  - 4.2.5. Environmental
  - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. EUROPE BLOOD GLUCOSE MONITORING DEVICES MARKET SIZE & FORECASTS BY PRODUCT 2022-2032**

- 5.1. Self-monitoring Devices
- 5.2. Continuous Blood Glucose Monitoring Devices

## **CHAPTER 6. EUROPE BLOOD GLUCOSE MONITORING DEVICES MARKET SIZE & FORECASTS BY END-USE 2022-2032**

- 6.1. Hospitals
- 6.2. Home Care

### 6.3. Diagnostic Centers

## **CHAPTER 7. EUROPE BLOOD GLUCOSE MONITORING DEVICES MARKET SIZE & FORECASTS BY COUNTRY 2022-2032**

### 7.1. U.K. Blood Glucose Monitoring Devices Market

7.1.1. Product breakdown size & forecasts, 2022-2032

7.1.2. End-use breakdown size & forecasts, 2022-2032

### 7.2. Germany Blood Glucose Monitoring Devices Market

### 7.3. France Blood Glucose Monitoring Devices Market

### 7.4. Spain Blood Glucose Monitoring Devices Market

### 7.5. Italy Blood Glucose Monitoring Devices Market

### 7.6. Rest of Europe Blood Glucose Monitoring Devices Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

### 8.1. Key Company SWOT Analysis

8.1.1. Company

8.1.2. Company

8.1.3. Company

### 8.2. Top Market Strategies

### 8.3. Company Profiles

8.3.1. Ascensia Diabetes Care Holdings AG

8.3.1.1. Key Information

8.3.1.2. Overview

8.3.1.3. Financial (Subject to Data Availability)

8.3.1.4. Product Summary

8.3.1.5. Market Strategies

8.3.2. Beurer GmbH

8.3.3. F. Hoffmann-La Roche AG

8.3.4. Company

8.3.5. Company

8.3.6. Company

8.3.7. Company

8.3.8. Company

8.3.9. Company

8.3.10. Company

## **CHAPTER 9. RESEARCH PROCESS**

## 9.1. Research Process

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

## 9.2. Research Attributes

## List Of Tables

### LIST OF TABLES

TABLE 1. Europe Blood Glucose Monitoring Devices market, report scope

TABLE 2. Europe Blood Glucose Monitoring Devices market estimates & forecasts by Country 2022-2032 (USD Billion)

TABLE 3. Europe Blood Glucose Monitoring Devices market estimates & forecasts by Product 2022-2032 (USD Billion)

TABLE 4. Europe Blood Glucose Monitoring Devices market estimates & forecasts by End-use 2022-2032 (USD Billion)

TABLE 5. Europe Blood Glucose Monitoring Devices market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 6. Europe Blood Glucose Monitoring Devices market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 7. Europe Blood Glucose Monitoring Devices market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 8. Europe Blood Glucose Monitoring Devices market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 9. Europe Blood Glucose Monitoring Devices market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 10. Europe Blood Glucose Monitoring Devices market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 11. Europe Blood Glucose Monitoring Devices market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 12. Europe Blood Glucose Monitoring Devices market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 13. Europe Blood Glucose Monitoring Devices market by segment, estimates & forecasts, 2022-2032 (USD Billion) Europe Blood Glucose Monitoring Devices market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 14. UK Blood Glucose Monitoring Devices market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 15. UK Blood Glucose Monitoring Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 16. UK Blood Glucose Monitoring Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 17. Germany Blood Glucose Monitoring Devices market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 18. Germany Blood Glucose Monitoring Devices market estimates & forecasts



by segment 2022-2032 (USD Billion)

TABLE 19. Germany Blood Glucose Monitoring Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 20. France Blood Glucose Monitoring Devices market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 21. France Blood Glucose Monitoring Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 22. France Blood Glucose Monitoring Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 23. Italy Blood Glucose Monitoring Devices market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 24. Italy Blood Glucose Monitoring Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 25. Italy Blood Glucose Monitoring Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 26. Spain Blood Glucose Monitoring Devices market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 27. Spain Blood Glucose Monitoring Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 28. Spain Blood Glucose Monitoring Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 29. RoE Blood Glucose Monitoring Devices market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 30. RoE Blood Glucose Monitoring Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 31. RoE Blood Glucose Monitoring Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 32. List of secondary sources, used in the study of Europe Blood Glucose Monitoring Devices Market.

TABLE 33. List of primary sources, used in the study of Europe Blood Glucose Monitoring Devices Market.

TABLE 34. Years considered for the study.

TABLE 35. Exchange rates considered

## List Of Figures

### LIST OF FIGURES

- FIG 1. Europe Blood Glucose Monitoring Devices market, research methodology
- FIG 2. Europe Blood Glucose Monitoring Devices market, market estimation techniques
- FIG 3. Europe market size estimates & forecast methods.
- FIG 4. Europe Blood Glucose Monitoring Devices market, key trends 2023
- FIG 5. Europe Blood Glucose Monitoring Devices market, growth prospects 2022-2032
- FIG 6. Europe Blood Glucose Monitoring Devices market, porters 5 force model
- FIG 7. Europe Blood Glucose Monitoring Devices market, pestel analysis
- FIG 8. Europe Blood Glucose Monitoring Devices market, value chain analysis
- FIG 9. Europe Blood Glucose Monitoring Devices market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Europe Blood Glucose Monitoring Devices market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Europe Blood Glucose Monitoring Devices market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Europe Blood Glucose Monitoring Devices market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Europe Blood Glucose Monitoring Devices market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Europe Blood Glucose Monitoring Devices market, Country snapshot 2022 & 2032
- FIG 15. Europe Blood Glucose Monitoring Devices market 2022 & 2032 (USD Billion)
- FIG 16. Europe Blood Glucose Monitoring Devices market, company market share analysis (2023)

## I would like to order

Product name: Europe Blood Glucose Monitoring Devices Market Size study, by Product (Self-monitoring Devices, Continuous Blood Glucose Monitoring Devices) by End-use (Hospitals, Home Care, Diagnostic Centers) and Country Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/E4F9633E41BFEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E4F9633E41BFEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970