

Europe Biomedical Textiles Market Size study, by Application (Implantable, Non-implantable, Others Applications,) by Fiber Type (Non-biodegradable Fiber, Biodegradable Fiber, Others), By Fabric Type (Woven, Non-Woven, Others) and Country Forecasts 2022-2032

<https://marketpublishers.com/r/E7C095EA9C6FEN.html>

Date: July 2024

Pages: 200

Price: US\$ 6,250.00 (Single User License)

ID: E7C095EA9C6FEN

Abstracts

Europe Biomedical Textiles Market is valued at approximately USD 4.98 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 5.80% over the forecast period 2024-2032. Biomedical textiles represent a critical intersection of textile engineering and healthcare, encompassing a wide array of specialized materials and products designed for medical applications. These textiles are meticulously engineered to meet the rigorous demands of the healthcare industry, offering tailored functionalities to support various medical procedures, treatments, and patient care needs. Biomedical textiles find extensive use across diverse healthcare domains, including wound care, implantable devices, surgical procedures, orthopedic applications, and diagnostic tools. In Europe, there is a growing emphasis on sustainability and environmental responsibility. This trend is driving the demand for biomedical textiles made from sustainable and eco-friendly materials in Europe Biomedical Textiles Market. Europe's sustainability goals and circular economy initiatives are driving exploration into biodegradable polymers, natural fibers, and recycled materials as alternatives to conventional synthetic textiles.

The prevalence of chronic diseases such as diabetes, cardiovascular diseases, and obesity is on the rise in Europe. This factor has led to an increased demand for biomedical textiles used in wound care, diabetic management, and cardiovascular interventions. Biomedical textiles play a crucial role in managing chronic wounds,

supporting patient recovery, and improving quality of life. Moreover, the continuous investment in healthcare facilities, medical research, and innovative technologies drives the demand for advanced biomedical textiles used in wound care, surgical procedures, and medical implants. Furthermore, Europe Biomedical Textiles Market is driven by rising advancements in textile engineering and rising healthcare spending. However, stringent regulatory requirements and high production cost, would stifle market growth between 2022 and 2032.

The key countries considered for the Europe Biomedical Textiles market study includes UK, Germany, France, Italy, Spain, and Rest of Europe. In 2023, Germany was the largest market in terms of revenue. In its long-term strategy, Germany is renowned for its strong manufacturing sector and technological prowess, making it a hub for innovation and production in various industries, including healthcare and textiles. German companies have a long-standing tradition of excellence in engineering and precision manufacturing, which translates into the production of high-quality biomedical textiles that meet stringent regulatory standards and customer requirements. Germany benefits from a robust healthcare system and a culture of research and development (R&D) investment. The country boasts world-class research institutions, universities, and healthcare facilities that collaborate closely with industry partners to drive innovation in biomedical textiles. This collaborative ecosystem fosters the development of cutting-edge medical textiles for applications such as wound care, surgical procedures, and medical implant. The market in UK, on the other hand, is expected to develop at the fastest rate over the forecast period.

Major market player included in this report are:

Smith & Nephew plc

ConvaTec Group plc

M?Inlycke Health Care AB

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Application

Europe Biomedical Textiles Market Size study, by Application (Implantable, Non-implantable, Others Application...

Implantable
Non-implantable
Others Applications

By Fiber Type
Non-biodegradable Fiber
Biodegradable Fiber
Others

By Fabric Type:

Woven
Non-Woven
Others

By Region:

Europe
UK
Germany
France
Spain
Italy
ROE

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

Contents

CHAPTER 1. EUROPE BIOMEDICAL TEXTILES MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
 - 1.3.1. Inclusion & Exclusion
 - 1.3.2. Limitations
 - 1.3.3. Supply Side Analysis
 - 1.3.3.1. Availability
 - 1.3.3.2. Infrastructure
 - 1.3.3.3. Regulatory Environment
 - 1.3.3.4. Market Competition
 - 1.3.3.5. Economic Viability (Consumer's Perspective)
 - 1.3.4. Demand Side Analysis
 - 1.3.4.1. Regulatory frameworks
 - 1.3.4.2. Technological Advancements
 - 1.3.4.3. Environmental Considerations
 - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Europe Biomedical Textiles Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
 - 2.3.1. By Application
 - 2.3.2. By Fiber Type
 - 2.3.3. By Fabric Type
- 2.4. Key Trends
- 2.5. Recession Impact
- 2.6. Analyst Recommendation & Conclusion

CHAPTER 3. EUROPE BIOMEDICAL TEXTILES MARKET DYNAMICS

- 3.1. Market Drivers
- 3.2. Market Challenges
- 3.3. Market Opportunities

CHAPTER 4. EUROPE BIOMEDICAL TEXTILES MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model
 - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
 - 4.2.5. Environmental
 - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. EUROPE BIOMEDICAL TEXTILES MARKET SIZE & FORECASTS BY APPLICATION 2022-2032

- 5.1. Implantable
- 5.2. Non-implantable
- 5.3. Others Applications,

CHAPTER 6. EUROPE BIOMEDICAL TEXTILES MARKET SIZE & FORECASTS BY FIBER TYPE 2022-2032

- 6.1. Non-biodegradable Fiber
- 6.2. Biodegradable Fiber

6.3. Others

CHAPTER 7. EUROPE BIOMEDICAL TEXTILES MARKET SIZE & FORECASTS BY FABRIC TYPE 2022-2032

7.1. Woven

7.2. Non-Woven

7.3. Others

CHAPTER 8. EUROPE BIOMEDICAL TEXTILES MARKET SIZE & FORECASTS BY COUNTRY 2022-2032

8.1. U.K. Biomedical Textiles Market

8.1.1.1. Application breakdown size & forecasts, 2022-2032

8.1.1.2. Fiber Type breakdown size & forecasts, 2022-2032

8.1.1.3. Fabric Type breakdown size & forecasts, 2022-2032

8.2. Germany Biomedical Textiles Market

8.3. France Biomedical Textiles Market

8.4. Spain Biomedical Textiles Market

8.5. Italy Biomedical Textiles Market

8.6. Rest of Europe Biomedical Textiles Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

9.1. Key Company SWOT Analysis

9.1.1. Company

9.1.2. Company

9.1.3. Company

9.2. Top Market Strategies

9.3. Company Profiles

9.3.1. Smith & Nephew plc

9.3.1.1. Key Information

9.3.1.2. Overview

9.3.1.3. Financial (Subject to Data Availability)

9.3.1.4. Product Summary

9.3.1.5. Market Strategies

9.3.2. ConvaTec Group plc

9.3.3. M?Inlycke Health Care AB

9.3.4. Company

- 9.3.5. Company
- 9.3.6. Company
- 9.3.7. Company
- 9.3.8. Company
- 9.3.9. Company
- 9.3.10. Company

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes

List Of Tables

LIST OF TABLES

TABLE 1. Europe Biomedical Textiles market, report scope

TABLE 2. Europe Biomedical Textiles market estimates & forecasts by Country
2022-2032 (USD Billion)

TABLE 3. Europe Biomedical Textiles market estimates & forecasts by Application
2022-2032 (USD Billion)

TABLE 4. Europe Biomedical Textiles market estimates & forecasts by Fiber Type
2022-2032 (USD Billion)

TABLE 5. Europe Biomedical Textiles market estimates & forecasts by Fabric Type
2022-2032 (USD Billion)

TABLE 6. Europe Biomedical Textiles market by segment, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 7. Europe Biomedical Textiles market by country, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 8. Europe Biomedical Textiles market by segment, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 9. Europe Biomedical Textiles market by country, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 10. Europe Biomedical Textiles market by segment, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 11. Europe Biomedical Textiles market by country, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 12. Europe Biomedical Textiles market by segment, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 13. Europe Biomedical Textiles market by country, estimates & forecasts,
2022-2032 (USD Billion)

TABLE 14. Europe Biomedical Textiles market by segment, estimates & forecasts,
2022-2032 (USD Billion) Europe Biomedical Textiles market by country, estimates &
forecasts, 2022-2032 (USD Billion)

TABLE 15. UK Biomedical Textiles market estimates & forecasts, 2022-2032 (USD
Billion)

TABLE 16. UK Biomedical Textiles market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 17. UK Biomedical Textiles market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 18. Germany Biomedical Textiles market estimates & forecasts, 2022-2032

(USD Billion)

TABLE 19. Germany Biomedical Textiles market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 20. Germany Biomedical Textiles market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 21. France Biomedical Textiles market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 22. France Biomedical Textiles market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 23. France Biomedical Textiles market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 24. Italy Biomedical Textiles market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 25. Italy Biomedical Textiles market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 26. Italy Biomedical Textiles market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 27. Spain Biomedical Textiles market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 28. Spain Biomedical Textiles market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 29. Spain Biomedical Textiles market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 30. RoE Biomedical Textiles market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 31. RoE Biomedical Textiles market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 32. RoE Biomedical Textiles market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 33. List of secondary sources, used in the study of Europe Biomedical Textiles Market.

TABLE 34. List of primary sources, used in the study of Europe Biomedical Textiles Market.

TABLE 35. Years considered for the study.

TABLE 36. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Europe Biomedical Textiles market, research methodology
- FIG 2. Europe Biomedical Textiles market, market estimation techniques
- FIG 3. Europe market size estimates & forecast methods.
- FIG 4. Europe Biomedical Textiles market, key trends 2023
- FIG 5. Europe Biomedical Textiles market, growth prospects 2022-2032
- FIG 6. Europe Biomedical Textiles market, porters 5 force model
- FIG 7. Europe Biomedical Textiles market, pestel analysis
- FIG 8. Europe Biomedical Textiles market, value chain analysis
- FIG 9. Europe Biomedical Textiles market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Europe Biomedical Textiles market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Europe Biomedical Textiles market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Europe Biomedical Textiles market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Europe Biomedical Textiles market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Europe Biomedical Textiles market, Country snapshot 2022 & 2032
- FIG 15. Europe Biomedical Textiles market 2022 & 2032 (USD Billion)
- FIG 16. Europe Biomedical Textiles market, company market share analysis (2023)

I would like to order

Product name: Europe Biomedical Textiles Market Size study, by Application (Implantable, Non-implantable, Others Applications,) by Fiber Type (Non-biodegradable Fiber, Biodegradable Fiber, Others), By Fabric Type (Woven, Non-Woven, Others) and Country Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/E7C095EA9C6FEN.html>

Price: US\$ 6,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E7C095EA9C6FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970