

Europe Biofertilizers Market Size study, by Product (Nitrogen Fixing, Phosphate Solubilizing, Others) by Application (Seed Treatment, Soil Treatment) by Crop Type (Cereals & Grains, Oilseeds & Pulses, Fruits & Vegetables, Others) and Country Forecasts 2022-2032

<https://marketpublishers.com/r/EBF220A5B260EN.html>

Date: May 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: EBF220A5B260EN

Abstracts

Europe Biofertilizers Market is valued approximately at USD 470 million in 2023 and is anticipated to grow with a healthy growth rate of more than 13.69% over the forecast period 2024-2032. Biofertilizers harness the power of living microorganisms. When introduced to seeds, plants, or soil, they inhabit the root zone or even penetrate the plant itself, stimulating growth by bolstering the provision of essential nutrients. These tiny allies, usually comprising bacteria, fungi, or algae, play pivotal roles such as nitrogen fixation from the air, phosphorus solubilization, and nutrient mobilization. Their concerted efforts result in amplified plant vigor and enriched soil fertility. Also, with growing consumer awareness about the environmental impact of conventional agriculture and the benefits of organic farming, there's a rising demand for bio-based agricultural inputs like biofertilizers. This demand is particularly strong in European countries with established organic agriculture sectors, such as Germany, France, and Italy.

Moreover, the advances in biotechnology and microbiology have led to the development of more effective and efficient biofertilizer products. Improved formulations, enhanced strains of beneficial microbes, and better application methods have boosted the efficacy and acceptance of biofertilizers among farmers. Also, as consumers become more health-conscious and growing environmental awareness, there's a growing demand for organic food products. Biofertilizers, being organic in nature, are preferred over chemical fertilizers, driving their market growth. Additionally, other factors supporting the market growth are cohesive government support and regulations and increasing

investment in research and development activities. However, the high initial investment are expected to hinder the market growth during the forecast period 2024-2032.

The key countries considered for the Europe Biofertilizers market study includes UK, Germany, France, Italy, Spain, and Rest of Europe. In 2023, Germany was the largest market in terms revenue. The Biofertilizers market in Germany is driven by the Increasing awareness among farmers about the benefits of biofertilizers through educational programs, workshops, and seminars. This has contributed to their growing acceptance and adoption in agricultural practices. Also, government initiatives and policies promoting organic and sustainable farming practices play a significant role in driving the adoption of biofertilizers. Subsidies, grants, and incentives for farmers transitioning to organic farming methods encourage the use of biofertilizers. Whereas, the United Kingdom is expected to grow with the highest CAGR during the forecast period 2024-2032.

Major market player included in this report are:

Rizobacter Argentina SA

Antibiotice S.A

Novozymes A/S

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Product

Nitrogen Fixing

Phosphate Solubilizing

Others

By Application

Seed Treatment

Soil Treatment

By Crop Type

Cereals & Grains

Oilseeds & Pulses

Fruits & Vegetables

Others

By Region:

Europe

UK

Germany

France

Spain

Italy

ROE

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

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