

Europe Bariatric Transport Wheelchairs Market Size study, by Technology (Manual, Automated) by End-User (Hospital, Home Care, Others) and Country Forecasts 2022-2032

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Abstracts

Europe Bariatric Transport Wheelchairs Market is valued approximately at USD 306.36 million in 2023 and is anticipated to grow with a healthy growth rate of more than 5.30% over the forecast period 2024-2032. Bariatric transport wheelchairs are mobility aids specifically tailored for individuals with larger body sizes or weights, providing increased stability and support. Featuring higher weight capacities, usually between 300 to 600 pounds or more, these wheelchairs are constructed with reinforced frames, wider seats, and robust components to ensure durability and safety during transportation. They play a crucial role in providing comfortable and secure mobility solutions for individuals dealing with obesity or weight-related mobility challenges. The increasing integration of smart technologies and innovative features in wheelchair designs is a significant trend that is supporting the expansion of the bariatric transport wheelchairs market over the forecast period 2024-2032. Manufacturers are incorporating electronic systems for automated adjustments, such as seat height, recline and tilt to provide customized and comfortable solutions for bariatric patients.

Additionally, there is a rising focus on enhancing user experience through ergonomic designs, lightweight materials and advanced safety features such as anti-tip mechanisms and shock-absorbing components. The rising incidence of obesity and associated diseases is an important driver of the European Bariatric Transport Wheelchair Market. Bariatric transport wheelchairs are becoming more and more popular in Europe as obesity rates rise and people with greater weight capabilities need them. The adoption of innovative bariatric transport wheelchairs in the region is also driven by advances in healthcare technology and the focus on patient comfort and

safety. Furthermore, encouraging government programs such as medical equipment reimbursement guidelines are fostering market expansion by improving accessibility to these wheelchairs for underprivileged people. Also, some European governments implement policies and allocate funding to encourage healthcare facilities to invest in specialized equipment for bariatric patients. Furthermore, the increasing focus on patient comfort and safety are driving the adoption of these wheelchairs, which is prompting market players to introduce innovative bariatric transport wheelchairs to meet the emerging demand. For instance, in February 2023, Chunc, a wheelchair manufacturer from Herefordshire, introduced its flagship wheelchair model featuring a new XL variant in response to user feedback and demand. This innovative wheelchair design offers a range of sizes to accommodate variations in user weight, height, and medical needs, ensuring a more inclusive and adaptable mobility solution. However, the high initial investment and ongoing maintenance costs, as well as the dearth of skilled professionals to operate this equipment effectively are likely to hamper market growth between 2022 and 2032.

The key countries considered for the Europe Bariatric Transport Wheelchairs Market study includes UK, Germany, France, Italy, Spain, and Rest of Europe. In 2023, Germany was the largest market because of the strong healthcare infrastructure and focus on patient care and comfort play a significant role in driving the adoption of bariatric transport wheelchairs in the region. The country's emphasis on innovation and technological advancements in the healthcare sector also contributes to the availability of advanced and efficient bariatric transport wheelchair options. Moreover, German healthcare prioritizes high-quality medical equipment. This fosters a market for bariatric transport wheelchairs built with superior materials, innovative designs, and advanced features, ensuring patient safety and comfort. The market in UK, on the other hand, is expected to grow at the fastest rate over the forecast period.

Major market player included in this report are:

Sunrise Medical LLC

Chunc Limited

Otto Bock Healthcare GmbH

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Technology

Manual

Automated

By End-User

Hospital

Home Care

Others

By Region:

Europe

UK

Germany

France

Spain

Italy

ROE

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

Contents

CHAPTER 1. EUROPE BARIATRIC TRANSPORT WHEELCHAIRS MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
 - 1.3.1. Inclusion & Exclusion
 - 1.3.2. Limitations
 - 1.3.3. Supply Side Analysis
 - 1.3.3.1. Availability
 - 1.3.3.2. Infrastructure
 - 1.3.3.3. Regulatory Environment
 - 1.3.3.4. Market Competition
 - 1.3.3.5. Economic Viability (Consumer's Perspective)
 - 1.3.4. Demand Side Analysis
 - 1.3.4.1. Regulatory frameworks
 - 1.3.4.2. Technological Advancements
 - 1.3.4.3. Environmental Considerations
 - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Europe Bariatric Transport Wheelchairs Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
 - 2.3.1. By Technology
 - 2.3.2. By End-User
- 2.4. Key Trends
- 2.5. Recession Impact
- 2.6. Analyst Recommendation & Conclusion

CHAPTER 3. EUROPE BARIATRIC TRANSPORT WHEELCHAIRS MARKET DYNAMICS

- 3.1. Market Drivers
- 3.2. Market Challenges
- 3.3. Market Opportunities

CHAPTER 4. EUROPE BARIATRIC TRANSPORT WHEELCHAIRS MARKET: INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model
 - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
 - 4.2.1. Political
 - 4.2.2. Economic
 - 4.2.3. Social
 - 4.2.4. Technological
 - 4.2.5. Environmental
 - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. EUROPE BARIATRIC TRANSPORT WHEELCHAIRS MARKET SIZE & FORECASTS BY TECHNOLOGY 2022-2032

- 5.1. Manual
- 5.2. Automated

CHAPTER 6. EUROPE BARIATRIC TRANSPORT WHEELCHAIRS MARKET SIZE & FORECASTS BY END-USER 2022-2032

- 6.1. Hospital
- 6.2. Home Care

6.3. Others

CHAPTER 7. EUROPE BARIATRIC TRANSPORT WHEELCHAIRS MARKET SIZE & FORECASTS BY COUNTRY 2022-2032

7.1. U.K. Bariatric Transport Wheelchairs Market

7.1.1. Technology breakdown size & forecasts, 2022-2032

7.1.2. End-User breakdown size & forecasts, 2022-2032

7.2. Germany Bariatric Transport Wheelchairs Market

7.3. France Bariatric Transport Wheelchairs Market

7.4. Spain Bariatric Transport Wheelchairs Market

7.5. Italy Bariatric Transport Wheelchairs Market

7.6. Rest of Europe Bariatric Transport Wheelchairs Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

8.1. Key Company SWOT Analysis

8.1.1. Company

8.1.2. Company

8.1.3. Company

8.2. Top Market Strategies

8.3. Company Profiles

8.3.1. Sunrise Medical LLC

8.3.1.1. Key Information

8.3.1.2. Overview

8.3.1.3. Financial (Subject to Data Availability)

8.3.1.4. Product Summary

8.3.1.5. Market Strategies

8.3.2. Chunc Limited

8.3.3. Otto Bock Healthcare GmbH

8.3.4. Company

8.3.5. Company

8.3.6. Company

8.3.7. Company

8.3.8. Company

8.3.9. Company

8.3.10. Company

CHAPTER 9. RESEARCH PROCESS

9.1. Research Process

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

9.2. Research Attributes

List Of Tables

LIST OF TABLES

- TABLE 1. Europe Bariatric Transport Wheelchairs Market, report scope
- TABLE 2. Europe Bariatric Transport Wheelchairs Market estimates & forecasts by Country 2022-2032 (USD Million)
- TABLE 3. Europe Bariatric Transport Wheelchairs Market estimates & forecasts by Technology 2022-2032 (USD Million)
- TABLE 4. Europe Bariatric Transport Wheelchairs Market estimates & forecasts by End-User 2022-2032 (USD Million)
- TABLE 5. Europe Bariatric Transport Wheelchairs Market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 6. Europe Bariatric Transport Wheelchairs Market by country, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 7. Europe Bariatric Transport Wheelchairs Market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 8. Europe Bariatric Transport Wheelchairs Market by country, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 9. Europe Bariatric Transport Wheelchairs Market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 10. Europe Bariatric Transport Wheelchairs Market by country, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 11. Europe Bariatric Transport Wheelchairs Market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 12. Europe Bariatric Transport Wheelchairs Market by country, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 13. Europe Bariatric Transport Wheelchairs Market by segment, estimates & forecasts, 2022-2032 (USD Million) Europe Bariatric Transport Wheelchairs Market by country, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 14. UK Bariatric Transport Wheelchairs Market estimates & forecasts, 2022-2032 (USD Million)
- TABLE 15. UK Bariatric Transport Wheelchairs Market estimates & forecasts by segment 2022-2032 (USD Million)
- TABLE 16. UK Bariatric Transport Wheelchairs Market estimates & forecasts by segment 2022-2032 (USD Million)
- TABLE 17. Germany Bariatric Transport Wheelchairs Market estimates & forecasts, 2022-2032 (USD Million)
- TABLE 18. Germany Bariatric Transport Wheelchairs Market estimates & forecasts by

segment 2022-2032 (USD Million)

TABLE 19. Germany Bariatric Transport Wheelchairs Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 20. France Bariatric Transport Wheelchairs Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 21. France Bariatric Transport Wheelchairs Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 22. France Bariatric Transport Wheelchairs Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 23. Italy Bariatric Transport Wheelchairs Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 24. Italy Bariatric Transport Wheelchairs Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 25. Italy Bariatric Transport Wheelchairs Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 26. Spain Bariatric Transport Wheelchairs Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 27. Spain Bariatric Transport Wheelchairs Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 28. Spain Bariatric Transport Wheelchairs Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 29. RoE Bariatric Transport Wheelchairs Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 30. RoE Bariatric Transport Wheelchairs Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 31. RoE Bariatric Transport Wheelchairs Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 32. List of secondary sources, used in the study of Europe Bariatric Transport Wheelchairs Market.

TABLE 33. List of primary sources, used in the study of Europe Bariatric Transport Wheelchairs Market.

TABLE 34. Years considered for the study.

TABLE 35. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Europe Bariatric Transport Wheelchairs Market, research methodology
- FIG 2. Europe Bariatric Transport Wheelchairs Market, market estimation techniques
- FIG 3. Europe market size estimates & forecast methods.
- FIG 4. Europe Bariatric Transport Wheelchairs Market, key trends 2023
- FIG 5. Europe Bariatric Transport Wheelchairs Market, growth prospects 2022-2032
- FIG 6. Europe Bariatric Transport Wheelchairs Market, porters 5 force model
- FIG 7. Europe Bariatric Transport Wheelchairs Market, pestel analysis
- FIG 8. Europe Bariatric Transport Wheelchairs Market, value chain analysis
- FIG 9. Europe Bariatric Transport Wheelchairs Market by segment, 2022 & 2032 (USD Million)
- FIG 10. Europe Bariatric Transport Wheelchairs Market by segment, 2022 & 2032 (USD Million)
- FIG 11. Europe Bariatric Transport Wheelchairs Market by segment, 2022 & 2032 (USD Million)
- FIG 12. Europe Bariatric Transport Wheelchairs Market by segment, 2022 & 2032 (USD Million)
- FIG 13. Europe Bariatric Transport Wheelchairs Market by segment, 2022 & 2032 (USD Million)
- FIG 14. Europe Bariatric Transport Wheelchairs Market, Country snapshot 2022 & 2032
- FIG 15. Europe Bariatric Transport Wheelchairs Market 2022 & 2032 (USD Million)
- FIG 16. Europe Bariatric Transport Wheelchairs Market, company market share analysis (2023)

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