

Europe Automated Smart Locker System Market Size Study, by Component (Hardware, Software, Services), by End User (Commercial, Residential, Government) and Country Forecasts 2022-2032

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Abstracts

Europe Automated Smart Locker System Market is valued at approximately USD 340.24 million in 2023 and is anticipated to grow with a healthy growth rate of more than 9.37% over the forecast period 2024-2032. The Europe Automated Smart Locker System Market relates to the marketplace that deals with advanced approaches to item storage, delivery, and pick-up services. These smart locker systems provide identification card access, fingerprints, RFID scanners, or even smartphone applications to allow personalized entry. They are implemented in offices, retail outlets, universities, the healthcare sector, and delivery services, promoting security, efficient use of space, and easy accessibility. The market attracts attention with the help of tendencies like the popularity of the contactless delivery service, connected technologies and Internet of Things opportunities for tracking deliveries in real-time, and the problems of improving the last mile delivery. These trends make logistics companies and retailers, and institutions opt for the technology hence boosting the market. Europe's Automated Smart Locker System market is therefore a leading solution driven by technology for modernism in storage and distribution.

The Europe Automated Smart Locker System Market is continuing to grow because of its increased use in e-commerce, retail, and logistics. It will confirm the necessity of safe and convenient ways of package receiving and shipping due to the development of e-commerce, thus defining the necessity of smart lockers for such giants as Amazon, UPS, FedEx, etc. Parcel lockers provide a convenient solution to the delivery and pickup of parcels, thus improving customer satisfaction and company operations. However, high initial investment costs act as a constraint that encompasses the price of

the equipment, software, installation, and other operational costs. These challenges are being countered with cost reductions and introducing easy pricing for smart locker technology that has made the financial barrier susceptible to smart locker usage.

The key countries considered for the Europe Automated Smart Locker System market study includes UK, Germany, France, Italy, Spain, and Rest of Europe. In Europe Automated Smart Locker, Germany emerged as the dominating country in the Automated Smart Locker System Market. The Region is witnessing significant growth driven by the need for efficient package-handling solutions in densely populated urban areas. Companies such as DHL, Hermes, and Amazon are investing heavily in smart locker technologies, enhancing delivery capabilities and customer satisfaction. The region benefits from well-established infrastructure, favourable regulatory frameworks, and a tech-savvy consumer base. Additionally, partnerships between logistics providers and smart locker manufacturers are fueling market expansion. With a focus on enhancing last-mile delivery and reducing carbon footprints, Europe is at the forefront of smart locker system innovation and implementation, solidifying its position as a key player in the regional automated smart locker system market. The market in the UK, on the other hand, is expected to develop at the fastest rate over the forecast period.

Major market player included in this report are:

Ecos Systems GmbH
Keytracker Ltd
Deister Electronic GmbH
Locktec GmbH
Ilockerz Limited
Inpost UK Limited
Cleveron AS
Winnsen Industry Co., Ltd
Keba AG
Quadient SA

The detailed segments and sub-segment of the market are explained below:

By Component
Hardware
Software
Services

By End User

Commercial
Residential
Government

By Region:

Europe
UK
Germany
France
Spain
Italy
ROE

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

Contents

CHAPTER 1. EUROPE AUTOMATED SMART LOCKER SYSTEM MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
 - 1.3.1. Inclusion & Exclusion
 - 1.3.2. Limitations
 - 1.3.3. Supply Side Analysis
 - 1.3.3.1. Availability
 - 1.3.3.2. Infrastructure
 - 1.3.3.3. Regulatory Environment
 - 1.3.3.4. Market Competition
 - 1.3.3.5. Economic Viability (Consumer's Perspective)
 - 1.3.4. Demand Side Analysis
 - 1.3.4.1. Regulatory frameworks
 - 1.3.4.2. Technological Advancements
 - 1.3.4.3. Environmental Considerations
 - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Europe Automated Smart Locker System Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
 - 2.3.1. By Component
 - 2.3.2. By End User
- 2.4. Key Trends
- 2.5. Recession Impact
- 2.6. Analyst Recommendation & Conclusion

CHAPTER 3. EUROPE AUTOMATED SMART LOCKER SYSTEM MARKET DYNAMICS

- 3.1. Market Drivers
- 3.2. Market Challenges
- 3.3. Market Opportunities

CHAPTER 4. EUROPE AUTOMATED SMART LOCKER SYSTEM MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model
 - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
 - 4.2.5. Environmental
 - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. EUROPE AUTOMATED SMART LOCKER SYSTEM MARKET SIZE & FORECASTS BY COMPONENT 2022-2032

- 5.1. Hardware
- 5.2. Software
- 5.3. Services

CHAPTER 6. EUROPE AUTOMATED SMART LOCKER SYSTEM MARKET SIZE & FORECASTS BY END USER 2022-2032

- 6.1. Commercial

- 6.2. Residential
- 6.3. Government

CHAPTER 7. EUROPE AUTOMATED SMART LOCKER SYSTEM MARKET SIZE & FORECASTS BY COUNTRY 2022-2032

- 7.1. U.K. Automated Smart Locker System Market
 - 7.1.1. Component breakdown size & forecasts, 2022-2032
 - 7.1.2. End User breakdown size & forecasts, 2022-2032
- 7.2. Germany Automated Smart Locker System Market
- 7.3. France Automated Smart Locker System Market
- 7.4. Spain Automated Smart Locker System Market
- 7.5. Italy Automated Smart Locker System Market
- 7.6. Rest of Europe Automated Smart Locker System Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Key Company SWOT Analysis
 - 8.1.1. Company
 - 8.1.2. Company
 - 8.1.3. Company
 - 8.1.4. Top Market Strategies
- 8.2. Company Profiles
 - 8.2.1. Ecos Systems GmbH
 - 8.2.1.1. Key Information
 - 8.2.1.2. Overview
 - 8.2.1.3. Financial (Subject to Data Availability)
 - 8.2.1.4. Product Summary
 - 8.2.1.5. Market Strategies
 - 8.2.2. Keytracker Ltd
 - 8.2.3. Deister Electronic GmbH
 - 8.2.4. Locktec GmbH
 - 8.2.5. Ilockerz Limited
 - 8.2.6. Inpost UK Limited
 - 8.2.7. Cleveron AS
 - 8.2.8. Winnsen Industry Co., Ltd
 - 8.2.9. Keba AG
 - 8.2.10. Quadient SA

CHAPTER 9. RESEARCH PROCESS

9.1. Research Process

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

9.2. Research Attributes

List Of Tables

LIST OF TABLES

TABLE 1. Europe Automated Smart Locker System market, report scope

TABLE 2. Europe Automated Smart Locker System market estimates & forecasts by Country 2022-2032 (USD Million)

TABLE 3. Europe Automated Smart Locker System market estimates & forecasts by Component 2022-2032 (USD Million)

TABLE 4. Europe Automated Smart Locker System market estimates & forecasts by End User 2022-2032 (USD Million)

TABLE 5. Europe Automated Smart Locker System market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 6. Europe Automated Smart Locker System market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 7. Europe Automated Smart Locker System market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 8. Europe Automated Smart Locker System market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 9. Europe Automated Smart Locker System market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 10. Europe Automated Smart Locker System market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 11. Europe Automated Smart Locker System market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 12. Europe Automated Smart Locker System market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 13. Europe Automated Smart Locker System market by segment, estimates & forecasts, 2022-2032 (USD Million) Europe Automated Smart Locker System market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 14. UK Automated Smart Locker System market estimates & forecasts, 2022-2032 (USD Million)

TABLE 15. UK Automated Smart Locker System market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 16. UK Automated Smart Locker System market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 17. Germany Automated Smart Locker System market estimates & forecasts, 2022-2032 (USD Million)

TABLE 18. Germany Automated Smart Locker System market estimates & forecasts by

segment 2022-2032 (USD Million)

TABLE 19. Germany Automated Smart Locker System market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 20. France Automated Smart Locker System market estimates & forecasts, 2022-2032 (USD Million)

TABLE 21. France Automated Smart Locker System market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 22. France Automated Smart Locker System market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 23. Italy Automated Smart Locker System market estimates & forecasts, 2022-2032 (USD Million)

TABLE 24. Italy Automated Smart Locker System market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 25. Italy Automated Smart Locker System market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 26. Spain Automated Smart Locker System market estimates & forecasts, 2022-2032 (USD Million)

TABLE 27. Spain Automated Smart Locker System market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 28. Spain Automated Smart Locker System market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 29. RoE Automated Smart Locker System market estimates & forecasts, 2022-2032 (USD Million)

TABLE 30. RoE Automated Smart Locker System market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 31. RoE Automated Smart Locker System market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 32. List of secondary sources, used in the study of Europe Automated Smart Locker System Market.

TABLE 33. List of primary sources, used in the study of Europe Automated Smart Locker System Market.

TABLE 34. Years considered for the study.

TABLE 35. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Europe Automated Smart Locker System market, research methodology
- FIG 2. Europe Automated Smart Locker System market, market estimation techniques
- FIG 3. Europe market size estimates & forecast methods.
- FIG 4. Europe Automated Smart Locker System market, key trends 2023
- FIG 5. Europe Automated Smart Locker System market, growth prospects 2022-2032
- FIG 6. Europe Automated Smart Locker System market, porters 5 force model
- FIG 7. Europe Automated Smart Locker System market, pestel analysis
- FIG 8. Europe Automated Smart Locker System market, value chain analysis
- FIG 9. Europe Automated Smart Locker System market by segment, 2022 & 2032 (USD Million)
- FIG 10. Europe Automated Smart Locker System market by segment, 2022 & 2032 (USD Million)
- FIG 11. Europe Automated Smart Locker System market by segment, 2022 & 2032 (USD Million)
- FIG 12. Europe Automated Smart Locker System market by segment, 2022 & 2032 (USD Million)
- FIG 13. Europe Automated Smart Locker System market by segment, 2022 & 2032 (USD Million)
- FIG 14. Europe Automated Smart Locker System market, Country snapshot 2022 & 2032
- FIG 15. Europe Automated Smart Locker System market 2022 & 2032 (USD Million)
- FIG 16. Europe Automated Smart Locker System market, company market share analysis (2023)

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