

# Europe Attention Deficit Hyperactivity Disorder Market Size study, by Drug Type (Stimulants, Non-stimulants) by Demographics (Children, Adults) by Distribution Channel (Retail Pharmacy, Hospital Pharmacy) and Country Forecasts 2022-2032

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## Abstracts

Europe Attention Deficit Hyperactivity Disorder Market is valued approximately USD 3.93 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 4.01% over the forecast period 2024-2032. Attention deficit hyperactivity disorder (ADHD) is a chronic neurodevelopmental condition affecting millions of children and adults. It is defined by inattention, hyperactivity, and impulsivity. People with ADHD may struggle to concentrate, pay attention, or remain still. They may be easily distracted, enthusiastic, or restless. ADHD is a complex disorder with unknown root cause. It is assumed to be a combination of hereditary and environmental influences. Furthermore, pharmaceutical treatment remains the primary technique for controlling ADHD symptoms. There is ongoing research into the development of new medications with improved efficacy and fewer side effects. Additionally, there is a trend toward the development of extended-release formulations to improve convenience and compliance. Thus, this trend is anticipated to support the Europe Attention Deficit Hyperactivity Disorder Market growth.

Moreover, the prevalence of ADHD is increasing globally, including in Europe. Factors such as changes in diagnostic criteria, awareness campaigns, and environmental factors contribute to this rise, resulting in a larger patient pool and increased demand for ADHD treatments. Also, governments in Europe are increasingly recognizing ADHD as a significant public health concern. This recognition often translates into initiatives aimed at improving diagnosis rates, access to treatment, and support services for individuals with ADHD, fostering market growth. Additionally, there's a greater

acceptance of pharmacological interventions for ADHD, such as stimulant medications and non-stimulant alternatives, among healthcare professionals and patients. This acceptance expands the market for ADHD medications and therapies. However, high treatment costs, and stringent regulatory frameworks and approval processes for ADHD medications are expected to hinder the Europe Attention Deficit Hyperactivity Disorder Market growth during the forecast period 2024-2032.

The key countries considered for the Europe Attention Deficit Hyperactivity Disorder market study includes UK, Germany, France, Italy, Spain, and Rest of Europe. In 2023, Germany was the largest market in terms of revenue. the availability of a wide range of treatment options, including pharmacological interventions (such as stimulant and non-stimulant medications) and behavioral therapies, is fueling market growth. Pharmaceutical companies are continuously investing in research and development to introduce new and improved ADHD medications. Whereas, the United Kingdom is expected to grow with the highest CAGR during the forecast period 2024-2032.

Major market player included in this report are:

Novartis AG

Shire plc

Medice Arzneimittel P?tter GmbH & Co. KG

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Drug Type

Stimulants

Non-stimulants

By Demographics

Children

Adults

By Distribution Channel

Retail Pharmacy  
Hospital Pharmacy  
By Region:  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

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