

# Europe Airport Ground Handling Systems Market Size study, by Type (Aircraft Handling, Passenger Handling, Cargo and Baggage Handling), by Power Source (Non-electric, Electric) and Country Forecasts 2022-2032

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## Abstracts

Europe Airport Ground Handling Systems Market is valued at approximately USD 1.12 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 13.78% over the forecast period 2024-2032. Airport Ground Handling Systems encompass a range of services and equipment designed to support aircraft and passenger operations on the ground. These systems include baggage handling, refueling, aircraft towing, passenger boarding bridges, and catering services. They ensure efficient turnaround times, enhance safety, and improve passenger experiences. Ground handling personnel manage these systems to facilitate smooth arrivals, departures, and maintenance activities. Airlines and airports rely on these systems to streamline operations, reduce delays, and maintain high standards of service quality. The growing trend towards automation and digitization in ground handling processes enhances operational efficiency, reduces costs, and minimizes human errors. This streamlining of operations leads to faster turnaround times and improved service quality, making airports more competitive and attractive to airlines and passengers. Consequently, this trend significantly supports the growth of the Europe Airport Ground Handling Systems market.

Moreover, the growth of the Europe Airport Ground Handling Systems Market is driven by the increasing passenger traffic and cargo volumes, necessitating efficient and advanced ground handling services. One key driver is the rise in air travel demand, fueled by economic growth and increased tourism. Additionally, technological advancements in ground handling equipment enhance operational efficiency and safety.

The implementation of strict regulatory standards for ground operations further propels the market growth. Moreover, airport expansions and upgrades to accommodate larger aircraft and more flights contribute significantly. Additionally, streamlined operations through automation reduce costs and improve service quality, further propelling market expansion. However, the high capital costs are expected to hinder the market growth during the forecast period 2024-2032.

The key countries considered for the Europe Airport Ground Handling Systems market study includes UK, Germany, France, Italy, Spain, and Rest of Europe. In 2023, Germany was the largest market in terms of revenue. Germany is a major hub for both international and domestic air travel, with airports such as Frankfurt, Munich, and Berlin handling millions of passengers annually. The continuous increase in passenger traffic and cargo volume necessitates efficient ground handling systems to manage the demand. Also, ongoing investments in airport infrastructure expansion and modernization projects across Germany support the growth of ground handling systems. New terminals, runways, and improved facilities require state-of-the-art ground handling equipment to ensure smooth operations. Whereas, the United Kingdom is expected to grow with the highest CAGR during the forecast period 2024-2032.

Major market player included in this report are:

Flughafen M?nchen GmbH

Swissport International AG

Cavotec SA

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Type

Aircraft Handling

Passenger Handling

Cargo and Baggage Handling

By Power Source

Non-electric

Electric

By Region:

Europe

UK

Germany

France

Spain

Italy

ROE

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

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