

Europe Air Insulated Switchgear Market Size study, by Installation (Indoor, Outdoor) by Voltage (Low, Medium, High) by Application (Transmission & Distribution Utilities, Industrial, Commercial & Residential, Transportation, Others) and Country Forecasts 2022-2032

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Abstracts

Europe Air Insulated Switchgear Market is valued approximately at USD 13.97 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 4.43% over the forecast period 2024-2032. Air Insulated Switchgear (AIS) is a type of electrical switchgear in which air serves as the primary dielectric medium for insulating live electrical components. It is one of the most frequent forms of switchgear used in electrical power systems owing to its simple design, and low cost. AIS is commonly utilized in medium and high voltage distribution networks for controlling, protecting, and isolating electronic equipment. The rising trend of smart grid technologies in Europe is significantly supporting the growth of the Air Insulated Switchgear (AIS) market in the region. The European market is witnessing a rise in smart grid technologies, and air-insulated switchgear is being adapted to integrate with these systems. This allows for better monitoring, control, and automation of the power grid.

Europe is witnessing progressive investment in renewable energy sources such as wind and solar power. AIS technology is well-suited for integrating renewable energy into the grid due to its reliability and flexibility, driving the demand for AIS solutions. Also, rapid urbanization and industrialization in Europe are driving the need for robust electrical infrastructure. AIS systems, known for their compact design and suitability for various urban and industrial applications, are witnessing increased adoption in these sectors. Additionally, other factors support the market growth are increasing demand for

electricity, and growing modernization of existing infrastructure that anticipated to support the market growth. However, the high initial investment costs are expected to hinder the market growth during the forecast period 2024-2032.

The key countries considered for the Europe Air Insulated Switchgear market study includes UK, Germany, France, Italy, Spain, and Rest of Europe. In 2023, Germany was the dominating region in terms of revenue. Germany's commitment to transitioning towards renewable energy sources, such as wind and solar, requires robust and reliable electrical infrastructure. AIS plays a crucial role in integrating and managing these renewable energy sources within the grid. Also, the need to modernize and expand the electrical grid to handle increased demand and improve reliability is driving the demand for AIS. Upgrading aging infrastructure and expanding the grid to accommodate new connections and technologies are significant growth drivers. Whereas, the United Kingdom is expected to grow with the highest CAGR during the forecast period 2024-2032.

Major market player included in this report are:

Siemens AG
ABB Ltd
Company 3
Company 4
Company 5
Company 6
Company 7
Company 8
Company 9
Company 10

The detailed segments and sub-segment of the market are explained below:

By Installation

Indoor

Outdoor

By Voltage

Low

Medium

High

By Application

Transmission & Distribution Utilities

Industrial

Commercial & Residential

Transportation

Others

By Region:

Europe

UK

Germany

France

Spain

Italy

ROE

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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