

Global Engine Mounts and Engine Market Size Study & Forecast, by Fuel Type, Engine Size, Engine Type, Engine Mounts, Vehicle Type and Regional Forecasts 2025–2035

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Abstracts

The Global Engine Mounts and Engine Market is valued at approximately USD 107.32 billion in 2024 and is poised to expand at a promising CAGR of 6.03% during the forecast period 2025–2035. As the automotive industry accelerates toward performance optimization and emission control, engines and their mounting systems have emerged as critical components influencing efficiency, comfort, and regulatory compliance. Engine mounts, often overlooked in consumer discourse, play a pivotal role by dampening vibrations, reducing cabin noise, and safeguarding the engine structure during dynamic load conditions. Alongside, the evolution of combustion and hybrid engine architectures—ranging from L4 to V8 configurations—has compelled OEMs to re-engineer mounting systems to accommodate diversified powertrain needs across vehicle categories.

The market growth is largely fueled by the expanding passenger and commercial vehicle production, spurred by rising urbanization, infrastructure development, and the proliferation of e-mobility solutions. Internal combustion engines still dominate vehicle platforms across Asia and parts of Latin America, where gasoline and diesel engines continue to serve as affordable, high-performance powertrains. However, there's an undeniable shift occurring—engineers are recalibrating mounts for hybrid and natural gas vehicles to align with evolving environmental standards and customer expectations around driving comfort. Simultaneously, manufacturers are innovating with electronically controlled and hydraulic mounts that offer adaptive damping in real time, based on engine load or road conditions—thereby creating a new frontier in ride refinement and modular engine integration.

From a regional perspective, North America continues to hold a significant share in the global market due to the high uptake of premium and performance vehicles, coupled with stringent emission regulations that demand efficient engine isolation systems. Europe, with its well-established automotive giants and commitment to electrification, is embracing advanced engine configurations and smart mounting solutions to meet strict regulatory thresholds and enhance driving dynamics. Meanwhile, Asia Pacific is poised to witness exponential growth, led by automotive manufacturing powerhouses like China, India, and Japan. The region's rapid motorization, cost-sensitive consumer base, and burgeoning demand for lightweight, fuel-efficient engines are creating immense opportunities for both engine and mount suppliers to scale operations and customize solutions for a diverse range of vehicle types.

Major market player included in this report are:

Continental AG

Trelleborg AB

Cooper Standard Holdings Inc.

BOGE Rubber & Plastics

ZF Friedrichshafen AG

Vibracoustic GmbH

Sumitomo Riko Company Limited

Toyota Industries Corporation

Hutchinson SA

Mahle GmbH

SKF Group

Hyundai Motor Company

Ford Motor Company

General Motors Company

Porsche AG

Global Engine Mounts and Engine Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025–2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segments of the market are explained below:

By Fuel Type:

Gasoline

Diesel

Natural Gas

Hybrid

By Engine Size:

(Customized categories as per data availability; not specified in source)

By Engine Type:

L4

L6

V6

V8

By Engine Mounts:

(Customized categories as per data availability; not specified in source)

By Vehicle Type:

Passenger Car (PC)

Light Commercial Vehicle (LCV)

Heavy Commercial Vehicle (HCV)

Two-Wheeler

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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