

# Global Compostable Multilayer Films Market Size Study & Forecast, by Material Type, Application, and Regional Forecasts 2025-2035

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## Abstracts

The Global Compostable Multilayer Films Market is valued at approximately USD 1.42 billion in 2024 and is projected to expand at an impressive CAGR of 9.70% over the forecast period 2025-2035. Compostable multilayer films, designed to disintegrate in composting environments without leaving toxic residues, are revolutionizing the packaging ecosystem. These advanced films, composed of materials such as polylactic acid (PLA), polyhydroxyalkanoates (PHA), starch, and cellulose derivatives, have emerged as vital alternatives to traditional petroleum-based packaging, especially in food, personal care, and pharmaceutical sectors. As environmental sustainability shifts from a preference to a necessity, industries across the board are embracing compostable multilayer films to comply with evolving legislative frameworks and to elevate their green brand credentials.

The rapidly increasing global demand for sustainable and circular packaging solutions, coupled with rising awareness regarding plastic pollution, has significantly driven the adoption of compostable multilayer films. Governments worldwide are enforcing bans and levies on single-use plastics, accelerating the transition to bio-based and biodegradable materials. Multilayer film structures, offering barrier properties and mechanical strength comparable to synthetic polymers, are now being engineered to meet stringent food safety standards. Moreover, continued R&D efforts are focused on enhancing heat resistance, printability, and shelf-life of compostable films—broadening their suitability for high-performance packaging applications. However, high production costs and lack of large-scale composting infrastructure still pose barriers to mass adoption.

From a geographical standpoint, Europe is at the forefront of the compostable multilayer

films movement, supported by its robust regulatory ecosystem, such as the EU Single-Use Plastics Directive, and a strong presence of bioeconomy-focused innovation. North America, led by the U.S., is witnessing significant traction driven by growing corporate sustainability commitments and demand from food packaging giants. Meanwhile, the Asia Pacific region is expected to record the fastest CAGR during the forecast period, owing to rising consumption of packaged goods in India and China, coupled with increasing governmental efforts to reduce plastic waste. Expanding urbanization, greater environmental consciousness, and public-private partnerships in compostable material R&D are also fostering market development across developing nations.

Major market player included in this report are:

BASF SE

NatureWorks LLC

Futamura Group

Novamont S.p.A

TIPA Corp Ltd

Taghleef Industries Group

Mondi Plc

Amtcor Plc

Walki Group

Avery Dennison Corporation

Clondalkin Group Holdings B.V.

Biome Bioplastics Ltd

Polifilm Group

Toray Industries, Inc.

Berry Global Group, Inc.

## Global Compostable Multilayer Films Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025-2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segments of the market are explained below:

By Material Type:

PLA

PHA

Starch-based Films

Cellulose-based Films

By Application:

Food Packaging

Personal Care

Pharmaceuticals

Agriculture

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

## Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

## Latin America

Brazil

Mexico

## Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

## Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

## Contents

### **CHAPTER 1. GLOBAL COMPOSTABLE MULTILAYER FILMS MARKET REPORT SCOPE & METHODOLOGY**

- 1.1. Research Objective
- 1.2. Research Methodology
  - 1.2.1. Forecast Model
  - 1.2.2. Desk Research
  - 1.2.3. Top-Down and Bottom-Up Approach
- 1.3. Research Attributes
- 1.4. Scope of the Study
  - 1.4.1. Market Definition
  - 1.4.2. Market Segmentation
- 1.5. Research Assumption
  - 1.5.1. Inclusion & Exclusion
  - 1.5.2. Limitations
  - 1.5.3. Years Considered for the Study

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. CEO/CXO Standpoint
- 2.2. Strategic Insights
- 2.3. ESG Analysis
- 2.4. Key Findings

### **CHAPTER 3. GLOBAL COMPOSTABLE MULTILAYER FILMS MARKET FORCES ANALYSIS**

- 3.1. Market Forces Shaping The Global Compostable Multilayer Films Market (2024–2035)
- 3.2. Drivers
  - 3.2.1. Regulatory Bans on Single-Use Plastics
  - 3.2.2. Heightened Consumer Demand for Sustainable Packaging
  - 3.2.3. Advances in Biopolymer Layering Technology
- 3.3. Restraints
  - 3.3.1. High Production and Raw-Material Costs
  - 3.3.2. Limited Composting Infrastructure
  - 3.3.3. Technical Challenges in Multilayer Compatibility

### 3.4. Opportunities

- 3.4.1. Expansion in Emerging Markets
- 3.4.2. Development of Novel Bio-Blend Films
- 3.4.3. Strategic Partnerships Across Value Chain

## **CHAPTER 4. GLOBAL COMPOSTABLE MULTILAYER FILMS INDUSTRY ANALYSIS**

### 4.1. Porter's Five Forces Model

- 4.1.1. Bargaining Power of Buyer
- 4.1.2. Bargaining Power of Supplier
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry

### 4.2. Porter's Five Forces Forecast Model (2024–2035)

### 4.3. PESTEL Analysis

- 4.3.1. Political
- 4.3.2. Economical
- 4.3.3. Social
- 4.3.4. Technological
- 4.3.5. Environmental
- 4.3.6. Legal

### 4.4. Top Investment Opportunities

### 4.5. Top Winning Strategies (2025)

### 4.6. Market Share Analysis (2024–2025)

### 4.7. Global Pricing Analysis and Trends 2025

### 4.8. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL COMPOSTABLE MULTILAYER FILMS MARKET SIZE & FORECASTS BY MATERIAL TYPE 2025–2035**

### 5.1. Market Overview

### 5.2. Market Performance – Potential Analysis (2025)

### 5.3. PLA

- 5.3.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035
- 5.3.2. Market Size Analysis, by Region, 2025–2035

### 5.4. PHA

- 5.4.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035
- 5.4.2. Market Size Analysis, by Region, 2025–2035

## 5.5. Starch-based Films

5.5.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035

5.5.2. Market Size Analysis, by Region, 2025–2035

## 5.6. Cellulose-based Films

5.6.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035

5.6.2. Market Size Analysis, by Region, 2025–2035

# **CHAPTER 6. GLOBAL COMPOSTABLE MULTILAYER FILMS MARKET SIZE & FORECASTS BY APPLICATION 2025–2035**

## 6.1. Market Overview

## 6.2. Market Performance – Potential Analysis (2025)

## 6.3. Food Packaging

6.3.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035

6.3.2. Market Size Analysis, by Region, 2025–2035

## 6.4. Personal Care

6.4.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035

6.4.2. Market Size Analysis, by Region, 2025–2035

## 6.5. Pharmaceuticals

6.5.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035

6.5.2. Market Size Analysis, by Region, 2025–2035

## 6.6. Agriculture

6.6.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035

6.6.2. Market Size Analysis, by Region, 2025–2035

# **CHAPTER 7. GLOBAL COMPOSTABLE MULTILAYER FILMS MARKET SIZE & FORECASTS BY REGION 2025–2035**

## 7.1. Market, Regional Snapshot

## 7.2. Top Leading & Emerging Countries

## 7.3. North America Market

### 7.3.1. U.S. Market

7.3.1.1. Material Type Breakdown Size & Forecasts, 2025–2035

7.3.1.2. Application Breakdown Size & Forecasts, 2025–2035

### 7.3.2. Canada Market

7.3.2.1. Material Type Breakdown Size & Forecasts, 2025–2035

7.3.2.2. Application Breakdown Size & Forecasts, 2025–2035

## 7.4. Europe Market

### 7.4.1. UK Market

- 7.4.1.1. Material Type Breakdown Size & Forecasts, 2025–2035
- 7.4.1.2. Application Breakdown Size & Forecasts, 2025–2035
- 7.4.2. Germany Market
  - 7.4.2.1. Material Type Breakdown Size & Forecasts, 2025–2035
  - 7.4.2.2. Application Breakdown Size & Forecasts, 2025–2035
- 7.4.3. France Market
  - 7.4.3.1. Material Type Breakdown Size & Forecasts, 2025–2035
  - 7.4.3.2. Application Breakdown Size & Forecasts, 2025–2035
- 7.4.4. Spain Market
  - 7.4.4.1. Material Type Breakdown Size & Forecasts, 2025–2035
  - 7.4.4.2. Application Breakdown Size & Forecasts, 2025–2035
- 7.4.5. Italy Market
  - 7.4.5.1. Material Type Breakdown Size & Forecasts, 2025–2035
  - 7.4.5.2. Application Breakdown Size & Forecasts, 2025–2035
- 7.4.6. Rest of Europe Market
  - 7.4.6.1. Material Type Breakdown Size & Forecasts, 2025–2035
  - 7.4.6.2. Application Breakdown Size & Forecasts, 2025–2035
- 7.5. Asia Pacific Market
  - 7.5.1. China Market
    - 7.5.1.1. Material Type Breakdown Size & Forecasts, 2025–2035
    - 7.5.1.2. Application Breakdown Size & Forecasts, 2025–2035
  - 7.5.2. India Market
    - 7.5.2.1. Material Type Breakdown Size & Forecasts, 2025–2035
    - 7.5.2.2. Application Breakdown Size & Forecasts, 2025–2035
  - 7.5.3. Japan Market
    - 7.5.3.1. Material Type Breakdown Size & Forecasts, 2025–2035
    - 7.5.3.2. Application Breakdown Size & Forecasts, 2025–2035
  - 7.5.4. Australia Market
    - 7.5.4.1. Material Type Breakdown Size & Forecasts, 2025–2035
    - 7.5.4.2. Application Breakdown Size & Forecasts, 2025–2035
  - 7.5.5. South Korea Market
    - 7.5.5.1. Material Type Breakdown Size & Forecasts, 2025–2035
    - 7.5.5.2. Application Breakdown Size & Forecasts, 2025–2035
  - 7.5.6. Rest of Asia Pacific Market
    - 7.5.6.1. Material Type Breakdown Size & Forecasts, 2025–2035
    - 7.5.6.2. Application Breakdown Size & Forecasts, 2025–2035
- 7.6. Latin America Market
  - 7.6.1. Brazil Market
    - 7.6.1.1. Material Type Breakdown Size & Forecasts, 2025–2035

- 7.6.1.2. Application Breakdown Size & Forecasts, 2025–2035
- 7.6.2. Mexico Market
  - 7.6.2.1. Material Type Breakdown Size & Forecasts, 2025–2035
  - 7.6.2.2. Application Breakdown Size & Forecasts, 2025–2035
- 7.7. Middle East & Africa Market
  - 7.7.1. UAE Market
    - 7.7.1.1. Material Type Breakdown Size & Forecasts, 2025–2035
    - 7.7.1.2. Application Breakdown Size & Forecasts, 2025–2035
  - 7.7.2. Saudi Arabia Market
    - 7.7.2.1. Material Type Breakdown Size & Forecasts, 2025–2035
    - 7.7.2.2. Application Breakdown Size & Forecasts, 2025–2035
  - 7.7.3. South Africa Market
    - 7.7.3.1. Material Type Breakdown Size & Forecasts, 2025–2035
    - 7.7.3.2. Application Breakdown Size & Forecasts, 2025–2035
  - 7.7.4. Rest of Middle East & Africa Market
    - 7.7.4.1. Material Type Breakdown Size & Forecasts, 2025–2035
    - 7.7.4.2. Application Breakdown Size & Forecasts, 2025–2035

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

- 8.1. Top Market Strategies
- 8.2. BASF SE
  - 8.2.1. Company Overview
  - 8.2.2. Key Executives
  - 8.2.3. Company Snapshot
  - 8.2.4. Financial Performance (Subject to Data Availability)
  - 8.2.5. Product/Services Portfolio
  - 8.2.6. Recent Development
  - 8.2.7. Market Strategies
  - 8.2.8. SWOT Analysis
- 8.3. NatureWorks LLC
- 8.4. Futamura Group
- 8.5. Novamont S.p.A
- 8.6. TIPA Corp Ltd
- 8.7. Taghleef Industries Group
- 8.8. Mondi Plc
- 8.9. Amcor Plc
- 8.10. Walki Group
- 8.11. Avery Dennison Corporation

- 8.12. Clondalkin Group Holdings B.V.
- 8.13. Biome Bioplastics Ltd
- 8.14. Polifilm Group
- 8.15. Toray Industries, Inc.
- 8.16. Berry Global Group, Inc.

## List Of Tables

### LIST OF TABLES

- Table 1. Global Compostable Multilayer Films Market, Report Scope
- Table 2. Global Market Estimates & Forecasts By Region 2024–2035
- Table 3. Global Market Estimates & Forecasts By Material Type 2024–2035
- Table 4. Global Market Estimates & Forecasts By Application 2024–2035
- Table 5. U.S. Market Estimates & Forecasts, 2024–2035
- Table 6. Canada Market Estimates & Forecasts, 2024–2035
- Table 7. UK Market Estimates & Forecasts, 2024–2035
- Table 8. Germany Market Estimates & Forecasts, 2024–2035
- Table 9. France Market Estimates & Forecasts, 2024–2035
- Table 10. Spain Market Estimates & Forecasts, 2024–2035
- Table 11. Italy Market Estimates & Forecasts, 2024–2035
- Table 12. Rest of Europe Market Estimates & Forecasts, 2024–2035
- Table 13. China Market Estimates & Forecasts, 2024–2035
- Table 14. India Market Estimates & Forecasts, 2024–2035
- Table 15. Japan Market Estimates & Forecasts, 2024–2035
- Table 16. Australia Market Estimates & Forecasts, 2024–2035
- Table 17. South Korea Market Estimates & Forecasts, 2024–2035
- Table 18. Rest of Asia Pacific Market Estimates & Forecasts, 2024–2035
- Table 19. Brazil Market Estimates & Forecasts, 2024–2035
- Table 20. Mexico Market Estimates & Forecasts, 2024–2035
- Table 21. UAE Market Estimates & Forecasts, 2024–2035
- Table 22. Saudi Arabia Market Estimates & Forecasts, 2024–2035
- Table 23. South Africa Market Estimates & Forecasts, 2024–2035
- Table 24. Rest of Middle East & Africa Market Estimates & Forecasts, 2024–2035

## List Of Figures

### LIST OF FIGURES

- Fig 1. Global Compostable Multilayer Films Market, Research Methodology
- Fig 2. Market Estimation Techniques
- Fig 3. Market Size Estimates & Forecast Methods
- Fig 4. Key Trends 2025
- Fig 5. Growth Prospects 2024–2035
- Fig 6. Porter's Five Forces Model
- Fig 7. PESTEL Analysis
- Fig 8. Value Chain Analysis
- Fig 9. Market By Material Type, 2025 & 2035
- Fig 10. Market By Application, 2025 & 2035
- Fig 11. Market By Material Type, 2025 & 2035
- Fig 12. Market By Application, 2025 & 2035
- Fig 13. Market By Material Type, 2025 & 2035
- Fig 14. Europe Market, 2025 & 2035
- Fig 15. North America Market, 2025 & 2035
- Fig 16. Asia Pacific Market, 2025 & 2035
- Fig 17. Latin America Market, 2025 & 2035
- Fig 18. Middle East & Africa Market, 2025 & 2035
- Fig 19. Global Market, Company Market Share Analysis (2025)

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