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Global Bio-Polyamide, Specialty Polyamide & Precursors Market Size study & Forecast, by Type (PA 6, PA 66, PA 10, PA 11, PA 12), Precursor, Material, Application and Regional Forecasts 2025–2035

https://marketpublishers.com/r/BFA26841A7A1EN.html
Date: July 2025
Pages: 285
Price: US$ 3,750.00 (Single User License)
ID: BFA26841A7A1EN

Abstracts

The Global Bio-Polyamide, Specialty Polyamide & Precursors Market is valued at approximately USD 211.36 billion in 2024 and is expected to expand at a robust CAGR of over 5.50% throughout the forecast period of 2025 to 2035. In an era where sustainable manufacturing has become the cornerstone of industrial transformation, bio-based and specialty polyamides are taking center stage as the new-age polymers capable of combining high performance with environmental responsibility. These materials—engineered for heat resistance, chemical durability, and mechanical strength—are disrupting traditional segments like automotive, electronics, textiles, and packaging by offering unmatched functionality with reduced environmental impact. The shift away from petrochemical-based solutions is no longer a novelty but a necessity, as companies align their strategies with circular economy goals and climate-neutral mandates.

As global regulatory frameworks tighten and consumer preference pivots toward eco-conscious alternatives, the demand for polyamides derived from renewable sources such as castor oil and bio-based diamines is surging across both developed and emerging markets. The versatility of polyamides like PA 11 and PA 12, combined with the engineering-grade strength of PA 66 and PA 6, has led to their adoption across high-performance applications. Furthermore, the critical role of intermediates such as Caprolactam (CPL), Adipic Acid (ADA), and Hexamethylene Diamine (HDMA) in polyamide synthesis underscores the market’s deep integration within upstream chemical value chains. Companies are recalibrating their R&D pipelines to develop innovative blends that offer improved weight-to-strength ratios, thermal stability, and

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recyclability.

Regionally, North America and Europe have emerged as innovation epicenters, fueled by high R&D investments, sustainability mandates, and a matured end-user base in automotive and aerospace sectors. Meanwhile, the Asia Pacific region, led by China, India, and Japan, is expected to exhibit the fastest growth trajectory. This is largely attributed to an expanding manufacturing base, increasing demand for lightweight vehicles, and a boom in electronics and textile exports. Governments across APAC are also extending policy incentives to bio-based polymer producers, thereby enhancing the region’s competitiveness. Latin America and the Middle East & Africa are slowly emerging as strategic destinations for downstream manufacturing, owing to cost advantages and proximity to raw material hubs.

Major market players included in this report are:

BASF SE

Evonik Industries AG

Arkema S.A.

DSM-Firmenich AG

Asahi Kasei Corporation

Kuraray Co., Ltd.

Toray Industries, Inc.

Radici Group

UBE Corporation

Lanxess AG

Domo Chemicals

EMS-Chemie Holding AG

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SABIC

Invista

Ascend Performance Materials

Global Bio-Polyamide, Specialty Polyamide & Precursors Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025–2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players.

The detailed segments and sub-segments of the market are explained below:

By Type:

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PA 6

PA 66

PA 10

PA 11

PA 12

By Precursor:

Caprolactam (CPL)

Adipic Acid (ADA) & Hexamethylene Diamine (HDMA)

By Material:

Fiber

Engineering Plastics

By Application:

Textile

Automotive

Electrical & Electronics (E&E)

Others

By Region:

North America

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U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

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Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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