

Global Automotive Engine Belt & Hose Market Size Study & Forecast, by Material Type, Hose Type, Application, End User, Functionality and Regional Forecasts 2025–2035

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Abstracts

The Global Automotive Engine Belt & Hose Market is estimated to be valued at approximately USD 30.01 billion in 2024 and is projected to grow at a steady CAGR of 2.83% during the forecast period 2025–2035. Engine belts and hoses, though often overlooked, serve as vital lifelines within a vehicle's powertrain system—transferring fluids, managing pressure, and synchronizing mechanical operations that ensure optimal engine efficiency and performance. As global mobility patterns evolve, driven by rising vehicle parc, extended average vehicle life, and intensifying focus on fuel efficiency, the demand for technologically advanced, heat- and pressure-resistant belts and hoses continues to gain traction across OEMs and aftermarket channels alike.

With surging automotive production, especially in emerging economies, and an increased focus on durable materials that meet next-gen fuel and hybrid vehicle standards, the market is experiencing a profound shift toward innovation-led development. Engine belts and hoses are no longer mere commodity components; they are now engineered with precision polymers such as thermoplastic elastomers and silicone to resist high temperatures and pressure surges while delivering consistent fluid transfer. Moreover, stringent emission mandates in developed nations have prompted manufacturers to pivot toward high-performance hoses that can sustain harsh engine environments and offer greater longevity, thus reducing downtime and replacement cycles. At the same time, growth in aftermarket service networks and demand for replacement parts further reinforces the commercial viability of this segment.

From a geographical lens, North America holds a substantial market share,

underpinned by mature automotive infrastructure, a high rate of engine system upgrades, and regulatory enforcements surrounding vehicle efficiency. Meanwhile, Asia Pacific emerges as the fastest-growing region, driven by the automotive boom in China and India, robust manufacturing bases, and increasing domestic consumption of vehicles. Europe, with its established automotive OEM hubs and strong emphasis on sustainability, is also a significant contributor—primarily in the high-end passenger car segment. Latin America and the Middle East & Africa present emerging opportunities, particularly in aftermarket segments where the average age of vehicles continues to rise and replacement cycles extend.

Major market player included in this report are:

Continental AG

Sumitomo Riko Company Limited

Cooper Standard Holdings Inc.

Gates Corporation

Hutchinson SA

Toyoda Gosei Co., Ltd.

Nichirin Co., Ltd.

Dayco LLC

Bando Chemical Industries, Ltd.

Valeo SA

Trelleborg AB

Carlstar Group LLC

MBL (USA) Corporation

DuPont de Nemours, Inc.

Mitsuboshi Belting Ltd.

Global Automotive Engine Belt & Hose Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025–2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segments of the market are explained below:

By Material Type:

Rubber

Thermoplastic Elastomers

Silicone

Polyamide

By Hose Type:

Radiator Hoses

Fuel Hoses

Oil Cooler Hoses

Turbocharger Hoses

By Application:

Passenger Vehicles

Commercial Vehicles

Heavy-Duty Trucks

Two-Wheelers

By End User:

OEMs (Original Equipment Manufacturers)

Aftermarket

By Functionality:

Pressure Management

Fluid Transfer

Heat Resistance

Durability

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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