

Asia Pacific Vaccine Logistics Market Size study, by Service (Transportation, Warehousing, Value-added Services) by End User (Hospitals, Drug Manufacturers and Distributors, Other End Users) and Country Forecasts 2022-2032

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Abstracts

Asia Pacific Vaccine Logistics Market is valued approximately USD 798.06 million in 2023 and is anticipated to grow with a healthy growth rate of more than 6.20% over the forecast period 2024-2032. Vaccine logistics involves the planning, coordination, and execution of activities related to the safe storage, transportation, distribution, and delivery of vaccines. This includes maintaining specific temperature requirements through cold chain management, ensuring proper storage facilities, using efficient transportation methods, implementing robust packaging and labeling, managing inventory accurately, conducting quality assurance checks, and complying with regulatory standards. Effective vaccine logistics is crucial for ensuring vaccine potency, safety, and availability, ultimately contributing to successful immunization programs and public health initiatives. The rising adoption of e-commerce and digital platforms is a key trend that is fostering the growth of the Asia Pacific Vaccine Logistics Market. Growing usage of digital marketplaces, online portals, and e-commerce platforms for vaccine distribution, inventory control, and vaccine procurement, enabling transparent and effective supply chain operations throughout the Asia-Pacific area.

Many countries in Asia Pacific are rapidly expanding their national immunization programs, incorporating new vaccines and targeting a wider range of diseases. This significantly increases demand for efficient logistics to deliver these vaccines effectively. There is a rising awareness of the importance of vaccination across Asia Pacific is resulting to a greater emphasis on efficient vaccine logistics to ensure wider vaccine access and coverage, leading to improved public health outcomes. The dynamic growth

and evolution of the Asia Pacific vaccine logistics market is also influenced by factors such as population growth, urbanization trends, globalization, and climate change considerations. These factors contribute to influencing the market's growth towards improved public health outcomes and increased immunization coverage across the region. Moreover, the digitalization of vaccine procurement, inventory management, and distribution processes, along with the well-established healthcare infrastructure and stringent regulatory compliance, further contribute to the growth of the Asia Pacific vaccine logistics market, playing a vital role in advancing healthcare delivery and public health outcomes across the country. However, supply chain disruptions, transportation bottlenecks, and infrastructural constraints are limiting the expansion of the regional market between 2022 and 2032.

The key Countries considered for the Asia Pacific Vaccine Logistics Market study includes China, India, Japan, South Korea, Australia and Rest of Asia Pacific. In 2023, China was the largest regional market in terms of market share owing to the growing investments in healthcare infrastructure, including hospitals, clinics, and vaccination centers, support efficient vaccine distribution, administration, and storage. China has a robust National Immunization Program (NIP) that constantly incorporates new vaccines and targets a wider range of diseases. This significantly increases demand for efficient logistics to manage the vast volume of vaccines needed for these programs. Moreover, China is a major vaccine producer. Efficient logistics are essential for managing the domestic supply chain and potentially exporting vaccines to other countries. Whereas, the market in India is expected to develop at the fastest rate over the forecast period.

Major market player included in this report are:

Allcargo Logistics Limited
Nippon Express Co., Ltd.
Coldman Logistics Pvt Ltd
Company 4
Company 5
Company 6
Company 7
Company 8
Company 9
Company 10

The detailed segments and sub-segment of the market are explained below:

By Service

Asia Pacific Vaccine Logistics Market Size study, by Service (Transportation, Warehousing, Value-added Service...

Transportation
Warehousing
Value-added Services

By End User
Hospitals
Drug Manufacturers and Distributors
Other End Users
By Region:
Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

Contents

CHAPTER 1. ASIA PACIFIC VACCINE LOGISTICS MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
 - 1.3.1. Inclusion & Exclusion
 - 1.3.2. Limitations
 - 1.3.3. Supply Side Analysis
 - 1.3.3.1. Availability
 - 1.3.3.2. Infrastructure
 - 1.3.3.3. Regulatory Environment
 - 1.3.3.4. Market Competition
 - 1.3.3.5. Economic Viability (Consumer's Perspective)
 - 1.3.4. Demand Side Analysis
 - 1.3.4.1. Regulatory frameworks
 - 1.3.4.2. Technological Advancements
 - 1.3.4.3. Environmental Considerations
 - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Asia Pacific Vaccine Logistics Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
 - 2.3.1. By Service
 - 2.3.2. By End User
- 2.4. Key Trends
- 2.5. Recession Impact
- 2.6. Analyst Recommendation & Conclusion

CHAPTER 3. ASIA PACIFIC VACCINE LOGISTICS MARKET DYNAMICS

- 3.1. Market Drivers

- 3.2. Market Challenges
- 3.3. Market Opportunities

CHAPTER 4. ASIA PACIFIC VACCINE LOGISTICS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model
 - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
 - 4.2.5. Environmental
 - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. ASIA PACIFIC VACCINE LOGISTICS MARKET SIZE & FORECASTS BY SERVICE 2022-2032

- 5.1. Transportation
- 5.2. Warehousing
- 5.3. Value-added Services

CHAPTER 6. ASIA PACIFIC VACCINE LOGISTICS MARKET SIZE & FORECASTS BY END USER 2022-2032

- 6.1. Hospitals
- 6.2. Drug Manufacturers and Distributors
- 6.3. Other End Users

CHAPTER 7. ASIA PACIFIC VACCINE LOGISTICS MARKET SIZE & FORECASTS BY COUNTRY 2022-2032

- 7.1. China Vaccine Logistics Market
 - 7.1.1. Service breakdown size & forecasts, 2022-2032
 - 7.1.2. End User breakdown size & forecasts, 2022-2032
- 7.2. India Vaccine Logistics Market
- 7.3. Japan Vaccine Logistics Market
- 7.4. Australia Vaccine Logistics Market
- 7.5. South Korea Vaccine Logistics Market
- 7.6. Rest of Asia Pacific Vaccine Logistics Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Key Company SWOT Analysis
 - 8.1.1. Company
 - 8.1.2. Company
 - 8.1.3. Company
- 8.2. Top Market Strategies
- 8.3. Company Profiles
 - 8.3.1. Allcargo Logistics Limited
 - 8.3.1.1. Key Information
 - 8.3.1.2. Overview
 - 8.3.1.3. Financial (Subject to Data Availability)
 - 8.3.1.4. Product Summary
 - 8.3.1.5. Market Strategies
 - 8.3.2. Nippon Express Co., Ltd.
 - 8.3.3. Coldman Logistics Pvt Ltd
 - 8.3.4. Company
 - 8.3.5. Company
 - 8.3.6. Company
 - 8.3.7. Company
 - 8.3.8. Company
 - 8.3.9. Company
 - 8.3.10. Company

CHAPTER 9. RESEARCH PROCESS

9.1. Research Process

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

9.2. Research Attributes

List Of Tables

LIST OF TABLES

TABLE 1. Asia Pacific Vaccine Logistics Market, report scope

TABLE 2. Asia Pacific Vaccine Logistics Market estimates & forecasts by Country 2022-2032 (USD Million)

TABLE 3. Asia Pacific Vaccine Logistics Market estimates & forecasts by Service 2022-2032 (USD Million)

TABLE 4. Asia Pacific Vaccine Logistics Market estimates & forecasts by End User 2022-2032 (USD Million)

TABLE 5. Asia Pacific Vaccine Logistics Market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 6. Asia Pacific Vaccine Logistics Market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 7. Asia Pacific Vaccine Logistics Market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 8. Asia Pacific Vaccine Logistics Market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 9. Asia Pacific Vaccine Logistics Market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 10. Asia Pacific Vaccine Logistics Market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 11. Asia Pacific Vaccine Logistics Market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 12. Asia Pacific Vaccine Logistics Market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 13. Asia Pacific Vaccine Logistics Market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 14. Asia Pacific Vaccine Logistics Market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 15. China Vaccine Logistics Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 16. China Vaccine Logistics Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 17. China Vaccine Logistics Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 18. India Vaccine Logistics Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 19. India Vaccine Logistics Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 20. India Vaccine Logistics Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 21. Japan Vaccine Logistics Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 22. Japan Vaccine Logistics Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 23. Japan Vaccine Logistics Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 24. Australia Vaccine Logistics Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 25. Australia Vaccine Logistics Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 26. Australia Vaccine Logistics Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 27. South Korea Vaccine Logistics Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 28. South Korea Vaccine Logistics Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 29. South Korea Vaccine Logistics Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 31. RoAPAC Vaccine Logistics Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 32. RoAPAC Vaccine Logistics Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 33. RoAPAC Vaccine Logistics Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 34. List of secondary sources, used in the study of Asia Pacific Vaccine Logistics Market.

TABLE 35. List of primary sources, used in the study of Asia Pacific Vaccine Logistics Market.

TABLE 36. Years considered for the study.

TABLE 37. Exchange rates considered.

List Of Figures

LIST OF FIGURES

- FIG 1. Asia Pacific Vaccine Logistics Market, research methodology
- FIG 2. Asia Pacific Vaccine Logistics Market, market estimation techniques
- FIG 3. Asia Pacific market size estimates & forecast methods.
- FIG 4. Asia Pacific Vaccine Logistics Market, key trends 2023
- FIG 5. Asia Pacific Vaccine Logistics Market, growth prospects 2022-2032
- FIG 6. Asia Pacific Vaccine Logistics Market, porters 5 force model
- FIG 7. Asia Pacific Vaccine Logistics Market, pestel analysis
- FIG 8. Asia Pacific Vaccine Logistics Market, value chain analysis
- FIG 9. Asia Pacific Vaccine Logistics Market by segment, 2022 & 2032 (USD Million)
- FIG 10. Asia Pacific Vaccine Logistics Market by segment, 2022 & 2032 (USD Million)
- FIG 11. Asia Pacific Vaccine Logistics Market by segment, 2022 & 2032 (USD Million)
- FIG 12. Asia Pacific Vaccine Logistics Market by segment, 2022 & 2032 (USD Million)
- FIG 13. Asia Pacific Vaccine Logistics Market by segment, 2022 & 2032 (USD Million)
- FIG 14. Asia Pacific Vaccine Logistics Market, Country snapshot 2022 & 2032
- FIG 15. Asia Pacific Vaccine Logistics Market 2022 & 2032 (USD Million)
- FIG 16. Asia Pacific Vaccine Logistics Market, company market share analysis (2023)

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