

Asia Pacific Sustainable Clothing Market Size study, by Material Type (Cruelty-Free Leather, Vegan Fur Made, Animal-Free Wool, Cruelty-Free Silk, Eco-Friendly Rubber, Others) by End-User (Women, Men, Kids) by Sales Channel (Offline Channel, Online Channel) and Country Forecasts 2022-2032

<https://marketpublishers.com/r/ADC18188E5AAEN.html>

Date: July 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: ADC18188E5AAEN

Abstracts

Asia Pacific Sustainable Clothing Market is valued at approximately USD 760 million in 2023 and is anticipated to grow with a healthy growth rate of more than 15.95% over the forecast period 2024-2032. Sustainable clothing is defined as garments made with minimal environmental impact, and considering animal welfare. It focuses on generating fashionable clothing while minimizing the fashion industry's environmental impact. Sustainable clothing uses materials and production procedures that lower pollution, save resources, and reduce greenhouse gas emissions. It frequently incorporates organic materials and recycled fabrics. Also, the key trend of the Sustainable Clothing Market in Asia Pacific is the rise of Circular Fashion. This trend focuses on minimizing waste and extending the lifespan of garments. Brands are increasingly adopting circular business models and implementing take-back programs to incentivize customers to return old clothing for recycling, thereby contributing to a more sustainable fashion ecosystem.

Also, increasing awareness and concern for environmental issues in the Asia Pacific region is anticipated to support the growth of the sustainable clothing market. As consumers become more aware of the environmental impact of the fashion industry, they are actively seeking out eco-friendly alternatives. This includes clothing made from sustainable materials such as organic cotton, bamboo, hemp, or recycled fibers. The growing demand for these products drives manufacturers and retailers to offer more

sustainable options, thereby expanding the Asia Pacific Sustainable Clothing Market. Also, governments across the region are implementing policies and regulations aimed at promoting sustainability in various industries, including fashion. These regulations often include incentives for companies to adopt eco-friendly practices and penalties for those that do not comply, which is anticipated to create a lucrative opportunities for the market growth in the anticipated years. However, the high manufacturing costs and lack of infrastructure are expected to hinder the market growth during the forecast period 2024-2032.

The key Countries considered for the Asia Pacific Sustainable Clothing market study includes China, India, Japan, South Korea, Australia and Rest of Asia Pacific. In 2023, China was the largest regional market in terms of revenue. The Chinese government has been actively promoting sustainability and environmental protection. Policies aimed at reducing pollution and promoting sustainable practices in industries, including fashion, have created a conducive environment for the growth of the sustainable clothing market. Initiatives such as green manufacturing incentives and eco-friendly certifications encourage companies to adopt sustainable practices, which are anticipated to support market growth. Moreover, India is expected to grow with the highest CAGR during the forecast period 2024-2032.

Major market players included in this report are:

Fast Retailing Co., Ltd

Future Lifestyle Fashions

Aditya Birla Fashion and Retail

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Material Type

Cruelty-Free Leather

Vegan Fur Made

Animal-Free Wool

Cruelty-Free Silk

Eco-Friendly Rubber

Others

By End-User

Women

Men

Kids

By Sales Channel

Offline Channel

Online Channel

By Region:

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

Contents

CHAPTER 1. ASIA PACIFIC SUSTAINABLE CLOTHING MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
 - 1.3.1. Inclusion & Exclusion
 - 1.3.2. Limitations
 - 1.3.3. Supply Side Analysis
 - 1.3.3.1. Availability
 - 1.3.3.2. Infrastructure
 - 1.3.3.3. Regulatory Environment
 - 1.3.3.4. Market Competition
 - 1.3.3.5. Economic Viability (Consumer's Perspective)
 - 1.3.4. Demand Side Analysis
 - 1.3.4.1. Regulatory frameworks
 - 1.3.4.2. Technological Advancements
 - 1.3.4.3. Environmental Considerations
 - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Asia Pacific Sustainable Clothing Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
 - 2.3.1. By Material Type
 - 2.3.2. By End-User
 - 2.3.3. By Sales Channel
- 2.4. Key Trends
- 2.5. Recession Impact
- 2.6. Analyst Recommendation & Conclusion

CHAPTER 3. ASIA PACIFIC SUSTAINABLE CLOTHING MARKET DYNAMICS

- 3.1. Market Drivers
- 3.2. Market Challenges
- 3.3. Market Opportunities

CHAPTER 4. ASIA PACIFIC SUSTAINABLE CLOTHING MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model
 - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
 - 4.2.5. Environmental
 - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. ASIA PACIFIC SUSTAINABLE CLOTHING MARKET SIZE & FORECASTS BY MATERIAL TYPE 2022-2032

- 5.1. Cruelty-Free Leather
- 5.2. Vegan Fur Made
- 5.3. Animal-Free Wool
- 5.4. Cruelty-Free Silk
- 5.5. Eco-Friendly Rubber
- 5.6. Others

CHAPTER 6. ASIA PACIFIC SUSTAINABLE CLOTHING MARKET SIZE &

Asia Pacific Sustainable Clothing Market Size study, by Material Type (Cruelty-Free Leather, Vegan Fur Made, A...

FORECASTS BY END-USER 2022-2032

- 6.1. Women
- 6.2. Men
- 6.3. Kids

CHAPTER 7. ASIA PACIFIC SUSTAINABLE CLOTHING MARKET SIZE & FORECASTS BY SALES CHANNEL 2022-2032

- 7.1. Offline Channel
- 7.2. Online Channel

CHAPTER 8. ASIA PACIFIC SUSTAINABLE CLOTHING MARKET SIZE & FORECASTS BY COUNTRY 2022-2032

- 8.1. China Sustainable Clothing Market
 - 8.1.1. Material Type breakdown size & forecasts, 2022-2032
 - 8.1.2. End-User breakdown size & forecasts, 2022-2032
 - 8.1.3. Sales Channel breakdown size & forecasts, 2022-2032
- 8.2. India Sustainable Clothing Market
- 8.3. Japan Sustainable Clothing Market
- 8.4. Australia Sustainable Clothing Market
- 8.5. South Korea Sustainable Clothing Market
- 8.6. Rest of Asia Pacific Sustainable Clothing Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Key Company SWOT Analysis
 - 9.1.1. Company
 - 9.1.2. Company
 - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
 - 9.3.1. Fast Retailing Co., Ltd
 - 9.3.1.1. Key Information
 - 9.3.1.2. Overview
 - 9.3.1.3. Financial (Subject to Data Availability)
 - 9.3.1.4. Product Summary
 - 9.3.1.5. Market Strategies

- 9.3.2. Future Lifestyle Fashions
- 9.3.3. Aditya Birla Fashion and Retail
- 9.3.4. Company
- 9.3.5. Company
- 9.3.6. Company
- 9.3.7. Company
- 9.3.8. Company
- 9.3.9. Company
- 9.3.10. Company

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes

List Of Tables

LIST OF TABLES

- TABLE 1. Asia Pacific Sustainable Clothing market, report scope
- TABLE 2. Asia Pacific Sustainable Clothing market estimates & forecasts by Country 2022-2032 (USD Million)
- TABLE 3. Asia Pacific Sustainable Clothing market estimates & forecasts by Material Type 2022-2032 (USD Million)
- TABLE 4. Asia Pacific Sustainable Clothing market estimates & forecasts by End-User 2022-2032 (USD Million)
- TABLE 5. Asia Pacific Sustainable Clothing market estimates & forecasts by Sales Channel 2022-2032 (USD Million)
- TABLE 6. Asia Pacific Sustainable Clothing market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 7. Asia Pacific Sustainable Clothing market by country, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 8. Asia Pacific Sustainable Clothing market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 9. Asia Pacific Sustainable Clothing market by country, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 10. Asia Pacific Sustainable Clothing market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 11. Asia Pacific Sustainable Clothing market by country, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 12. Asia Pacific Sustainable Clothing market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 13. Asia Pacific Sustainable Clothing market by country, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 14. Asia Pacific Sustainable Clothing market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 15. Asia Pacific Sustainable Clothing market by country, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 16. China Sustainable Clothing market estimates & forecasts, 2022-2032 (USD Million)
- TABLE 17. China Sustainable Clothing market estimates & forecasts by segment 2022-2032 (USD Million)
- TABLE 18. China Sustainable Clothing market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 19. India Sustainable Clothing market estimates & forecasts, 2022-2032 (USD Million)

TABLE 20. India Sustainable Clothing market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 21. India Sustainable Clothing market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 22. Japan Sustainable Clothing market estimates & forecasts, 2022-2032 (USD Million)

TABLE 23. Japan Sustainable Clothing market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 24. Japan Sustainable Clothing market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 25. Australia Sustainable Clothing market estimates & forecasts, 2022-2032 (USD Million)

TABLE 26. Australia Sustainable Clothing market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 27. Australia Sustainable Clothing market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 28. South Korea Sustainable Clothing market estimates & forecasts, 2022-2032 (USD Million)

TABLE 29. South Korea Sustainable Clothing market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 30. South Korea Sustainable Clothing market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 31.

TABLE 32. RoAPAC Sustainable Clothing market estimates & forecasts, 2022-2032 (USD Million)

TABLE 33. RoAPAC Sustainable Clothing market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 34. RoAPAC Sustainable Clothing market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 35. List of secondary sources, used in the study of Asia Pacific Sustainable Clothing Market.

TABLE 36. List of primary sources, used in the study of Asia Pacific Sustainable Clothing Market.

TABLE 37. Years considered for the study.

TABLE 38. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Asia Pacific Sustainable Clothing market, research methodology
- FIG 2. Asia Pacific Sustainable Clothing market, market estimation techniques
- FIG 3. Asia Pacific market size estimates & forecast methods.
- FIG 4. Asia Pacific Sustainable Clothing market, key trends 2023
- FIG 5. Asia Pacific Sustainable Clothing market, growth prospects 2022-2032
- FIG 6. Asia Pacific Sustainable Clothing market, porters 5 force model
- FIG 7. Asia Pacific Sustainable Clothing market, pestel analysis
- FIG 8. Asia Pacific Sustainable Clothing market, value chain analysis
- FIG 9. Asia Pacific Sustainable Clothing market by segment, 2022 & 2032 (USD Million)
- FIG 10. Asia Pacific Sustainable Clothing market by segment, 2022 & 2032 (USD Million)
- FIG 11. Asia Pacific Sustainable Clothing market by segment, 2022 & 2032 (USD Million)
- FIG 12. Asia Pacific Sustainable Clothing market by segment, 2022 & 2032 (USD Million)
- FIG 13. Asia Pacific Sustainable Clothing market by segment, 2022 & 2032 (USD Million)
- FIG 14. Asia Pacific Sustainable Clothing market, Country snapshot 2022 & 2032
- FIG 15. Asia Pacific Sustainable Clothing market 2022 & 2032 (USD Million)
- FIG 16. Asia Pacific Sustainable Clothing market, company market share analysis (2023)

I would like to order

Product name: Asia Pacific Sustainable Clothing Market Size study, by Material Type (Cruelty-Free Leather, Vegan Fur Made, Animal-Free Wool, Cruelty-Free Silk, Eco-Friendly Rubber, Others) by End-User (Women, Men, Kids) by Sales Channel (Offline Channel, Online Channel) and Country Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/ADC18188E5AAEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/ADC18188E5AAEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970