

# Asia Pacific Subsea System Market Size study, by Component (Surf, Subsea trees, Subsea control Systems, Subsea manifolds) by Type (Subsea boosting system, Subsea separation system, Subsea injection systems, Subsea compression systems) and Country Forecasts 2022-2032

<https://marketpublishers.com/r/AC9F73468199EN.html>

Date: June 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: AC9F73468199EN

## Abstracts

Asia Pacific Subsea System Market is valued approximately at USD 4.21 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 8.12 % over the forecast period 2024-2032. Subsea system refers to the infrastructure and equipment deployed underwater to explore, produce, and transport oil and gas from offshore fields. These systems are vital components of offshore oil and gas production, enabling operations in deepwater environments where conventional surface facilities are not feasible. Moreover, as shallow water reserves deplete, there's a growing shift towards deepwater exploration and production. This requires advanced subsea technologies capable of operating at greater depths and under higher pressures.

Moreover, the Asia Pacific is rich in offshore oil and gas reserves, particularly in areas such as Australia, Malaysia, Indonesia, and the South China Sea. The development of these reserves requires advanced subsea systems for exploration, drilling, production, and transportation. Additionally, other factors support the market growth are rise in energy demand, cohesive Government Initiatives and Regulations, growing development of subsea infrastructure, including pipelines, and risers. Also, in addition to oil and gas, there's a growing interest in renewable energy sources such as offshore wind and tidal energy in the Asia Pacific region. This diversification of energy sources drives the demand for subsea systems for the installation, operation, and maintenance of offshore renewable projects. However, the ban on offshore exploration and

production activities in multiple regions, and fluctuating oil price are expected to hinder the growth of Subsea System market during the forecast period 2024-2032.

The key Countries considered for the Asia Pacific Subsea System market study includes China, India, Japan, South Korea, Australia and Rest of Asia Pacific. In 2023, China was the largest regional market in terms of revenue. The Subsea System market in China is driven by the growing offshore exploration and production, cohesive government initiatives, growing international collaboration and partnerships. Also, as shallow-water reserves become depleted, there's a growing trend towards deepwater exploration and production activities. The Asia Pacific region has significant untapped offshore oil and gas reserves, particularly in regions such as the South China Sea, which is propelling the demand for subsea systems. For instance, in March 2023, CNOOC has made a significant discovery at the Kaiping South oilfield in the South China Sea, adding over 100 million tons of oil equivalent in proved in-place volume. It marks China's first deep-water and deep-play oilfield surpassing this volume. Located in the eastern South China Sea with an average water depth of 500m, the oilfield's primary formations, Zhuhai, Enping, and Wenchang, contain light crude oil from the Paleogene period. Moreover, India is expected to grow with the highest CAGR during the forecast period 2024-2032.

Major market player included in this report are:

China Offshore Oil Engineering Company

Mitsubishi Heavy Industries

Company 3

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Component

Surf

Subsea trees

Subsea control Systems

Subsea manifolds

**By Type**

Subsea boosting system

Subsea separation system

Subsea injection systems

Subsea compression systems

**By Region:**

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

**Key Takeaways:**

Market Estimates &amp; Forecast for 10 years from 2022 to 2032.

Annualized revenues and country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

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