

Asia Pacific Recycled Base Oil Market Size study, by Type (High Viscosity Recycled Base Oil, Medium Viscosity Recycled Base Oil, Low Viscosity Recycled Base Oil) by Application (Automotive Oil, Industrial Oil, Metalworking Fluids, Others) and Country Forecasts 2022-2032

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Abstracts

Asia Pacific Recycled Base Oil Market is valued approximately USD 270.37 million in 2023 and is anticipated to grow with a healthy growth rate of more than 6.12% over the forecast period 2024-2032. Recycled base oil is lubricating oil made from refining used or waste oil through processes like vacuum distillation, solvent extraction, and hydro-treating to remove contaminants and restore its properties. It is used in automotive and industrial lubricants, and metalworking fluids. The benefits include environmental sustainability by reducing the need for new crude oil, cost savings due to lower production expenses, and effective waste management by recycling used oil. This makes recycled base oil a sustainable and economical alternative to virgin base oil, with comparable performance. The rapid industrialization and urbanization are a key trend that is supporting to the growth of the Asia Pacific Recycled Base Oil Market. The Asia Pacific region is experiencing rapid industrialization and urbanization, leading to increased demand for lubricants across various sectors, resulting to the growth of recycled base oils market as industries seek cost-effective and sustainable lubricant options.

Various Asian countries are aiming to reduce their dependence on imported oil. Recycled base oil production can help achieve a degree of self-sufficiency in terms of lubricant needs. Asia Pacific is a major hub for automobile manufacturing and has a vast population of vehicles on the road. This leading to a significant demand for

lubricants, creating a large potential market for recycled base oil. In addition, the region's growing economy and reliance on industrial activity, as well as the adoption of innovative waste treatment technology and increased awareness of environmental issues, are the key factors that are contributing to the Asia Pacific Recycled Base Oil Market growth. Growing public concern about environmental issues is pushing consumers and businesses in Asia Pacific towards more sustainable practices. Recycled base oil aligns with this trend, offering an eco-friendly alternative to virgin base oil. In addition, governments in some Asian countries are actively supporting the recycled base oil market through subsidies and tax breaks. Financial incentives encourage investment in re-refining facilities and make recycled base oil more price-competitive. Along with this, government support help improve used oil collection infrastructure, ensuring a steady supply of feedstock for recycled base oil production. For instance, the NIMO program was started by the Philippine government to encourage the appropriate disposal of discarded goods and the use of recycling technology to produce recycled base oil. Thus, the government's actions contribute to the product's increased demand in the region. However, competition from virgin base oil and increased processing costs are expected to hinder market growth during the forecast period of 2024-2032.

The key Countries considered for the Asia Pacific Recycled Base Oil Market study includes China, India, Japan, South Korea, Australia and Rest of Asia Pacific. In 2023, China was the largest regional market in terms of revenue owing to the strict environmental laws, rapid industrial expansion, and substantial government assistance in the form of subsidies and incentives. Also, the rising technological advancements in recycling have improved the quality and efficiency of recycled base oils, making them a cost-effective and competitive alternative to virgin oils. Additionally, the growing automotive sector, as well as enhanced waste management systems and rising energy costs also contribute to the market's expansion. Whereas, the market in India is expected to grow at the fastest rate over the forecast period.

Major market player included in this report are:

GS Caltex Corporation

Eneos Corporation

Benzoil Pty Ltd

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9
Company 10

The detailed segments and sub-segment of the market are explained below:

By Type

High Viscosity Recycled Base Oil
Medium Viscosity Recycled Base Oil
Low Viscosity Recycled Base Oil

By Application

Automotive Oil
Industrial Oil
Metalworking Fluids
Others

By Region:

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC

Years considered for the study are as follows:

Historical year – 2022
Base year – 2023
Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.
Annualized revenues and country level analysis for each market segment.
Detailed analysis of geographical landscape with Country level analysis of major regions.
Competitive landscape with information on major players in the market.
Analysis of key business strategies and recommendations on future market approach.
Analysis of competitive structure of the market.
Demand side and supply side analysis of the market

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