

Asia Pacific Plumbing Fixtures Market Size study, by Material (Vitreous china, Metal, Plastic) by Product (Bathtub & shower fixtures, sink fixtures, Toilet fixtures, Bathtub & shower fittings, Sink fittings, Toilet fittings, Other fixtures & fittings) by End-Use (Residential buildings, Non-residential buildings) By Application (New buildings, Renovated buildings) and Country Forecasts 2022-2032

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Abstracts

Asia Pacific Plumbing Fixtures Market is valued approximately at USD 27.03 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 5.45% over the forecast period 2024-2032. Plumbing fixtures are devices that are connected to a plumbing system to enable the use of water in a building or structure. These fixtures are essential components of both residential and commercial plumbing systems. They serve various purposes such as providing access to water for drinking, bathing, washing hands, cooking, and disposing of waste. With growing environmental concerns, there has been a rising demand for eco-friendly and water-efficient plumbing fixtures. Manufacturers in the region have been investing in research and development to produce products that meet sustainability standards and comply with green building certifications such as LEED (Leadership in Energy and Environmental Design).

Moreover, Asia Pacific is experiencing significant urbanization, leading to a surge in construction activities, including residential, commercial, and industrial projects. This drives the demand for plumbing fixtures such as faucets, sinks, and toilets. Also, as economies in Asia Pacific continue to grow, there is a rise in disposable income levels among consumers. This leads to increased spending on home improvement and

renovation projects, which raises the demand for luxury plumbing fixtures with innovative features and designs. However, the fluctuations in raw material prices are expected to hinder the market growth during the forecast period 2024-2032.

The key Countries considered for the Asia Pacific Plumbing Fixtures market study includes China, India, Japan, South Korea, Australia and Rest of Asia Pacific. In 2023, In 2023, China was the largest regional market in terms of revenue. The Plumbing Fixtures market in China is driven by rapid urbanization and ongoing infrastructure development projects drive the demand for plumbing fixtures. As more cities expand and modernize, there's a significant need for plumbing fixtures in residential, commercial, and industrial buildings. Also, with the growth of the middle class and increasing disposable income levels in China, there's a greater propensity for consumers to invest in better quality and more aesthetically pleasing plumbing fixtures. This drives the market towards higher-end products with advanced features and designs. Moreover, India is expected to grow with the highest CAGR during the forecast period 2024-2032.

Major market player included in this report are:

LIXIL Group Corporation

TOTO Ltd.

Company 3

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Material

Vitreous china

Metal

Plastic

By Product

Bathtub & shower fixtures

Sink fixtures

Toilet fixtures

Bathtub & shower fittings
Sink fittings
Toilet fittings
Other fixtures & fittings

By End-Use

Residential buildings
Non-residential buildings

By Application

New buildings
Renovated buildings

By Region:

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC

Years considered for the study are as follows:

Historical year – 2022
Base year – 2023
Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.
Annualized revenues and country level analysis for each market segment.
Detailed analysis of geographical landscape with Country level analysis of major regions.
Competitive landscape with information on major players in the market.
Analysis of key business strategies and recommendations on future market approach.
Analysis of competitive structure of the market.
Demand side and supply side analysis of the market.

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