

Asia Pacific Pipe Rehabilitation Equipment Market Size study by Type (Pipe Bursting Equipment, Cured-in-Place-Pipe (CIPP) Lining Equipment, Others) by Pipe Diameter (Small, Medium, Large), by Application (Water and Wastewater, Oil and Gas, Industrial, Others) and Country Forecasts 2022-2032

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Abstracts

Asia Pacific Pipe Rehabilitation Equipment Market is valued approximately USD 968.00 million in 2023 and is anticipated to grow with a healthy growth rate of more than 7.72% over the forecast period 2024-2032. Pipe rehabilitation equipment refers to specialized tools and technologies used for repairing and restoring aging or damaged pipelines without the need for extensive excavation. This equipment includes advanced methods such as cured-in-place pipe (CIPP) liners, robotic cameras for internal pipe inspection, hydro-jetting machines for cleaning, and pipe bursting systems for replacing old pipes with minimal disruption. These tools offer efficient, cost-effective solutions to address issues such as leaks, corrosion, and blockages, ensuring the integrity and longevity of underground utility networks while minimizing environmental impact and inconvenience to communities. Increasing trends of environmental awareness and regulations resulting in the adoption of eco-friendly pipe rehabilitation techniques in the Asia Pacific region. Trenchless methods minimize disruption to the environment and reduce the carbon footprint of rehabilitation projects.

The Asia Pacific Pipe Rehabilitation Equipment Market is experiencing robust growth, driven by several key factors. The aging infrastructure across the region necessitates the rehabilitation and maintenance of existing pipelines. As urbanization accelerates and cities expand, the demand for efficient water and wastewater management systems rises, further propelling the market. Additionally, stringent regulations regarding

environmental protection and the need to minimize water loss are compelling governments and utilities to invest in advanced pipe rehabilitation technologies. Moreover, technological advancements such as trenchless rehabilitation techniques are gaining traction due to their cost-effectiveness and minimal disruption to existing infrastructure, thus driving market growth. Furthermore, increasing awareness about the benefits of preventive maintenance to extend the lifespan of pipelines is fostering the adoption of rehabilitation equipment among various end-user industries such as municipal, industrial, and residential sectors. These factors collectively contribute to the positive trajectory of the Asia Pacific Pipe Rehabilitation Equipment Market. However, the lack of skilled labor and expertise in operating sophisticated rehabilitation equipment poses a challenge to market growth, between 2024 and 2032.

The key Countries considered for the Asia Pacific Pipe Rehabilitation Equipment market study includes China, India, Japan, South Korea, Australia and Rest of Asia Pacific. In 2023, China was the largest regional market. Japan boasts advanced infrastructure and a strong commitment to innovation, driving the adoption of cutting-edge pipe rehabilitation technologies. The country's aging infrastructure, coupled with strict regulations on environmental protection and water management, has spurred significant investments in pipeline rehabilitation equipment. Additionally, Japan's robust economy enables substantial investments in infrastructure projects, including the rehabilitation of pipelines. Moreover, the Japanese government actively supports research and development initiatives in the water and wastewater management sector, fostering the development and deployment of innovative rehabilitation solutions. Furthermore, Japan's well-established network of engineering firms and construction companies possess the expertise and experience necessary for implementing pipe rehabilitation projects efficiently. Lastly, Japan's emphasis on quality and reliability aligns with the requirements of the pipe rehabilitation equipment market, further solidifying its position as a leading player in the Asia Pacific region. The market in India, on the other hand, is expected to develop at the fastest rate over the forecast period.

Major market player included in this report are:

Kubota Corporation

Sekisui Chemical Co., Ltd.

Company 3

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9
Company 10

The detailed segments and sub-segment of the market are explained below:

By Type

Pipe Bursting Equipment
Cured-in-Place-Pipe (CIPP) Lining Equipment
Others

By Pipe Diameter

Small
Medium
Large

By Application:

Water and Wastewater
Oil and Gas
Industrial
Others

By Region:

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC

Years considered for the study are as follows:

Historical year – 2022
Base year – 2023
Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.
Annualized revenues and country level analysis for each market segment.
Detailed analysis of geographical landscape with Country level analysis of major

regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

Contents

CHAPTER 1. ASIA PACIFIC PIPE REHABILITATION EQUIPMENT MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
 - 1.3.1. Inclusion & Exclusion
 - 1.3.2. Limitations
 - 1.3.3. Supply Side Analysis
 - 1.3.3.1. Availability
 - 1.3.3.2. Infrastructure
 - 1.3.3.3. Regulatory Environment
 - 1.3.3.4. Market Competition
 - 1.3.3.5. Economic Viability (Consumer's Perspective)
 - 1.3.4. Demand Side Analysis
 - 1.3.4.1. Regulatory frameworks
 - 1.3.4.2. Technological Advancements
 - 1.3.4.3. Environmental Considerations
 - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Asia Pacific Pipe Rehabilitation Equipment Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
 - 2.3.1. By Type
 - 2.3.2. By Pipe Diameter
 - 2.3.3. By Application
 - 2.3.4. Key Trends
- 2.4. Recession Impact
- 2.5. Analyst Recommendation & Conclusion

CHAPTER 3. ASIA PACIFIC PIPE REHABILITATION EQUIPMENT MARKET DYNAMICS

- 3.1. Market Drivers
- 3.2. Market Challenges
- 3.3. Market Opportunities

CHAPTER 4. ASIA PACIFIC PIPE REHABILITATION EQUIPMENT MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model
 - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
 - 4.2.5. Environmental
 - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. ASIA PACIFIC PIPE REHABILITATION EQUIPMENT MARKET SIZE & FORECASTS BY TYPE 2022-2032

- 5.1. Pipe Bursting Equipment
- 5.2. Cured-in-Place-Pipe (CIPP) Lining Equipment
- 5.3. Others

CHAPTER 6. ASIA PACIFIC PIPE REHABILITATION EQUIPMENT MARKET SIZE & FORECASTS BY PIPE DIAMETER 2022-2032

- 6.1. Small
- 6.2. Medium
- 6.3. Large

CHAPTER 7. ASIA PACIFIC PIPE REHABILITATION EQUIPMENT MARKET SIZE & FORECASTS BY APPLICATION 2022-2032

- 7.1. Water and Wastewater
- 7.2. Oil and Gas
- 7.3. Industrial
- 7.4. Others

CHAPTER 8. ASIA PACIFIC PIPE REHABILITATION EQUIPMENT MARKET SIZE & FORECASTS BY COUNTRY 2022-2032

- 8.1. China Pipe Rehabilitation Equipment Market
 - 8.1.1. Type breakdown size & forecasts, 2022-2032
 - 8.1.2. Pipe Diameter breakdown size & forecasts, 2022-2032
 - 8.1.3. Application breakdown size & forecasts, 2022-2032
- 8.2. India Pipe Rehabilitation Equipment Market
- 8.3. Japan Pipe Rehabilitation Equipment Market
- 8.4. Australia Pipe Rehabilitation Equipment Market
- 8.5. South Korea Pipe Rehabilitation Equipment Market
- 8.6. Rest of Asia Pacific Pipe Rehabilitation Equipment Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Key Company SWOT Analysis
 - 9.1.1. Company
 - 9.1.2. Company
 - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
 - 9.3.1. Kubota Corporation
 - 9.3.1.1. Key Information
 - 9.3.1.2. Overview
 - 9.3.1.3. Financial (Subject to Data Availability)
 - 9.3.1.4. Product Summary
 - 9.3.1.5. Market Strategies

9.3.2. Sekisui Chemical Co., Ltd.

9.3.3. Company

9.3.4. Company

9.3.5. Company

9.3.6. Company

9.3.7. Company

9.3.8. Company

9.3.9. Company

9.3.10. Company

CHAPTER 10. RESEARCH PROCESS

10.1. Research Process

10.1.1. Data Mining

10.1.2. Analysis

10.1.3. Market Estimation

10.1.4. Validation

10.1.5. Publishing

10.2. Research Attributes

List Of Tables

LIST OF TABLES

TABLE 1. Asia Pacific Pipe Rehabilitation Equipment market, report scope

TABLE 2. Asia Pacific Pipe Rehabilitation Equipment market estimates & forecasts by Country 2022-2032 (USD Million)

TABLE 3. Asia Pacific Pipe Rehabilitation Equipment market estimates & forecasts by Type 2022-2032 (USD Million)

TABLE 4. Asia Pacific Pipe Rehabilitation Equipment market estimates & forecasts by Pipe Diameter 2022-2032 (USD Million)

TABLE 5. Asia Pacific Pipe Rehabilitation Equipment market estimates & forecasts by Application 2022-2032 (USD Million)

TABLE 6. Asia Pacific Pipe Rehabilitation Equipment market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 7. Asia Pacific Pipe Rehabilitation Equipment market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 8. Asia Pacific Pipe Rehabilitation Equipment market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 9. Asia Pacific Pipe Rehabilitation Equipment market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 10. Asia Pacific Pipe Rehabilitation Equipment market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 11. Asia Pacific Pipe Rehabilitation Equipment market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 12. Asia Pacific Pipe Rehabilitation Equipment market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 13. Asia Pacific Pipe Rehabilitation Equipment market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 14. Asia Pacific Pipe Rehabilitation Equipment market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 15. Asia Pacific Pipe Rehabilitation Equipment market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 16. China Pipe Rehabilitation Equipment market estimates & forecasts, 2022-2032 (USD Million)

TABLE 17. China Pipe Rehabilitation Equipment market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 18. China Pipe Rehabilitation Equipment market estimates & forecasts by segment 2022-2032 (USD Million)

- TABLE 19. India Pipe Rehabilitation Equipment market estimates & forecasts, 2022-2032 (USD Million)
- TABLE 20. India Pipe Rehabilitation Equipment market estimates & forecasts by segment 2022-2032 (USD Million)
- TABLE 21. India Pipe Rehabilitation Equipment market estimates & forecasts by segment 2022-2032 (USD Million)
- TABLE 22. Japan Pipe Rehabilitation Equipment market estimates & forecasts, 2022-2032 (USD Million)
- TABLE 23. Japan Pipe Rehabilitation Equipment market estimates & forecasts by segment 2022-2032 (USD Million)
- TABLE 24. Japan Pipe Rehabilitation Equipment market estimates & forecasts by segment 2022-2032 (USD Million)
- TABLE 25. Australia Pipe Rehabilitation Equipment market estimates & forecasts, 2022-2032 (USD Million)
- TABLE 26. Australia Pipe Rehabilitation Equipment market estimates & forecasts by segment 2022-2032 (USD Million)
- TABLE 27. Australia Pipe Rehabilitation Equipment market estimates & forecasts by segment 2022-2032 (USD Million)
- TABLE 28. South Korea Pipe Rehabilitation Equipment market estimates & forecasts, 2022-2032 (USD Million)
- TABLE 29. South Korea Pipe Rehabilitation Equipment market estimates & forecasts by segment 2022-2032 (USD Million)
- TABLE 30. South Korea Pipe Rehabilitation Equipment market estimates & forecasts by segment 2022-2032 (USD Million)
- TABLE 31.
- TABLE 32. RoAPAC Pipe Rehabilitation Equipment market estimates & forecasts, 2022-2032 (USD Million)
- TABLE 33. RoAPAC Pipe Rehabilitation Equipment market estimates & forecasts by segment 2022-2032 (USD Million)
- TABLE 34. RoAPAC Pipe Rehabilitation Equipment market estimates & forecasts by segment 2022-2032 (USD Million)
- TABLE 35. List of secondary sources, used in the study of Asia Pacific Pipe Rehabilitation Equipment Market.
- TABLE 36. List of primary sources, used in the study of Asia Pacific Pipe Rehabilitation Equipment Market.
- TABLE 37. Years considered for the study.
- TABLE 38. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Asia Pacific Pipe Rehabilitation Equipment market, research methodology
- FIG 2. Asia Pacific Pipe Rehabilitation Equipment market, market estimation techniques
- FIG 3. Asia Pacific market size estimates & forecast methods.
- FIG 4. Asia Pacific Pipe Rehabilitation Equipment market, key trends 2023
- FIG 5. Asia Pacific Pipe Rehabilitation Equipment market, growth prospects 2022-2032
- FIG 6. Asia Pacific Pipe Rehabilitation Equipment market, porters 5 force model
- FIG 7. Asia Pacific Pipe Rehabilitation Equipment market, pestel analysis
- FIG 8. Asia Pacific Pipe Rehabilitation Equipment market, value chain analysis
- FIG 9. Asia Pacific Pipe Rehabilitation Equipment market by segment, 2022 & 2032 (USD Million)
- FIG 10. Asia Pacific Pipe Rehabilitation Equipment market by segment, 2022 & 2032 (USD Million)
- FIG 11. Asia Pacific Pipe Rehabilitation Equipment market by segment, 2022 & 2032 (USD Million)
- FIG 12. Asia Pacific Pipe Rehabilitation Equipment market by segment, 2022 & 2032 (USD Million)
- FIG 13. Asia Pacific Pipe Rehabilitation Equipment market by segment, 2022 & 2032 (USD Million)
- FIG 14. Asia Pacific Pipe Rehabilitation Equipment market, Country snapshot 2022 & 2032
- FIG 15. Asia Pacific Pipe Rehabilitation Equipment market 2022 & 2032 (USD Million)
- FIG 16. Asia Pacific Pipe Rehabilitation Equipment market, company market share analysis (2023)

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