

Asia Pacific Petrochemicals Market Size study, by Product (Ethylene, Propylene, Butadiene, Benzene, Xylene, Toluene, Methanol), and Country Forecasts 2022-2032

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Abstracts

Asia Pacific Petrochemicals Market is valued approximately USD 315.83 million in 2023 and is anticipated to grow with a healthy growth rate of more than 7.76% over the forecast period 2024-2032. Petrochemicals are referred to as chemical compounds derived from natural gas, coal, and crude oil. These compounds include organic molecules that are naphthenic, aromatic, and aliphatic. They are necessary for the manufacturing of many different products, including synthetic materials, polymers, and chemicals. These products are becoming increasingly popular in a variety of industries, including the packaging, electronics, building, and automotive sectors. The growing emphasis on circular economy is a key trend that is supporting the growth of the Asia Pacific Petrochemicals Market. Circular economy projects have prompted by a growing awareness of environmental sustainability. Companies are working with stakeholders, investing in recycling infrastructure and circular product design to increase resource efficiency and minimize waste.

The increasing urbanization, industrialization, and surge in demand for consumer goods in the region is exhibiting a positive influence on the growth of the market. The main factors driving the expansion is the increased need for downstream goods from a variety of end-use sectors. The Asia-Pacific region, particularly China, India, and Southeast Asian countries, is experiencing rapid industrialization and urbanization. This growth is driving substantial demand for petrochemical products across various sectors, including construction, automotive, packaging, and consumer goods. Also, some governments in the Asia Pacific region offer incentives and create a business-friendly environment to attract petrochemical investments, boosting production capacity.

Moreover, the growing need for polymers and the thriving chemicals sector are primarily burgeoning the market growth across the region. Companies in the region are contemplating cost-effective ways to boost product sales in addition to switching to natural gas liquids and other non-oil feedstock to meet the growing demand for the product. However, the adverse impacts of petrochemical products and the fluctuating prices of raw materials are posing challenges to Asia Pacific Petrochemicals Market growth from 2022 to 2032.

The key Countries considered for the Asia Pacific Petrochemicals Market study includes China, India, Japan, South Korea, Australia and Rest of Asia Pacific. In 2023, China was the largest regional market with the highest number of market shares. China is actively promoting domestic research and development in the petrochemical industry to achieve technological self-reliance and become a global leader in innovation. China benefits from abundant domestic feedstock resources, including crude oil, natural gas, and coal, ensuring a steady supply of raw materials for petrochemical production and bolstering market growth. Moreover, the regional government actively supports the petrochemical industry through favorable policies, subsidies, and investments in infrastructure development. This fosters domestic production capacity and strengthens China's position in the regional market. Whereas, the market in India is expected to develop at the fastest rate over the forecast period.

Major market player included in this report are:

China National Petroleum Corporation (CNPC)

China Petrochemical Corporation

LG Chem Ltd

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Product

Ethylene

Propylene

Butadiene

Benzene
Xylene
Toluene
Methanol

By Region:

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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