

# Asia Pacific Pediatric Catheter Market Size study, by Product (Cardiovascular Catheters, Urology Catheters, Intravenous Catheters, Neurovascular Catheters, Specialty Catheters), and Country Forecasts 2022-2032

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## Abstracts

Asia Pacific Pediatric Catheter Market is valued approximately USD 1.82 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 10.56% over the forecast period 2024-2032. A pediatric catheter is a specialized medical tube designed for use in children for urinary system procedures. Smaller and gentler than adult catheters, it reduces discomfort and the risk of injury. These catheters are used for draining urine from the bladder, aiding long-term bladder drainage, conducting bladder function tests, and assisting urine flow between the kidney and bladder in cases of blockages. They are color-coded or labeled for easy size identification, ensuring the correct fit and function for pediatric patients. The rising adoption of advanced healthcare technologies and procedures is a key trend that is supporting the growth of the Asia Pacific Pediatric Catheter Market. This includes using less invasive methods for pediatric catheterization more frequently, which lessens patient discomfort and facilitates healing. Additionally, there is a growing need for catheters made especially for pediatric patients, taking anatomical and cultural variations into consideration.

The rising incidence of pediatric diseases and disorders such as congenital heart defects, urinary tract infections, and neurological conditions necessitates the use of catheters for diagnosis and treatment. The Asia Pacific Pediatric Catheter Market is poised to experience the high market growth primarily due to the rising prevalence of birth defects and the expansion of both public and private healthcare infrastructure. The surge in congenital heart defects and related anomalies in low and middle-income countries is a major driver of market growth. Additionally, the ongoing expansion of

public and private healthcare facilities is expected to contribute significantly to revenue growth in the region. Furthermore, collaborations between healthcare providers, medical device manufacturers, and research institutions are fostering innovation and driving the adoption of new pediatric catheter technologies in the region are anticipated to present substantial growth opportunities for the Asia Pacific Pediatric Catheter Market. However, high concerns for catheter-associated complications and high cost of pediatric catheters are expected to hinder the Asia Pacific Pediatric Catheter Market growth between 2022 and 2032.

The key Countries considered for the Asia Pacific Pediatric Catheter Market study includes China, India, Japan, South Korea, Australia and Rest of Asia Pacific. In 2023, China was the largest regional market because of the high presence of pediatric population, which leads to a higher demand for pediatric catheters used in treating various childhood illnesses and conditions. Moreover, advancements in catheter technology, including the development of more flexible and biocompatible materials, are improving patient outcomes and driving market growth. Additionally, the expanding healthcare infrastructure in China, coupled with government initiatives to improve healthcare access and coverage, is contributing to the increased adoption of pediatric catheters in the country. Whereas, the market in India is expected to develop at the fastest rate over the forecast period.

Major market player included in this report are:

Johnson & Johnson Private Limited

Terumo Corporation

Nipro Corporation

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Product

Cardiovascular Catheters

Urology Catheters

Intravenous Catheters

Neurovascular Catheters  
Specialty Catheters

By Region:

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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