

# Asia Pacific Ophthalmic Drugs Market Size study, by Drug Class (Anti-glaucoma Drugs, Dry Eye Drugs, Ophthalmic Anti-allergy/Inflammatory, Retinal Drugs, Anti-infective Drugs, Other Drugs), by Product Type (OTC Drugs, Prescription Drugs) and Country Forecasts 2022-2032

<https://marketpublishers.com/r/AE6121FA7803EN.html>

Date: June 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: AE6121FA7803EN

## Abstracts

Asia Pacific Ophthalmic Drugs Market is valued at approximately USD 7.60 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 6.37% over the forecast period 2024-2032. Ophthalmic drugs are medications specifically designed for the treatment of eye conditions and diseases. These drugs can be administered through various routes such as eye drops, ointments, gels, or injections directly into the eye. They are used to manage a wide range of eye-related issues including infections, inflammation, glaucoma, allergies, dry eye syndrome, and other disorders affecting the eye. Also, advances in drug delivery systems, such as sustained-release implants and innovative formulations, are improving the effectiveness and convenience of ophthalmic treatments. These technological advancements are enhancing patient outcomes and support the growth of Ophthalmic Drugs Market.

Moreover, As the population ages and lifestyles change, the prevalence of eye disorders such as glaucoma, cataracts, diabetic retinopathy, and Age-Related Macular Degeneration (AMD) increases. This creates a growing demand for ophthalmic drugs to manage and treat these conditions. Also, increased awareness about eye health and the availability of screening programs for early detection of eye diseases lead to higher diagnosis rates. This, in turn, drives the demand for ophthalmic drugs for both acute and chronic eye conditions. Other factors supporting the market growth are rising healthcare expenditure, growing awareness, and screening programs, expanding geriatric

population, and cohesive government initiatives and policies. However, the risks associated with ophthalmic drugs, and longer timeline required for the formulation of ophthalmic drugs are expected to hinder the growth of Ophthalmic Drugs market during the forecast period 2024-2032.

The key Countries considered for the Asia Pacific Ophthalmic Drugs market study includes China, India, Japan, South Korea, Australia and Rest of Asia Pacific. In 2023, China was the largest regional market. China's healthcare infrastructure has been rapidly expanding, leading to improved access to healthcare services, including eye care. This facilitates the diagnosis and treatment of eye conditions, thereby driving the demand for ophthalmic drugs. Also, as disposable incomes increase and the government invests more in healthcare, there's a corresponding rise in healthcare expenditure. This allows more individuals to afford ophthalmic treatments, contributing to market growth. Moreover, India is expected to grow with the highest CAGR during the forecast period 2024-2032.

Major market player included in this report are:

Santen Pharmaceutical Co.

Sun Pharmaceutical Industries Ltd

Menicon Co., Ltd.

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Drug Class

Anti-glaucoma Drugs

Dry Eye Drugs

Ophthalmic Anti-allergy/Inflammatory

Retinal Drugs

Anti-infective Drugs

Other Drugs

By Product Type

OTC Drugs  
Prescription Drugs  
By Region:  
Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

## Contents

### **CHAPTER 1. ASIA PACIFIC OPHTHALMIC DRUGS MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
  - 1.3.1. Inclusion & Exclusion
  - 1.3.2. Limitations
  - 1.3.3. Supply Side Analysis
    - 1.3.3.1. Availability
    - 1.3.3.2. Infrastructure
    - 1.3.3.3. Regulatory Environment
    - 1.3.3.4. Market Competition
    - 1.3.3.5. Economic Viability (Consumer's Perspective)
  - 1.3.4. Demand Side Analysis
    - 1.3.4.1. Regulatory frameworks
    - 1.3.4.2. Technological Advancements
    - 1.3.4.3. Environmental Considerations
    - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Asia Pacific Ophthalmic Drugs Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
  - 2.3.1. By Drug Class
  - 2.3.2. By Product Type
- 2.4. Key Trends
- 2.5. Recession Impact
- 2.6. Analyst Recommendation & Conclusion

### **CHAPTER 3. ASIA PACIFIC OPHTHALMIC DRUGS MARKET DYNAMICS**

- 3.1. Market Drivers

- 3.2. Market Challenges
- 3.3. Market Opportunities

## **CHAPTER 4. ASIA PACIFIC OPHTHALMIC DRUGS MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model
  - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
  - 4.2.5. Environmental
  - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. ASIA PACIFIC OPHTHALMIC DRUGS MARKET SIZE & FORECASTS BY DRUG CLASS 2022-2032**

- 5.1. Anti-glaucoma Drugs
- 5.2. Dry Eye Drugs
- 5.3. Ophthalmic Anti-allergy/Inflammatory
- 5.4. Retinal Drugs
- 5.5. Anti-infective Drugs
- 5.6. Other Drugs

## **CHAPTER 6. ASIA PACIFIC OPHTHALMIC DRUGS MARKET SIZE & FORECASTS BY PRODUCT TYPE 2022-2032**

6.1. OTC Drugs

6.2. Prescription Drugs

## **CHAPTER 7. ASIA PACIFIC OPHTHALMIC DRUGS MARKET SIZE & FORECASTS BY COUNTRY 2022-2032**

7.1. China Ophthalmic Drugs Market

7.1.1. Drug Class breakdown size & forecasts, 2022-2032

7.1.2. Product Type breakdown size & forecasts, 2022-2032

7.2. India Ophthalmic Drugs Market

7.3. Japan Ophthalmic Drugs Market

7.4. Australia Ophthalmic Drugs Market

7.5. South Korea Ophthalmic Drugs Market

7.6. Rest of Asia Pacific Ophthalmic Drugs Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

8.1. Key Company SWOT Analysis

8.1.1. Company

8.1.2. Company

8.1.3. Company

8.2. Top Market Strategies

8.3. Company Profiles

8.3.1. Santen Pharmaceutical Co. Ltd

8.3.1.1. Key Information

8.3.1.2. Overview

8.3.1.3. Financial (Subject to Data Availability)

8.3.1.4. Product Summary

8.3.1.5. Market Strategies

8.3.2. Sun Pharmaceutical Industries Ltd

8.3.3. Menicon Co., Ltd.

8.3.4. Company

8.3.5. Company

8.3.6. Company

8.3.7. Company

8.3.8. Company

8.3.9. Company

8.3.10. Company

## **CHAPTER 9. RESEARCH PROCESS**

### 9.1. Research Process

#### 9.1.1. Data Mining

#### 9.1.2. Analysis

#### 9.1.3. Market Estimation

#### 9.1.4. Validation

#### 9.1.5. Publishing

### 9.2. Research Attributes

## List Of Tables

### LIST OF TABLES

TABLE 1. Asia Pacific Ophthalmic Drugs market, report scope

TABLE 2. Asia Pacific Ophthalmic Drugs market estimates & forecasts by Country  
2022-2032 (USD Billion)

TABLE 3. Asia Pacific Ophthalmic Drugs market estimates & forecasts by Drug Class  
2022-2032 (USD Billion)

TABLE 4. Asia Pacific Ophthalmic Drugs market estimates & forecasts by Product Type  
2022-2032 (USD Billion)

TABLE 5. Asia Pacific Ophthalmic Drugs market by segment, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 6. Asia Pacific Ophthalmic Drugs market by country, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 7. Asia Pacific Ophthalmic Drugs market by segment, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 8. Asia Pacific Ophthalmic Drugs market by country, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 9. Asia Pacific Ophthalmic Drugs market by segment, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 10. Asia Pacific Ophthalmic Drugs market by country, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 11. Asia Pacific Ophthalmic Drugs market by segment, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 12. Asia Pacific Ophthalmic Drugs market by country, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 13. Asia Pacific Ophthalmic Drugs market by segment, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 14. Asia Pacific Ophthalmic Drugs market by country, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 15. China Ophthalmic Drugs market estimates & forecasts, 2022-2032 (USD  
Billion)

TABLE 16. China Ophthalmic Drugs market estimates & forecasts by segment  
2022-2032 (USD Billion)

TABLE 17. China Ophthalmic Drugs market estimates & forecasts by segment  
2022-2032 (USD Billion)

TABLE 18. India Ophthalmic Drugs market estimates & forecasts, 2022-2032 (USD  
Billion)



TABLE 19. India Ophthalmic Drugs market estimates & forecasts by segment  
2022-2032 (USD Billion)

TABLE 20. India Ophthalmic Drugs market estimates & forecasts by segment  
2022-2032 (USD Billion)

TABLE 21. Japan Ophthalmic Drugs market estimates & forecasts, 2022-2032 (USD  
Billion)

TABLE 22. Japan Ophthalmic Drugs market estimates & forecasts by segment  
2022-2032 (USD Billion)

TABLE 23. Japan Ophthalmic Drugs market estimates & forecasts by segment  
2022-2032 (USD Billion)

TABLE 24. Australia Ophthalmic Drugs market estimates & forecasts, 2022-2032 (USD  
Billion)

TABLE 25. Australia Ophthalmic Drugs market estimates & forecasts by segment  
2022-2032 (USD Billion)

TABLE 26. Australia Ophthalmic Drugs market estimates & forecasts by segment  
2022-2032 (USD Billion)

TABLE 27. South Korea Ophthalmic Drugs market estimates & forecasts, 2022-2032  
(USD Billion)

TABLE 28. South Korea Ophthalmic Drugs market estimates & forecasts by segment  
2022-2032 (USD Billion)

TABLE 29. South Korea Ophthalmic Drugs market estimates & forecasts by segment  
2022-2032 (USD Billion)

TABLE 30.

TABLE 31. RoAPAC Ophthalmic Drugs market estimates & forecasts, 2022-2032 (USD  
Billion)

TABLE 32. RoAPAC Ophthalmic Drugs market estimates & forecasts by segment  
2022-2032 (USD Billion)

TABLE 33. RoAPAC Ophthalmic Drugs market estimates & forecasts by segment  
2022-2032 (USD Billion)

TABLE 34. List of secondary sources, used in the study of Asia Pacific Ophthalmic  
Drugs Market.

TABLE 35. List of primary sources, used in the study of Asia Pacific Ophthalmic Drugs  
Market.

TABLE 36. Years considered for the study.

TABLE 37. Exchange rates considered

## List Of Figures

### LIST OF FIGURES

- FIG 1. Asia Pacific Ophthalmic Drugs market, research methodology
- FIG 2. Asia Pacific Ophthalmic Drugs market, market estimation techniques
- FIG 3. Asia Pacific market size estimates & forecast methods.
- FIG 4. Asia Pacific Ophthalmic Drugs market, key trends 2023
- FIG 5. Asia Pacific Ophthalmic Drugs market, growth prospects 2022-2032
- FIG 6. Asia Pacific Ophthalmic Drugs market, porters 5 force model
- FIG 7. Asia Pacific Ophthalmic Drugs market, pestel analysis
- FIG 8. Asia Pacific Ophthalmic Drugs market, value chain analysis
- FIG 9. Asia Pacific Ophthalmic Drugs market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Asia Pacific Ophthalmic Drugs market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Asia Pacific Ophthalmic Drugs market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Asia Pacific Ophthalmic Drugs market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Asia Pacific Ophthalmic Drugs market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Asia Pacific Ophthalmic Drugs market, Country snapshot 2022 & 2032
- FIG 15. Asia Pacific Ophthalmic Drugs market 2022 & 2032 (USD Billion)
- FIG 16. Asia Pacific Ophthalmic Drugs market, company market share analysis (2023)

## I would like to order

Product name: Asia Pacific Ophthalmic Drugs Market Size study, by Drug Class (Anti-glaucoma Drugs, Dry Eye Drugs, Ophthalmic Anti-allergy/Inflammatory, Retinal Drugs, Anti-infective Drugs, Other Drugs), by Product Type (OTC Drugs, Prescription Drugs) and Country Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/AE6121FA7803EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AE6121FA7803EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970