

Asia Pacific Oilseeds Market Size study, by Oilseed Type (Copra, Cottonseed, Palm Kernel, Peanut, Rapeseed, Soybean, Sunflower Seed), by Product (Animal Feed, Edible Oil), by Breeding Type (Genetically Modified, Conventional), by Biotech Trait (Herbicide Tolerant, Insecticide Resistant, Other Stacked Trait) and Country Forecasts 2022-2032

<https://marketpublishers.com/r/A3FDA23032B2EN.html>

Date: July 2024

Pages: 200

Price: US\$ 6,250.00 (Single User License)

ID: A3FDA23032B2EN

Abstracts

Asia Pacific Oilseeds Market is valued at approximately USD 87.17 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 5.09% over the forecast period 2024-2032. Oilseeds are crops primarily grown to extract oil from their seeds, which are used for cooking, industrial purposes, and in the production of biodiesel. The extracted oils are also utilized in the production of various food products, cosmetics, and pharmaceuticals. Once the oil is extracted, the remaining seed residue, known as oilcake or meal, is often used as animal feed due to its high protein content.

Furthermore, trends such as growing consumer preference for healthier oils such as soybean oil and sunflower oil due to increased health consciousness across the region further help in growth of the Asia Pacific Oilseeds Market during the forecast period 2024-2032.

The increasing population across the Asia Pacific region provide one of the primary drivers propelling the demand for Asia Pacific Oilseeds Market. As populations rises in densely populated countries such as China and India, the need for essential food commodities escalates, including edible oils and protein-rich meals derived from oilseeds. There is a consistent uptick in the consumption of cooking oils and livestock feed, which are predominantly sourced from oilseed crops such as soybeans, rapeseed, and sunflower seeds. Furthermore, rapid urbanization and economic growth further

exacerbate this demand surge, as urban lifestyles and higher disposable incomes lead to shifts in dietary preferences. Consumers increasingly seek healthier options, favoring oils perceived as beneficial for their health, such as soybean oil and olive oil. Thus, the Asia Pacific Oilseeds Market is driven by the nutritional needs of a rapidly expanding population, with demand projected to continue its upward trajectory in the foreseeable future, there is increasing demand for Oilseeds across the Asia Pacific region. However, environmental impact of oilseed cultivation and a water scarcity and pollution can stifle market growth between 2022 and 2032.

The key Countries considered for the Asia Pacific Oilseeds market study includes China, India, Japan, South Korea, Australia and Rest of Asia Pacific. In 2023, China was the dominating regional market in terms of revenue. China is one of the largest consumers and importers of oilseeds, primarily soybeans. The country's demand for oilseeds is driven by its vast population and the need for edible oils, as well as feedstock for its booming livestock and poultry industries. Soybeans are the most significant oilseed crop in China, both in terms of production and consumption. China relies heavily on imported soybeans to meet its demand for soybean oil, soy protein for animal feed, and other soy-based products. As a result, these factors help in driving demand for the Asia Pacific Oilseed Market. The market in India is expected to develop at the fastest rate over the forecast period 2024-2032.

Major market player included in this report are:

Gansu Dunhuang Seed Industry Group Co., Ltd

Mahyco Private Limited

Oilseeds International, Ltd.

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Oilseed Type

Copra

Cottonseed

Palm Kernel

Peanut

Rapeseed
Soybean
Sunflower Seed

By Product
Animal Feed
Edible Oil

By Breeding Type
Genetically Modified
Conventional

By Biotech Trait
Herbicide Tolerant
Insecticide Resistant
Other Stacked Trait

By Region:
Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

Contents

CHAPTER 1. ASIA PACIFIC OILSEEDS MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
 - 1.3.1. Inclusion & Exclusion
 - 1.3.2. Limitations
 - 1.3.3. Supply Side Analysis
 - 1.3.3.1. Availability
 - 1.3.3.2. Infrastructure
 - 1.3.3.3. Regulatory Environment
 - 1.3.3.4. Market Competition
 - 1.3.3.5. Economic Viability (Consumer's Perspective)
 - 1.3.4. Demand Side Analysis
 - 1.3.4.1. Regulatory frameworks
 - 1.3.4.2. Technological Advancements
 - 1.3.4.3. Environmental Considerations
 - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Asia Pacific Oilseeds Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
 - 2.3.1. By Oilseed Type
 - 2.3.2. By Product
 - 2.3.3. Breeding Type
 - 2.3.4. Biotech Trait
- 2.4. Key Trends
- 2.5. Recession Impact
- 2.6. Analyst Recommendation & Conclusion

CHAPTER 3. ASIA PACIFIC OILSEEDS MARKET DYNAMICS

Asia Pacific Oilseeds Market Size study, by Oilseed Type (Copra, Cottonseed, Palm Kernel, Peanut, Rapeseed, So...

- 3.1. Market Drivers
- 3.2. Market Challenges
- 3.3. Market Opportunities

CHAPTER 4. ASIA PACIFIC OILSEEDS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model
 - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
 - 4.2.5. Environmental
 - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. ASIA PACIFIC OILSEEDS MARKET SIZE & FORECASTS BY OILSEED TYPE 2022-2032

- 5.1. Copra
- 5.2. Cottonseed
- 5.3. Palm Kernel
- 5.4. Peanut
- 5.5. Rapeseed
- 5.6. Soybean
- 5.7. Sunflower Seed

CHAPTER 6. ASIA PACIFIC OILSEEDS MARKET SIZE & FORECASTS BY PRODUCT 2022-2032

- 6.1. Animal Feed
- 6.2. Edible Oil

CHAPTER 7. ASIA PACIFIC OILSEEDS MARKET SIZE & FORECASTS BY BREEDING TYPE 2022-2032

- 7.1. Genetically Modified
- 7.2. Conventional

CHAPTER 8. ASIA PACIFIC OILSEEDS MARKET SIZE & FORECASTS BY BIOTECH TRAIT 2022-2032

- 8.1. Herbicide Tolerant
- 8.2. Insecticide Resistant
- 8.3. Other Stacked Trait

CHAPTER 9. ASIA PACIFIC OILSEEDS MARKET SIZE & FORECASTS BY COUNTRY 2022-2032

- 9.1. China Oilseeds Market
 - 9.1.1. Oilseed Type breakdown size & forecasts, 2022-2032
 - 9.1.2. Product breakdown size & forecasts, 2022-2032
 - 9.1.3. Breeding Type breakdown size & forecasts, 2022-2032
 - 9.1.4. Biotech Trait breakdown size & forecasts, 2022-2032
- 9.2. India Oilseeds Market
- 9.3. Japan Oilseeds Market
- 9.4. Australia Oilseeds Market
- 9.5. South Korea Oilseeds Market
- 9.6. Rest of Asia Pacific Oilseeds Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Key Company SWOT Analysis
 - 10.1.1. Company
 - 10.1.2. Company
 - 10.1.3. Company

10.2. Top Market Strategies

10.3. Company Profiles

10.3.1. Gansu Dunhuang Seed Industry Group Co., Ltd

10.3.1.1. Key Information

10.3.1.2. Overview

10.3.1.3. Financial (Subject to Data Availability)

10.3.1.4. Product Summary

10.3.1.5. Market Strategies

10.3.2. Mahyco Private Limited

10.3.3. Oilseeds International, Ltd.

10.3.4. Company

10.3.5. Company

10.3.6. Company

10.3.7. Company

10.3.8. Company

10.3.9. Company

10.3.10. Company

CHAPTER 11. RESEARCH PROCESS

11.1. Research Process

11.1.1. Data Mining

11.1.2. Analysis

11.1.3. Market Estimation

11.1.4. Validation

11.1.5. Publishing

11.2. Research Attributes

List Of Tables

LIST OF TABLES

TABLE 1. Asia Pacific Oilseeds market, report scope

TABLE 2. Asia Pacific Oilseeds market estimates & forecasts by Country 2022-2032 (USD Billion)

TABLE 3. Asia Pacific Oilseeds market estimates & forecasts by Oilseed Type 2022-2032 (USD Billion)

TABLE 4. Asia Pacific Oilseeds market estimates & forecasts by Product 2022-2032 (USD Billion)

TABLE 5. Asia Pacific Oilseeds market estimates & forecasts by Breeding Type 2022-2032 (USD Billion)

TABLE 6. Asia Pacific Oilseeds market estimates & forecasts by Biotech Trait 2022-2032 (USD Billion)

TABLE 7.

TABLE 8. Asia Pacific Oilseeds market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 9. Asia Pacific Oilseeds market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 10. Asia Pacific Oilseeds market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 11. Asia Pacific Oilseeds market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 12. Asia Pacific Oilseeds market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 13. Asia Pacific Oilseeds market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 14. Asia Pacific Oilseeds market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 15. Asia Pacific Oilseeds market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 16. Asia Pacific Oilseeds market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 17. Asia Pacific Oilseeds market by country, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 18. China Oilseeds market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 19. China Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 20. China Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 21. India Oilseeds market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 22. India Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 23. India Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 24. Japan Oilseeds market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 25. Japan Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 26. Japan Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 27. Australia Oilseeds market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 28. Australia Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 29. Australia Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 30. South Korea Oilseeds market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 31. South Korea Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 32. South Korea Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 33.

TABLE 34. RoAPAC Oilseeds market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 35. RoAPAC Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 36. RoAPAC Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 37. List of secondary sources, used in the study of Asia Pacific Oilseeds Market.

TABLE 38. List of primary sources, used in the study of Asia Pacific Oilseeds Market.

TABLE 39. Years considered for the study.

TABLE 40. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Asia Pacific Oilseeds market, research methodology
- FIG 2. Asia Pacific Oilseeds market, market estimation techniques
- FIG 3. Asia Pacific market size estimates & forecast methods.
- FIG 4. Asia Pacific Oilseeds market, key trends 2023
- FIG 5. Asia Pacific Oilseeds market, growth prospects 2022-2032
- FIG 6. Asia Pacific Oilseeds market, porters 5 force model
- FIG 7. Asia Pacific Oilseeds market, pestel analysis
- FIG 8. Asia Pacific Oilseeds market, value chain analysis
- FIG 9. Asia Pacific Oilseeds market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Asia Pacific Oilseeds market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Asia Pacific Oilseeds market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Asia Pacific Oilseeds market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Asia Pacific Oilseeds market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Asia Pacific Oilseeds market, Country snapshot 2022 & 2032
- FIG 15. Asia pacific Oilseeds market 2022 & 2032 (USD Billion)
- FIG 16. Asia Pacific Oilseeds market, company market share analysis (2023)

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