

Asia Pacific Neuroblastoma Drugs Market Size study, by Type (Chemotherapy, Immunotherapy, Others), By Route of Administration (Oral, Injectable), By Distribution Channel (Online, Offline), and Country Forecasts 2022-2032

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Abstracts

Asia Pacific Neuroblastoma Drugs Market is valued approximately USD 150 million in 2023 and is anticipated to grow with a healthy growth rate of more than 8.08% over the forecast period 2024-2032. Neuroblastoma is a cancer primarily occurred in young children below five years old, originating in nerve tissue specifically in the adrenal glands atop the kidneys. It emerges from immature nerve cells, called neuroblasts, known for its diverse symptoms and outcomes. These range from abdominal lumps, altered bowel patterns, bone discomfort, fatigue, to skin alterations, showcasing its varied presentation. Neuroblastoma drugs are medications tailored to combat neuroblastoma. It encompasses chemotherapy agents like cisplatin and etoposide, targeted therapies such as crizotinib targeting the ALK gene, immunotherapies like dinutuximab, differentiation agents like retinoic acid, and radiopharmaceuticals like I-131 MIBG. Treatment plans are individualized based on factors like the cancer stage and patient's health involving a combination of therapies designed by a team of specialists to optimize effectiveness. The growing emphasis on treatment choices' accessibility and cost is a key trend for the Asia Pacific Neuroblastoma Drugs Market during the estimated period of 2024-2032. The region's emerging economies and expanding healthcare systems have prompted attempts to lower the cost of neuroblastoma medications and increase patient accessibility. This covers programs like developing generic drugs, negotiating prices, and forming alliances between pharmaceutical firms and public health organizations to lower the cost of medical care.

The rise in the incidence of neuroblastoma, particularly in developing countries with



improving healthcare infrastructure are driving the demand for neuroblastoma drugs and treatment options. Along with this, the increasing awareness and education campaigns to raise awareness about neuroblastoma among healthcare professionals, caregivers, and the public lead to early diagnosis, timely treatment, and improved outcomes are fostering the growth of the market. Education campaigns also help reduce stigma, improve treatment adherence, and support patient-centric care approaches. Additionally, the increasing healthcare spending, growing research and development (R&D) of new neuroblastoma drugs, coupled with the cohesive government initiatives and funding to improve cancer care and treatment accessibility are contributing to the growth of the regional market across the region. However, adverse side effects associated with neuroblastoma drugs and stringent regulatory requirement for drug approvals is expected to stifle Asia Pacific Neuroblastoma Drugs Market growth between 2022 and 2032.

The key Countries considered for the Asia Pacific Neuroblastoma Drugs Market study includes China, India, Japan, South Korea, Australia and Rest of Asia Pacific. In 2023, China's Neuroblastoma Drugs Market holds a significant position in the region and is poised for further growth in the anticipated years. The market is experiencing rapid growth due to the growing awareness of pediatric cancers, significant advancements in healthcare infrastructure, and a notable increase in healthcare expenditures. Additionally, the rising incidence of neuroblastoma, coupled with increased funding for research endeavors, expanded treatment facilities, and extensive awareness campaigns, further propel market growth within this region. Whereas the market in India, is expected to develop at the fastest rate over the forecast period.

Major market player included in this report are:

Shanghai Junshi Biosciences Co., Ltd.

Takeda Pharmaceutical Company Limited

Company 3

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:



By Type Chemotherapy Immunotherapy Others

By Route of Administration Oral

Injectable

By Distribution Channel

Online

Offline

?

By Region:

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period - 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.



Contents

CHAPTER 1. ASIA PACIFIC NEUROBLASTOMA DRUGS MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
 - 1.3.1. Inclusion & Exclusion
 - 1.3.2. Limitations
 - 1.3.3. Supply Side Analysis
 - 1.3.3.1. Availability
 - 1.3.3.2. Infrastructure
 - 1.3.3.3. Regulatory Environment
 - 1.3.3.4. Market Competition
 - 1.3.3.5. Economic Viability (Consumer's Perspective)
 - 1.3.4. Demand Side Analysis
 - 1.3.4.1. Regulatory frameworks
 - 1.3.4.2. Technological Advancements
 - 1.3.4.3. Environmental Considerations
 - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Asia Pacific Neuroblastoma Drugs Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
 - 2.3.1. By Type
 - 2.3.2. By Route of Administration
 - 2.3.3. By Distribution Channel
 - 2.3.4. By Distribution Channel
- 2.4. Key Trends
- 2.5. Recession Impact
- 2.6. Analyst Recommendation & Conclusion

CHAPTER 3. ASIA PACIFIC NEUROBLASTOMA DRUGS MARKET DYNAMICS



- 3.1. Market Drivers
- 3.2. Market Challenges
- 3.3. Market Opportunities

CHAPTER 4. ASIA PACIFIC NEUROBLASTOMA DRUGS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model
 - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
 - 4.2.5. Environmental
 - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. ASIA PACIFIC NEUROBLASTOMA DRUGS MARKET SIZE & FORECASTS BY TYPE 2022-2032

- 5.1. Chemotherapy
- 5.2. Immunotherapy
- 5.3. Others

CHAPTER 6. ASIA PACIFIC NEUROBLASTOMA DRUGS MARKET SIZE & FORECASTS BY ROUTE OF ADMINISTRATION 2022-2032



- 6.1. Oral
- 6.2. Injectable

CHAPTER 7. ASIA PACIFIC NEUROBLASTOMA DRUGS MARKET SIZE & FORECASTS BY DISTRIBUTION CHANNEL 2022-2032

- 7.1. Online
- 7.2. Offline

CHAPTER 8. ASIA PACIFIC NEUROBLASTOMA DRUGS MARKET SIZE & FORECASTS BY COUNTRY 2022-2032

- 8.1. China Neuroblastoma Drugs Market
 - 8.1.1. Type breakdown size & forecasts, 2022-2032
 - 8.1.2. Route of Administration breakdown size & forecasts, 2022-2032
 - 8.1.3. Distribution Channel breakdown size & forecasts, 2022-2032
- 8.2. India Neuroblastoma Drugs Market
- 8.3. Japan Neuroblastoma Drugs Market
- 8.4. Australia Neuroblastoma Drugs Market
- 8.5. South Korea Neuroblastoma Drugs Market
- 8.6. Rest of Asia Pacific Neuroblastoma Drugs Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Key Company SWOT Analysis
 - 9.1.1. Company
 - 9.1.2. Company
 - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
 - 9.3.1. Shanghai Junshi Biosciences Co., Ltd.
 - 9.3.1.1. Key Information
 - 9.3.1.2. Overview
 - 9.3.1.3. Financial (Subject to Data Availability)
 - 9.3.1.4. Product Summary
 - 9.3.1.5. Market Strategies
 - 9.3.2. Takeda Pharmaceutical Company Limited
 - 9.3.3. Company
 - 9.3.4. Company



- 9.3.5. Company
- 9.3.6. Company
- 9.3.7. Company
- 9.3.8. Company
- 9.3.9. Company
- 9.3.10. Company

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes



List Of Tables

LIST OF TABLES

- TABLE 1. Asia Pacific Neuroblastoma Drugs Market, report scope
- TABLE 2. Asia Pacific Neuroblastoma Drugs Market estimates & forecasts by Country 2022-2032 (USD Million)
- TABLE 3. Asia Pacific Neuroblastoma Drugs Market estimates & forecasts by Type 2022-2032 (USD Million)
- TABLE 4. Asia Pacific Neuroblastoma Drugs Market estimates & forecasts by Route of Administration 2022-2032 (USD Million)
- TABLE 5. Asia Pacific Neuroblastoma Drugs Market estimates & forecasts by Distribution Channel 2022-2032 (USD Billion)
- TABLE 6. Asia Pacific Neuroblastoma Drugs Market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 7. Asia Pacific Neuroblastoma Drugs Market by country, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 8. Asia Pacific Neuroblastoma Drugs Market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 9. Asia Pacific Neuroblastoma Drugs Market by country, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 10. Asia Pacific Neuroblastoma Drugs Market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 11. Asia Pacific Neuroblastoma Drugs Market by country, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 12. Asia Pacific Neuroblastoma Drugs Market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 13. Asia Pacific Neuroblastoma Drugs Market by country, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 14. Asia Pacific Neuroblastoma Drugs Market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 15. Asia Pacific Neuroblastoma Drugs Market by country, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 16. China Neuroblastoma Drugs Market estimates & forecasts, 2022-2032 (USD Million)
- TABLE 17. China Neuroblastoma Drugs Market estimates & forecasts by segment 2022-2032 (USD Million)
- TABLE 18. China Neuroblastoma Drugs Market estimates & forecasts by segment 2022-2032 (USD Million)



- TABLE 19. India Neuroblastoma Drugs Market estimates & forecasts, 2022-2032 (USD Million)
- TABLE 20. India Neuroblastoma Drugs Market estimates & forecasts by segment 2022-2032 (USD Million)
- TABLE 21. India Neuroblastoma Drugs Market estimates & forecasts by segment 2022-2032 (USD Million)
- TABLE 22. Japan Neuroblastoma Drugs Market estimates & forecasts, 2022-2032 (USD Million)
- TABLE 23. Japan Neuroblastoma Drugs Market estimates & forecasts by segment 2022-2032 (USD Million)
- TABLE 24. Japan Neuroblastoma Drugs Market estimates & forecasts by segment 2022-2032 (USD Million)
- TABLE 25. Australia Neuroblastoma Drugs Market estimates & forecasts, 2022-2032 (USD Million)
- TABLE 26. Australia Neuroblastoma Drugs Market estimates & forecasts by segment 2022-2032 (USD Million)
- TABLE 27. Australia Neuroblastoma Drugs Market estimates & forecasts by segment 2022-2032 (USD Million)
- TABLE 28. South Korea Neuroblastoma Drugs Market estimates & forecasts, 2022-2032 (USD Million)
- TABLE 29. South Korea Neuroblastoma Drugs Market estimates & forecasts by segment 2022-2032 (USD Million)
- TABLE 30. South Korea Neuroblastoma Drugs Market estimates & forecasts by segment 2022-2032 (USD Million)
- TABLE 31.
- TABLE 32. RoAPAC Neuroblastoma Drugs Market estimates & forecasts, 2022-2032 (USD Million)
- TABLE 33. RoAPAC Neuroblastoma Drugs Market estimates & forecasts by segment 2022-2032 (USD Million)
- TABLE 34. RoAPAC Neuroblastoma Drugs Market estimates & forecasts by segment 2022-2032 (USD Million)
- TABLE 35. List of secondary sources, used in the study of Asia Pacific Neuroblastoma Drugs Market.
- TABLE 36. List of primary sources, used in the study of Asia Pacific Neuroblastoma Drugs Market.
- TABLE 37. Years considered for the study.
- TABLE 38. Exchange rates considered.



List Of Figures

LIST OF FIGURES

- FIG 1. Asia Pacific Neuroblastoma Drugs Market, research methodology
- FIG 2. Asia Pacific Neuroblastoma Drugs Market, market estimation techniques
- FIG 3. Asia Pacific market size estimates & forecast methods.
- FIG 4. Asia Pacific Neuroblastoma Drugs Market, key trends 2023
- FIG 5. Asia Pacific Neuroblastoma Drugs Market, growth prospects 2022-2032
- FIG 6. Asia Pacific Neuroblastoma Drugs Market, porters 5 force model
- FIG 7. Asia Pacific Neuroblastoma Drugs Market, pestel analysis
- FIG 8. Asia Pacific Neuroblastoma Drugs Market, value chain analysis
- FIG 9. Asia Pacific Neuroblastoma Drugs Market by segment, 2022 & 2032 (USD Million)
- FIG 10. Asia Pacific Neuroblastoma Drugs Market by segment, 2022 & 2032 (USD Million)
- FIG 11. Asia Pacific Neuroblastoma Drugs Market by segment, 2022 & 2032 (USD Million)
- FIG 12. Asia Pacific Neuroblastoma Drugs Market by segment, 2022 & 2032 (USD Million)
- FIG 13. Asia Pacific Neuroblastoma Drugs Market by segment, 2022 & 2032 (USD Million)
- FIG 14. Asia Pacific Neuroblastoma Drugs Market, Country snapshot 2022 & 2032
- FIG 15. Asia pacific Neuroblastoma Drugs Market 2022 & 2032 (USD Million)
- FIG 16. Asia Pacific Neuroblastoma Drugs Market, company market share analysis (2023)



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