

# **Asia Pacific Mobile Cardiac Telemetry Systems Market Size study, by Application (Lead based, Patch Based) by End-use (Hospitals, Cardiac centers, Others) and Country Forecasts 2022-2032**

<https://marketpublishers.com/r/ADA3527701D8EN.html>

Date: July 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: ADA3527701D8EN

## **Abstracts**

Asia Pacific Mobile Cardiac Telemetry Systems Market is valued approximately at USD 272.41 million in 2023 and is anticipated to grow with a healthy growth rate of more than 13.50% over the forecast period 2024-2032. Mobile Cardiac Telemetry Systems are devices used in healthcare to continuously monitor a patient's heart activity over several days or weeks. These systems involve wearing a small device that records the heart's electrical signals and automatically detects abnormal rhythms. The recorded data is transmitted wirelessly to a monitoring center, where it is analyzed for irregularities. Healthcare providers receive alerts for significant events, allowing for timely intervention and management of cardiac conditions. MCT systems are crucial for remote monitoring and diagnosing heart-related issues, ensuring proactive care for patients. The rise in the focus on affordability and accessibility of MCT systems is a key trend that is supporting the growth of the Asia Pacific Mobile Cardiac Telemetry Systems Market at a substantial rate. There is a growing emphasis on developing cost-effective MCT solutions that are accessible to a broader population, including rural and economically diverse areas. This focus on affordability and accessibility drives innovation in pricing models, reimbursement strategies, and healthcare delivery models.

MCT is a cost-effective way to manage chronic heart conditions compared to traditional hospitalization. This is particularly attractive in developing economies within APAC where healthcare budgets might be tighter. The growing number of governments have implemented rules in place to encourage the adoption of MCT systems as they comprehend the advantages of remote cardiac monitoring. This contributes to the increasing patient accessibility to these systems by offering advantageous

reimbursement arrangements for MCT operations. Also, factors such as dietary habits and sedentary lifestyles leading to physical inactivity are contributing to the rising incidence of cardiovascular diseases in the region. Many APAC countries are experiencing economic growth, leading to investment in healthcare infrastructure. This includes the establishment of new cardiac centers and increased access to advanced medical technologies such as MCT systems. Furthermore, numerous multinational corporations are establishing their manufacturing operations in the region due to lower production costs and a skilled labor force. These factors are further driving the demand for mobile cardiac telemetry devices. However, strict regulatory rules, quality control requirements, and a lack of professional training and education are likely to impede market growth throughout the forecast period of 2024–2032.

The key countries considered for the Asia Pacific Mobile Cardiac Telemetry Systems Market study includes China, India, Japan, South Korea, Australia and Rest of Asia Pacific. In 2023, China was the dominating regional market in terms of revenue. China's aging population is a major driver for the MCT market. This age group is more susceptible to arrhythmias and other heart conditions that benefit from continuous monitoring capabilities of MCT systems. In addition, domestic Chinese companies are at the forefront of developing new MCT technologies. This focus on miniaturization, improved data transmission (facilitated by advancements in 5G networks), and integration with AI for faster analysis is making MCT systems more user-friendly and efficient. Furthermore, as disposable incomes rise and healthcare expenditure increases, affordability is expected to improve, further accelerating market expansion across the region. Whereas, the market in India is expected to develop at the fastest rate over the forecast period.

Major market players included in this report are:

Shenzhen Mindray Bio-Medical Electronics Co., Ltd.

Siemens Healthcare Private Limited

Abbott India Limited

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Application

Lead based

Patch Based

By End-use

Hospitals

Cardiac centers

Others

By Region:

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

## Contents

### **CHAPTER 1. ASIA PACIFIC MOBILE CARDIAC TELEMETRY SYSTEMS MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
  - 1.3.1. Inclusion & Exclusion
  - 1.3.2. Limitations
  - 1.3.3. Supply Side Analysis
    - 1.3.3.1. Availability
    - 1.3.3.2. Infrastructure
    - 1.3.3.3. Regulatory Environment
    - 1.3.3.4. Market Competition
    - 1.3.3.5. Economic Viability (Consumer's Perspective)
  - 1.3.4. Demand Side Analysis
    - 1.3.4.1. Regulatory frameworks
    - 1.3.4.2. Technological Advancements
    - 1.3.4.3. Environmental Considerations
    - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Asia Pacific Mobile Cardiac Telemetry Systems Market Size & Forecast (2022-2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
  - 2.3.1. By Application
  - 2.3.2. By End-use
- 2.4. Key Trends
- 2.5. Recession Impact
- 2.6. Analyst Recommendation & Conclusion

### **CHAPTER 3. ASIA PACIFIC MOBILE CARDIAC TELEMETRY SYSTEMS MARKET DYNAMICS**

*Asia Pacific Mobile Cardiac Telemetry Systems Market Size study, by Application (Lead based, Patch Based) by E...*

- 3.1. Market Drivers
- 3.2. Market Challenges
- 3.3. Market Opportunities

## **CHAPTER 4. ASIA PACIFIC MOBILE CARDIAC TELEMETRY SYSTEMS MARKET: INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model
  - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
  - 4.2.1. Political
  - 4.2.2. Economic
  - 4.2.3. Social
  - 4.2.4. Technological
  - 4.2.5. Environmental
  - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. ASIA PACIFIC MOBILE CARDIAC TELEMETRY SYSTEMS MARKET SIZE & FORECASTS BY APPLICATION 2022-2032**

- 5.1. Lead based
- 5.2. Patch Based

## **CHAPTER 6. ASIA PACIFIC MOBILE CARDIAC TELEMETRY SYSTEMS MARKET SIZE & FORECASTS BY END-USE 2022-2032**

- 6.1. Hospitals

6.2. Cardiac centers

6.3. Others

## **CHAPTER 7. ASIA PACIFIC MOBILE CARDIAC TELEMETRY SYSTEMS MARKET SIZE & FORECASTS BY COUNTRY 2022-2032**

7.1. China Mobile Cardiac Telemetry Systems Market

7.1.1. Application breakdown size & forecasts, 2022-2032

7.1.2. End-use breakdown size & forecasts, 2022-2032

7.2. India Mobile Cardiac Telemetry Systems Market

7.3. Japan Mobile Cardiac Telemetry Systems Market

7.4. Australia Mobile Cardiac Telemetry Systems Market

7.5. South Korea Mobile Cardiac Telemetry Systems Market

7.6. Rest of Asia Pacific Mobile Cardiac Telemetry Systems Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

8.1. Key Company SWOT Analysis

8.1.1. Company

8.1.2. Company

8.1.3. Company

8.2. Top Market Strategies

8.3. Company Profiles

8.3.1. Shenzhen Mindray Bio-Medical Electronics Co., Ltd.

8.3.1.1. Key Information

8.3.1.2. Overview

8.3.1.3. Financial (Subject to Data Availability)

8.3.1.4. Product Summary

8.3.1.5. Market Strategies

8.3.2. Siemens Healthcare Private Limited

8.3.3. Abbott India Limited

8.3.4. Company

8.3.5. Company

8.3.6. Company

8.3.7. Company

8.3.8. Company

8.3.9. Company

8.3.10. Company

## **CHAPTER 9. RESEARCH PROCESS**

### **9.1. Research Process**

#### **9.1.1. Data Mining**

#### **9.1.2. Analysis**

#### **9.1.3. Market Estimation**

#### **9.1.4. Validation**

#### **9.1.5. Publishing**

### **9.2. Research Attributes**

## List Of Tables

### LIST OF TABLES

- TABLE 1. Asia Pacific Mobile Cardiac Telemetry Systems Market, report scope
- TABLE 2. Asia Pacific Mobile Cardiac Telemetry Systems Market estimates & forecasts by Country 2022-2032 (USD Million)
- TABLE 3. Asia Pacific Mobile Cardiac Telemetry Systems Market estimates & forecasts by Application 2022-2032 (USD Million)
- TABLE 4. Asia Pacific Mobile Cardiac Telemetry Systems Market estimates & forecasts by End-use 2022-2032 (USD Million)
- TABLE 5. Asia Pacific Mobile Cardiac Telemetry Systems Market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 6. Asia Pacific Mobile Cardiac Telemetry Systems Market by country, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 7. Asia Pacific Mobile Cardiac Telemetry Systems Market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 8. Asia Pacific Mobile Cardiac Telemetry Systems Market by country, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 9. Asia Pacific Mobile Cardiac Telemetry Systems Market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 10. Asia Pacific Mobile Cardiac Telemetry Systems Market by country, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 11. Asia Pacific Mobile Cardiac Telemetry Systems Market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 12. Asia Pacific Mobile Cardiac Telemetry Systems Market by country, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 13. Asia Pacific Mobile Cardiac Telemetry Systems Market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 14. Asia Pacific Mobile Cardiac Telemetry Systems Market by country, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 15. China Mobile Cardiac Telemetry Systems Market estimates & forecasts, 2022-2032 (USD Million)
- TABLE 16. China Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)
- TABLE 17. China Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)
- TABLE 18. India Mobile Cardiac Telemetry Systems Market estimates & forecasts, 2022-2032 (USD Million)



TABLE 19. India Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 20. India Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 21. Japan Mobile Cardiac Telemetry Systems Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 22. Japan Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 23. Japan Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 24. Australia Mobile Cardiac Telemetry Systems Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 25. Australia Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 26. Australia Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 27. South Korea Mobile Cardiac Telemetry Systems Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 28. South Korea Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 29. South Korea Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 30.

TABLE 31. RoAPAC Mobile Cardiac Telemetry Systems Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 32. RoAPAC Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 33. RoAPAC Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 34. List of secondary sources, used in the study of Asia Pacific Mobile Cardiac Telemetry Systems Market.

TABLE 35. List of primary sources, used in the study of Asia Pacific Mobile Cardiac Telemetry Systems Market.

TABLE 36. Years considered for the study.

TABLE 37. Exchange rates considered

## List Of Figures

### LIST OF FIGURES

FIG 1. Asia Pacific Mobile Cardiac Telemetry Systems Market, research methodology

FIG 2. Asia Pacific Mobile Cardiac Telemetry Systems Market, market estimation techniques

FIG 3. Asia Pacific market size estimates & forecast methods.

FIG 4. Asia Pacific Mobile Cardiac Telemetry Systems Market, key trends 2023

FIG 5. Asia Pacific Mobile Cardiac Telemetry Systems Market, growth prospects 2022-2032

FIG 6. Asia Pacific Mobile Cardiac Telemetry Systems Market, porters 5 force model

FIG 7. Asia Pacific Mobile Cardiac Telemetry Systems Market, pestel analysis

FIG 8. Asia Pacific Mobile Cardiac Telemetry Systems Market, value chain analysis

FIG 9. Asia Pacific Mobile Cardiac Telemetry Systems Market by segment, 2022 & 2032 (USD Million)

FIG 10. Asia Pacific Mobile Cardiac Telemetry Systems Market by segment, 2022 & 2032 (USD Million)

FIG 11. Asia Pacific Mobile Cardiac Telemetry Systems Market by segment, 2022 & 2032 (USD Million)

FIG 12. Asia Pacific Mobile Cardiac Telemetry Systems Market by segment, 2022 & 2032 (USD Million)

FIG 13. Asia Pacific Mobile Cardiac Telemetry Systems Market by segment, 2022 & 2032 (USD Million)

FIG 14. Asia Pacific Mobile Cardiac Telemetry Systems Market, Country snapshot 2022 & 2032

FIG 15. Asia Pacific Mobile Cardiac Telemetry Systems Market 2022 & 2032 (USD Million)

FIG 16. Asia Pacific Mobile Cardiac Telemetry Systems Market, company market share analysis (2023)

## I would like to order

Product name: Asia Pacific Mobile Cardiac Telemetry Systems Market Size study, by Application (Lead based, Patch Based) by End-use (Hospitals, Cardiac centers, Others) and Country Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/ADA3527701D8EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/ADA3527701D8EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970