

Asia Pacific Medical Nonwoven Disposables Market Size Study, by Product (Incontinence Hygiene Products, Sterile nonwoven products) and Country Forecasts 2022-2032

<https://marketpublishers.com/r/A8F1AB484B16EN.html>

Date: July 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: A8F1AB484B16EN

Abstracts

Asia Pacific Medical nonwoven disposables Market is valued at approximately USD 3.89 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 6.40% over the forecast period 2024-2032. Disposable medical products made from nonwoven materials are essential healthcare items intended for one-time use, created by bonding fibres using different chemical, mechanical, heat, or solvent methods. These items are created to uphold cleanliness and lower the chances of infection in medical environments, which is critical in guaranteeing sterile conditions for procedures and patient care. These products include surgical gowns, face masks, drapes, disposable bed sheets, caps, shoe covers, incontinence products, wipes, and sponges. Materials with excellent barrier properties, breathability, softness, and adaptability are essential for infection control and patient safety in healthcare. They prevent the transmission of microorganisms and fluids, improving patient comfort by allowing air and moisture vapor to pass through while maintaining a protective barrier. Soft textures reduce the risk of skin irritation and pressure injuries, especially for sensitive or bedridden patients. Their adaptability ensures comfort and freedom of movement, supporting effective infection control measures and enhancing healthcare quality overall. The Asia Pacific Medical Nonwoven Disposables Market is attracting interest because of the growing emphasis on infection control and hygiene, brought on by the rise in hospital-acquired infections and the continued effects of the COVID-19 pandemic. This has caused a sharp increase in the need for PPE such as face masks, surgical gowns, and drapes. Innovations in nonwoven fabric technologies are driving market expansion, as they provide improved barrier properties, comfort, and usability. The ageing population in the area is quickly increasing the demand for incontinence products and other disposable medical supplies

due to the rising prevalence of chronic diseases. Moreover, there is an increasing movement towards sustainability, as companies are investigating environmentally friendly materials and manufacturing methods to reduce their impact on the environment. The combined patterns play a vital role in boosting healthcare standards and patient protection in the Asia Pacific Medical Nonwoven Disposables Market, leading to its growing significance.

The Asia Pacific Market for Medical Nonwoven Disposables is driven by rising healthcare expenditure, a growing and ageing population, and heightened awareness of infection control. Technological advancements in nonwoven fabric enhance product quality, while government initiatives and supportive policies improve healthcare standards. Efforts to reduce hospital-acquired infections and a preference for single-use medical supplies to maintain hygiene and safety further boost market demand. Increased investment in healthcare infrastructure and services, driven by economic growth and population expansion, boosts demand for products such as surgical gowns and masks. These disposables are essential for maintaining sterility and reducing infection risks, aligning with improving healthcare standards and public awareness of hygiene. This trend underscores the significant impact of healthcare spending on expanding market opportunities in the region. However, the market faces restraints such as cost constraints that hinder widespread adoption due to affordability issues for healthcare providers and consumers. Environmental concerns are growing, driven by awareness of plastic waste, spurring demand for eco-friendly alternatives. Regulatory compliance across diverse markets poses operational hurdles, while intense competition limits manufacturers' pricing power and profitability. Moreover, vulnerabilities in raw material supply chains disrupt manufacturing and distribution processes, adding further complexity to market dynamics.

The key Countries considered for the Asia Pacific Medical nonwoven disposables market study include China, India, Japan, South Korea, Australia and the Rest of Asia Pacific. China is the dominating region in terms of revenue in the Asia Pacific Medical Nonwoven Disposables Market due to its extensive healthcare infrastructure, with a vast network of hospitals, clinics, and healthcare facilities spread across the country. This infrastructure provides a significant market for medical nonwoven disposables, as these products are widely used in healthcare settings for infection control and patient safety. China has been placing increasing emphasis on infection control measures, especially in the wake of the COVID-19 pandemic. This heightened focus has led to a surge in demand for disposable products, including nonwoven disposables, as healthcare facilities strive to minimize infection risks. China's large ageing population contributes to the demand for medical disposables, as older adults often require more frequent

medical care and use of disposable products. Overall, the combination of robust healthcare infrastructure, emphasis on infection control, and a sizable ageing population makes China a dominating region in the Asia Pacific Medical Nonwoven Disposables Market. The market in India, on the other hand, is expected to develop at the fastest rate over the forecast period.

Major market players included in this report are:

Winner Medical Co., Ltd.

MedPurest Medical Technology Co., Ltd.

Japan Vilene Company, Ltd.

Asahi Kasei Corporation

Unitika Ltd.

Halyard Health India Pvt. Ltd.

Narang Medical Limited

Multigate Medical Products Pty Ltd

Jackson Allison Medical & Surgical Ltd.

Dream Medical Co., Ltd.

The detailed segments and sub-segments of the market are explained below:

By Product

Incontinence Hygiene Products

Sterile nonwoven products

By Region:

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and country-level analysis for each market segment.
Detailed analysis of geographical landscape with Country level analysis of major regions.
Competitive landscape with information on major players in the market.
Analysis of key business strategies and recommendations on future market approach.
Analysis of competitive structure of the market.
Demand side and supply side analysis of the market.

Contents

CHAPTER 1. ASIA PACIFIC MEDICAL NONWOVEN DISPOSABLES MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
 - 1.3.1. Inclusion & Exclusion
 - 1.3.2. Limitations
 - 1.3.3. Supply Side Analysis
 - 1.3.3.1. Availability
 - 1.3.3.2. Infrastructure
 - 1.3.3.3. Regulatory Environment
 - 1.3.3.4. Market Competition
 - 1.3.3.5. Economic Viability (Consumer's Perspective)
 - 1.3.4. Demand Side Analysis
 - 1.3.4.1. Regulatory frameworks
 - 1.3.4.2. Technological Advancements
 - 1.3.4.3. Environmental Considerations
 - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Asia Pacific Medical Nonwoven Disposables Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
 - 2.3.1. By Product
- 2.4. Key Trends
- 2.5. Recession Impact
- 2.6. Analyst Recommendation & Conclusion

CHAPTER 3. ASIA PACIFIC MEDICAL NONWOVEN DISPOSABLES MARKET DYNAMICS

- 3.1. Market Drivers

- 3.2. Market Challenges
- 3.3. Market Opportunities

CHAPTER 4. ASIA PACIFIC MEDICAL NONWOVEN DISPOSABLES MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model
 - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
 - 4.2.5. Environmental
 - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. ASIA PACIFIC MEDICAL NONWOVEN DISPOSABLES MARKET SIZE & FORECASTS BY PRODUCT 2022-2032

- 5.1. Incontinence Hygiene Products
- 5.2. Sterile nonwoven products

CHAPTER 6. ASIA PACIFIC MEDICAL NONWOVEN DISPOSABLES MARKET SIZE & FORECASTS BY COUNTRY 2022-2032

- 6.1. China Medical Nonwoven Disposables Market
 - 6.1.1. Product breakdown size & forecasts, 2022-2032
- 6.2. India Medical Nonwoven Disposables Market

- 6.3. Japan Medical Nonwoven Disposables Market
- 6.4. Australia Medical Nonwoven Disposables Market
- 6.5. South Korea Medical Nonwoven Disposables Market
- 6.6. Rest of Asia Pacific Medical Nonwoven Disposables Market

CHAPTER 7. COMPETITIVE INTELLIGENCE

- 7.1. Key Company SWOT Analysis
 - 7.1.1. Company
 - 7.1.2. Company
 - 7.1.3. Company
- 7.2. Top Market Strategies
- 7.3. Company Profiles
 - 7.3.1. Winner Medical Co., Ltd.
 - 7.3.1.1. Key Information
 - 7.3.1.2. Overview
 - 7.3.1.3. Financial (Subject to Data Availability)
 - 7.3.1.4. Product Summary
 - 7.3.1.5. Market Strategies
 - 7.3.2. MedPurest Medical Technology Co., Ltd.
 - 7.3.3. Japan Vilene Company, Ltd.
 - 7.3.4. Asahi Kasei Corporation
 - 7.3.5. Unitika Ltd.
 - 7.3.6. Halyard Health India Pvt. Ltd.
 - 7.3.7. Narang Medical Limited
 - 7.3.8. Multigate Medical Products Pty Ltd
 - 7.3.9. Jackson Allison Medical & Surgical Ltd.
 - 7.3.10. Dream Medical Co., Ltd.

CHAPTER 8. RESEARCH PROCESS

- 8.1. Research Process
 - 8.1.1. Data Mining
 - 8.1.2. Analysis
 - 8.1.3. Market Estimation
 - 8.1.4. Validation
 - 8.1.5. Publishing
- 8.2. Research Attributes

List Of Tables

LIST OF TABLES

- TABLE 1. Asia Pacific Medical Nonwoven Disposables market, report scope
- TABLE 2. Asia Pacific Medical Nonwoven Disposables market estimates & forecasts by Country 2022-2032 (USD Billion)
- TABLE 3. Asia Pacific Medical Nonwoven Disposables market estimates & forecasts by Product 2022-2032 (USD Billion)
- TABLE 4. Asia Pacific Medical Nonwoven Disposables market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 5. Asia Pacific Medical Nonwoven Disposables market by country, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 6. Asia Pacific Medical Nonwoven Disposables market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 7. Asia Pacific Medical Nonwoven Disposables market by country, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 8. Asia Pacific Medical Nonwoven Disposables market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 9. Asia Pacific Medical Nonwoven Disposables market by country, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 10. Asia Pacific Medical Nonwoven Disposables market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 11. Asia Pacific Medical Nonwoven Disposables market by country, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 12. Asia Pacific Medical Nonwoven Disposables market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 13. Asia Pacific Medical Nonwoven Disposables market by country, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 14. China Medical Nonwoven Disposables market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 15. China Medical Nonwoven Disposables market estimates & forecasts by segment 2022-2032 (USD Billion)
- TABLE 16. China Medical Nonwoven Disposables market estimates & forecasts by segment 2022-2032 (USD Billion)
- TABLE 17. India Medical Nonwoven Disposables market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 18. India Medical Nonwoven Disposables market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 19. India Medical Nonwoven Disposables market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 20. Japan Medical Nonwoven Disposables market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 21. Japan Medical Nonwoven Disposables market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 22. Japan Medical Nonwoven Disposables market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 23. Australia Medical Nonwoven Disposables market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 24. Australia Medical Nonwoven Disposables market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 25. Australia Medical Nonwoven Disposables market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 26. South Korea Medical Nonwoven Disposables market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 27. South Korea Medical Nonwoven Disposables market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 28. South Korea Medical Nonwoven Disposables market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 29.

TABLE 30. RoAPAC Medical Nonwoven Disposables market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 31. RoAPAC Medical Nonwoven Disposables market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 32. RoAPAC Medical Nonwoven Disposables market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 33. List of secondary sources, used in the study of Asia Pacific Medical Nonwoven Disposables Market.

TABLE 34. List of primary sources, used in the study of Asia Pacific Medical Nonwoven Disposables Market.

TABLE 35. Years considered for the study.

TABLE 36. Exchange rates considered.

List Of Figures

LIST OF FIGURES

FIG 1. Asia Pacific Medical Nonwoven Disposables market, research methodology

FIG 2. Asia Pacific Medical Nonwoven Disposables market, market estimation techniques

FIG 3. Asia Pacific market size estimates & forecast methods.

FIG 4. Asia Pacific Medical Nonwoven Disposables market, key trends 2023

FIG 5. Asia Pacific Medical Nonwoven Disposables market, growth prospects 2022-2032

FIG 6. Asia Pacific Medical Nonwoven Disposables market, porters 5 force model

FIG 7. Asia Pacific Medical Nonwoven Disposables market, pestel analysis

FIG 8. Asia Pacific Medical Nonwoven Disposables market, value chain analysis

FIG 9. Asia Pacific Medical Nonwoven Disposables market by segment, 2022 & 2032 (USD Billion)

FIG 10. Asia Pacific Medical Nonwoven Disposables market by segment, 2022 & 2032 (USD Billion)

FIG 11. Asia Pacific Medical Nonwoven Disposables market by segment, 2022 & 2032 (USD Billion)

FIG 12. Asia Pacific Medical Nonwoven Disposables market by segment, 2022 & 2032 (USD Billion)

FIG 13. Asia Pacific Medical Nonwoven Disposables market by segment, 2022 & 2032 (USD Billion)

FIG 14. Asia Pacific Medical Nonwoven Disposables market, Country snapshot 2022 & 2032

FIG 15. Asia Pacific Medical Nonwoven Disposables market 2022 & 2032 (USD Billion)

FIG 16. Asia Pacific Medical Nonwoven Disposables market, company market share analysis (2023)

I would like to order

Product name: Asia Pacific Medical Nonwoven Disposables Market Size Study, by Product (Incontinence Hygiene Products, Sterile nonwoven products) and Country Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/A8F1AB484B16EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A8F1AB484B16EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

