

Asia Pacific Intramedullary Nails Market Size study, by Material (Stainless Steel, Titanium), By Product Type (Upper Bone Extremities, Lower Bone Extremities), By Application (Femoral Intramedullary nail, Tibial Intramedullary Nail, Gamma Intramedullary Nail, Others), By End-user (Hospitals, Specialty clinics, Others) and Country Forecasts 2022-2032

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Abstracts

Asia Pacific Intramedullary Nails Market is valued approximately at USD 234.88 million in 2023 and is anticipated to grow with a healthy growth rate of more than 7.17% over the forecast period 2024-2032. Intramedullary nails are medical devices used in orthopedic surgery to fix long bone fractures, such as those of the humerus (upper arm bone), tibia (shin bone), and femur (thigh bone). The objective of these nails, which are placed into the bone's marrow cavity, is to stabilize and realign the broken bone pieces in order to encourage healing and restore function. The intramedullary nail is usually constructed of metal, such as titanium or stainless steel, and is available in a variety of lengths and diameters to accommodate varying bone sizes and fracture types. Once in place, this nail offers internal fixation, supporting the bone and facilitating optimal healing conditions. This approach is commonly adopted for fractures that prove too unstable for conventional casting or external fixation methods. Intramedullary nailing stands as a pivotal technique in orthopedic fracture management by promoting accelerated healing, minimizing discomfort, and enabling early movement of the affected limb. The increasing development and adoption of minimally invasive surgical techniques for intramedullary nailing is a key trend for the growth of the Asia Pacific Intramedullary Nails Market.

Asia-Pacific region is projected to experience substantial growth in their intramedullary

nails markets. This growth is attributed owing to the rising healthcare spending and robust governmental backing for orthopedic advancements. Along with this, the region's rapidly aging population contributes significantly to the demand for orthopedic interventions, including intramedullary nails, as age-related fractures become more prevalent. According to The World Bank, in 2015 the total population ages 65 and above in Japan was 33,081,239 and in 2021 the number reached 36,068,144. Also, as per the World Population Ageing 2019 report, in China, the population aged above 65 years or above is projected to reach 246.98 million by 2030 from 164.48 million in 2019. Additionally, the increasing incidence of orthopedic injuries, such as fractures in long bones like the femur, tibia, and humerus, drives the adoption of intramedullary nails at a substantial rate. However, lack of skilled professionals, along with availability of alternative treatment options is anticipated to stifle market growth between 2022 and 2032.

The key Countries considered for the Asia Pacific Intramedullary Nails Market study includes China, India, Japan, South Korea, Australia and Rest of Asia Pacific. In 2023, China was the largest regional market with the highest market revenue. The rising prevalence of bone fractures, growing focus on Minimally Invasive Surgery (MIS), as well as growing domestic production capacity for intramedullary nails are the key factors that are poised to bolsters the regional market expansion during the estimated period of 2024 to 2032. Furthermore, the market in India, on the other hand, is expected to develop at the fastest rate over the forecast period.

Major market player included in this report are:

Shanghai Kinetic Medical Co., Ltd. (China)

MIZUHO Corporation (Japan)

Jiangsu Jinlu Group Medical Device Co., Ltd (China)

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Material

Stainless Steel

Titanium

By Product Type

Upper Bone Extremities

Lower Bone Extremities

By Application

Femoral Intramedullary nail

Tibial Intramedullary Nail

Gamma Intramedullary Nail

Others

By End-user

Hospitals

Specialty clinics

Others

By Region:

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

Contents

CHAPTER 1. ASIA PACIFIC INTRAMEDULLARY NAILS MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
 - 1.3.1. Inclusion & Exclusion
 - 1.3.2. Limitations
 - 1.3.3. Supply Side Analysis
 - 1.3.3.1. Availability
 - 1.3.3.2. Infrastructure
 - 1.3.3.3. Regulatory Environment
 - 1.3.3.4. Market Competition
 - 1.3.3.5. Economic Viability (Consumer's Perspective)
 - 1.3.4. Demand Side Analysis
 - 1.3.4.1. Regulatory frameworks
 - 1.3.4.2. Technological Advancements
 - 1.3.4.3. Environmental Considerations
 - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Asia Pacific Intramedullary Nails Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
 - 2.3.1. By Material
 - 2.3.2. By Product Type
 - 2.3.3. By Application
 - 2.3.4. By End-user
- 2.4. Key Trends
- 2.5. Recession Impact
- 2.6. Analyst Recommendation & Conclusion

CHAPTER 3. ASIA PACIFIC INTRAMEDULLARY NAILS MARKET DYNAMICS

Asia Pacific Intramedullary Nails Market Size study, by Material (Stainless Steel, Titanium), By Product Type...

- 3.1. Market Drivers
- 3.2. Market Challenges
- 3.3. Market Opportunities

CHAPTER 4. ASIA PACIFIC INTRAMEDULLARY NAILS MARKET: INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model
 - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
 - 4.2.1. Political
 - 4.2.2. Economic
 - 4.2.3. Social
 - 4.2.4. Technological
 - 4.2.5. Environmental
 - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. ASIA PACIFIC INTRAMEDULLARY NAILS MARKET SIZE & FORECASTS BY MATERIAL 2022-2032

- 5.1. Stainless Steel
- 5.2. Titanium

CHAPTER 6. ASIA PACIFIC INTRAMEDULLARY NAILS MARKET SIZE & FORECASTS BY PRODUCT TYPE 2022-2032

- 6.1. Upper Bone Extremities

6.2. Lower Bone Extremities

CHAPTER 7. ASIA PACIFIC INTRAMEDULLARY NAILS MARKET SIZE & FORECASTS BY APPLICATION 2022-2032

7.1. Femoral Intramedullary nail

7.2. Tibial Intramedullary Nail

7.3. Gamma Intramedullary Nail

7.4. Others

CHAPTER 8. ASIA PACIFIC INTRAMEDULLARY NAILS MARKET SIZE & FORECASTS BY END-USER 2022-2032

8.1. Hospitals

8.2. Specialty clinics

8.3. Others

CHAPTER 9. ASIA PACIFIC INTRAMEDULLARY NAILS MARKET SIZE & FORECASTS BY COUNTRY 2022-2032

9.1. China Intramedullary Nails Market

9.1.1. Material breakdown size & forecasts, 2022-2032

9.1.2. Product Type breakdown size & forecasts, 2022-2032

9.1.3. Application breakdown size & forecasts, 2022-2032

9.1.4. End-user breakdown size & forecasts, 2022-2032

9.2. India Intramedullary Nails Market

9.3. Japan Intramedullary Nails Market

9.4. Australia Intramedullary Nails Market

9.5. South Korea Intramedullary Nails Market

9.6. Rest of Asia Pacific Intramedullary Nails Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

10.1. Key Company SWOT Analysis

10.1.1. Company

10.1.2. Company

10.1.3. Company

10.2. Top Market Strategies

10.3. Company Profiles

- 10.3.1. Shanghai Kinetic Medical Co., Ltd. (China)
 - 10.3.1.1. Key Information
 - 10.3.1.2. Overview
 - 10.3.1.3. Financial (Subject to Data Availability)
 - 10.3.1.4. Product Summary
 - 10.3.1.5. Market Strategies
- 10.3.2. MIZUHO Corporation (Japan)
- 10.3.3. Jiangsu Jinlu Group Medical Device Co., Ltd (China)
- 10.3.4. Company
- 10.3.5. Company
- 10.3.6. Company
- 10.3.7. Company
- 10.3.8. Company
- 10.3.9. Company
- 10.3.10. Company

CHAPTER 11. RESEARCH PROCESS

- 11.1. Research Process
 - 11.1.1. Data Mining
 - 11.1.2. Analysis
 - 11.1.3. Market Estimation
 - 11.1.4. Validation
 - 11.1.5. Publishing
- 11.2. Research Attributes

List Of Tables

LIST OF TABLES

TABLE 1. Asia Pacific Intramedullary Nails Market, report scope

TABLE 2. Asia Pacific Intramedullary Nails Market estimates & forecasts by Country 2022-2032 (USD Million)

TABLE 3. Asia Pacific Intramedullary Nails Market estimates & forecasts by Material 2022-2032 (USD Million)

TABLE 4. Asia Pacific Intramedullary Nails Market estimates & forecasts by Product Type 2022-2032 (USD Million)

TABLE 5. Asia Pacific Intramedullary Nails Market estimates & forecasts by Application 2022-2032 (USD Billion)

TABLE 6. Asia Pacific Intramedullary Nails Market estimates & forecasts by End-user 2022-2032 (USD Million)

TABLE 7. Asia Pacific Intramedullary Nails Market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 8. Asia Pacific Intramedullary Nails Market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 9. Asia Pacific Intramedullary Nails Market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 10. Asia Pacific Intramedullary Nails Market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 11. Asia Pacific Intramedullary Nails Market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 12. Asia Pacific Intramedullary Nails Market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 13. Asia Pacific Intramedullary Nails Market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 14. Asia Pacific Intramedullary Nails Market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 15. Asia Pacific Intramedullary Nails Market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 16. Asia Pacific Intramedullary Nails Market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 17. China Intramedullary Nails Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 18. China Intramedullary Nails Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 19. China Intramedullary Nails Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 20. India Intramedullary Nails Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 21. India Intramedullary Nails Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 22. India Intramedullary Nails Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 23. Japan Intramedullary Nails Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 24. Japan Intramedullary Nails Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 25. Japan Intramedullary Nails Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 26. Australia Intramedullary Nails Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 27. Australia Intramedullary Nails Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 28. Australia Intramedullary Nails Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 29. South Korea Intramedullary Nails Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 30. South Korea Intramedullary Nails Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 31. South Korea Intramedullary Nails Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 32.

TABLE 33. RoAPAC Intramedullary Nails Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 34. RoAPAC Intramedullary Nails Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 35. RoAPAC Intramedullary Nails Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 36. List of secondary sources, used in the study of Asia Pacific Intramedullary Nails Market.

TABLE 37. List of primary sources, used in the study of Asia Pacific Intramedullary Nails Market.

TABLE 38. Years considered for the study.

TABLE 39. Exchange rates considered.

List Of Figures

LIST OF FIGURES

- FIG 1. Asia Pacific Intramedullary Nails Market, research methodology
- FIG 2. Asia Pacific Intramedullary Nails Market, market estimation techniques
- FIG 3. Asia Pacific market size estimates & forecast methods.
- FIG 4. Asia Pacific Intramedullary Nails Market, key trends 2023
- FIG 5. Asia Pacific Intramedullary Nails Market, growth prospects 2022-2032
- FIG 6. Asia Pacific Intramedullary Nails Market, porters 5 force model
- FIG 7. Asia Pacific Intramedullary Nails Market, pestel analysis
- FIG 8. Asia Pacific Intramedullary Nails Market, value chain analysis
- FIG 9. Asia Pacific Intramedullary Nails Market by segment, 2022 & 2032 (USD Million)
- FIG 10. Asia Pacific Intramedullary Nails Market by segment, 2022 & 2032 (USD Million)
- FIG 11. Asia Pacific Intramedullary Nails Market by segment, 2022 & 2032 (USD Million)
- FIG 12. Asia Pacific Intramedullary Nails Market by segment, 2022 & 2032 (USD Million)
- FIG 13. Asia Pacific Intramedullary Nails Market by segment, 2022 & 2032 (USD Million)
- FIG 14. Asia Pacific Intramedullary Nails Market, Country snapshot 2022 & 2032
- FIG 15. Asia Pacific Intramedullary Nails Market 2022 & 2032 (USD Million)
- FIG 16. Asia Pacific Intramedullary Nails Market, company market share analysis (2023)

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