

# **Asia Pacific Hypersonic Missiles Market Size study, by Type (Hypersonic Boost Glide Missile, Hypersonic Cruise Missile, Hypersonic Ballistic Missile) by Range (Short Range, Medium Range, Long Range) by End User (Army, Navy, Air Force), by Launch (Ground Launch, Air Launch, Sea Launch) and Country Forecasts 2022-2032**

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## **Abstracts**

Asia Pacific Hypersonic Missiles Market is valued approximately at USD 2.04 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 12.40% over the forecast period 2024-2032. A hypersonic missile is an advanced weapon system engineered to travel at velocities surpassing five times the speed of sound while traversing through the earth's atmosphere for most of its flight. These missiles are designed to be highly maneuverable and difficult to intercept due to their incredibly high speed and unpredictable flight paths. Hypersonic missiles utilize advanced propulsion systems, such as scramjets or rocket engines, to achieve such velocities. Their incredible speed and agility make them valuable assets for military forces seeking to overcome enemy defenses and strike targets with precision and rapidity. In Asia Pacific Hypersonic Missiles Market, there is a growing emphasis on military modernization among countries in the region, with many investing heavily in advanced weapon systems to enhance their defense capabilities. This has led to increased research and development efforts focused on hypersonic technology, with countries like China, India, and Japan actively pursuing the development and deployment of hypersonic missiles.

The escalating defense budgets across the Asia-Pacific region are playing a pivotal role in driving the growth of the Asia Pacific Hypersonic Missiles Market. With geopolitical tensions on the rise and security threats becoming more complex, countries in Asia-

Pacific, including China, India, Japan, and South Korea, are prioritizing military modernization efforts. As a result, substantial allocations of financial resources are being directed towards the development and acquisition of advanced defense technologies, including hypersonic missiles. Furthermore, the market is driven by rising military modernization and technological advancement in materials science, propulsion systems, guidance systems. Moreover, high cost as well as regulatory and export control challenges on the other hand is expected to stifle market growth between 2022 and 2032.

The key Countries considered for the Asia Pacific Hypersonic Missiles market study includes China, India, Japan, South Korea, Australia and Rest of Asia Pacific. In 2023, China was the largest regional market share in the Asia Pacific regional market. China has made significant investments in hypersonic missile research and development, demonstrating a strong commitment to advancing its military capabilities. The Chinese government has allocated substantial resources to hypersonic weapons programs, recognizing their strategic importance in modern warfare. China has achieved notable advancement in hypersonic missile technology, conducting successful tests and demonstrations of various hypersonic glide vehicles and hypersonic cruise missiles. The market in India, on the other hand, is expected to grow at the fastest rate over the forecast period.

Major market player included in this report are:

China Aerospace Science and Industry Corporation (CASIC)

China Aerospace Science and Technology Corporation (CASC)

India Defence Research and Development Organisation (DRDO)

Japan Aerospace Exploration Agency (JAXA)

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Type

Hypersonic Boost Glide Missile

Hypersonic Cruise Missile

Hypersonic Ballistic Missile

By Range  
Short Range  
Medium Range  
Long Range

By End User:  
Army  
Navy  
Air Force

By Launch:  
Ground Launch  
Air Launch  
Sea Launch

By Region:  
Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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