

# **Asia Pacific Concierge Services Market Size study, by Type (HoReCa, Transportation, Entertainment, Other) by End User (Corporate, Personal) and Country Forecasts 2022-2032**

<https://marketpublishers.com/r/A5648A7487DDEN.html>

Date: June 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: A5648A7487DDEN

## **Abstracts**

Asia Pacific Concierge Services Market is valued approximately at USD 156.77 million in 2023 and is anticipated to grow with a healthy growth rate of more than 6.97% over the forecast period 2024-2032. Concierge services encompass a wide range of personalized assistance and amenities provided to individuals or organizations. These services associated with luxury accommodations like hotels or high-end residential buildings, concierge services extend beyond traditional hospitality to cater to various needs and preferences. These services may include making reservations, arranging transportation, procuring tickets to events, organizing recreational activities, coordinating deliveries and even handling administrative tasks. The goal of concierge services is to enhance convenience, comfort, and overall satisfaction for clients by offering tailored solutions to their requirements. Corporate concierge services are gaining traction in the Asia Pacific region as companies recognize the value of enhancing employee satisfaction and productivity. Providers are offering employee benefits programs, VIP services, and corporate event planning to meet the needs of businesses across various industries.

Rapid urbanization is leading to lifestyle changes and an increase in demand for convenience-oriented services. Urban dwellers often have busy schedules and seek assistance with tasks ranging from errands to travel planning, driving the demand for concierge services. Thus, rising urbanization in the Asia Pacific region is fostering the market growth. Furthermore, Asia Pacific Concierge Services Market is driven by increased adoption because of rising tourism, rising disposable income and rising Cross-Border Travel and Services. However, Security Concerns, on the other hand, will stifle

market growth between 2022 and 2032.

The key countries considered for the Asia Pacific Concierge Services market study includes China, India, Japan, South Korea, Australia and Rest of Asia Pacific. In 2023, Japan holds the largest regional market share. In its long-term strategy, Japan boasts a robust economy with a large population of affluent individuals who value convenience and personalized services. The country's high standard of living and strong culture of hospitality creates a fertile ground for the growth of concierge services. Japanese consumers are accustomed to exceptional service standards, which drive demand for premium concierge offerings. Additionally, Japan's tourism industry is a significant driver of the concierge services market. The country attracts millions of international tourists each year, many of whom seek assistance with travel arrangements, sightseeing, dining reservations, and other concierge-related services. As a result, there is a substantial market for concierge services catering to both domestic and international travelers. The market in Singapore, on the other hand, is expected to develop at the fastest rate over the forecast period.

Major market player included in this report are:

Ten Lifestyle Group plc

John Paul Group

LesConcierges Japan Co., Ltd.

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Type

HoReCa

Transportation

Entertainment

Others

By End User

Corporate

Personal

?

By Region:

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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