

Asia Pacific Cataract Surgery Devices Market Size study, by Product (Intraocular Lens, Phacoemulsification Equipment, Ophthalmic Viscoelastic Device) by Type (Equipment, Consumables) by End User (Hospitals, Ophthalmic Clinics, Research Institutes) and Country Forecasts 2022-2032

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Abstracts

Asia Pacific Cataract Surgery Devices Market is valued approximately USD 1.92 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 6.75% over the forecast period 2024-2032. Cataract surgery devices encompass a diverse array of tools, instruments, and technologies essential for the surgical removal of cataracts, a prevalent eye condition characterized by clouding of the lens. These devices play a pivotal role in facilitating the intricate procedure of cataract removal and the subsequent implantation of intraocular lenses (IOLs) to restore clear vision. Furthermore, Asia Pacific countries such as India, Thailand, and Singapore are emerging as popular destinations for medical tourism, including cataract surgery. The availability of high-quality healthcare services at relatively lower costs attracts patients from both within the region and internationally are gaining attention towards Asia Pacific Cataract Surgery Devices Market.

The Asia Pacific Cataract Surgery Devices Market is driven by rapidly aging population contributes to the increasing prevalence of cataracts, a common age-related eye condition, thereby boosting demand for cataract surgery devices. As people live longer and healthier lives, the need for effective treatment options for age-related eye diseases becomes more pronounced. Additionally, technological advancements play a crucial

role in driving market growth in Asia Pacific. Innovations such as femtosecond laser-assisted cataract surgery (FLACS), advanced intraocular lens designs, and imaging technologies improve surgical outcomes, enhance patient safety, and enable more precise and efficient cataract removal procedures. These advancements are particularly significant in of Asia Pacific's growing healthcare infrastructure and rising demand for high-quality eye care services. However, stringent regulatory requirements and lengthy approval processes for medical devices is going to impede the overall demand for the market during the forecast period 2024-2032.

The key Countries considered for the Asia Pacific Cataract Surgery Devices market study includes China, India, Japan, South Korea, Australia and Rest of Asia Pacific. In 2023, Japan was the largest regional market in terms of revenue. Japan boasts a highly advanced healthcare system with well-established infrastructure, skilled healthcare professionals, and a strong emphasis on technological innovation. This advanced healthcare ecosystem facilitates the adoption of cataract surgery devices and enables the delivery of high-quality eye care services to the population. Moreover, Japan has a rapidly aging population, with a significant proportion of elderly individuals at risk of developing cataracts. The increasing prevalence of cataract disease drives the demand for cataract surgery devices in the country. As a result, Japan has a robust market for cataract surgery devices, including intraocular lenses, surgical instruments, and imaging technologies. Furthermore, the market in India, on the other hand, is expected to develop at the fastest rate over the forecast period 2024-2032.

Major market player included in this report are:

Hoya Corporation

Santen Pharmaceutical Co., Ltd.

STAAR Surgical Company

Oculentis GmbH

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Product

Intraocular Lens

Phacoemulsification Equipment

Ophthalmic Viscoelastic Device

By Type:

Equipment

Consumables

By End User:

Hospitals

Ophthalmic Clinics

Research Institutes

By Region:

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

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